

Energy and CO₂ Emissions in Transport

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2. *Historical developments*
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4. *Technical, economic and ecological aspects*
5. *Energy policies*
6. *Future scenarios and perspectives*

1. Introduction

Basic principle:

$$S=f(E, \eta (Tc), \eta (Tis))$$

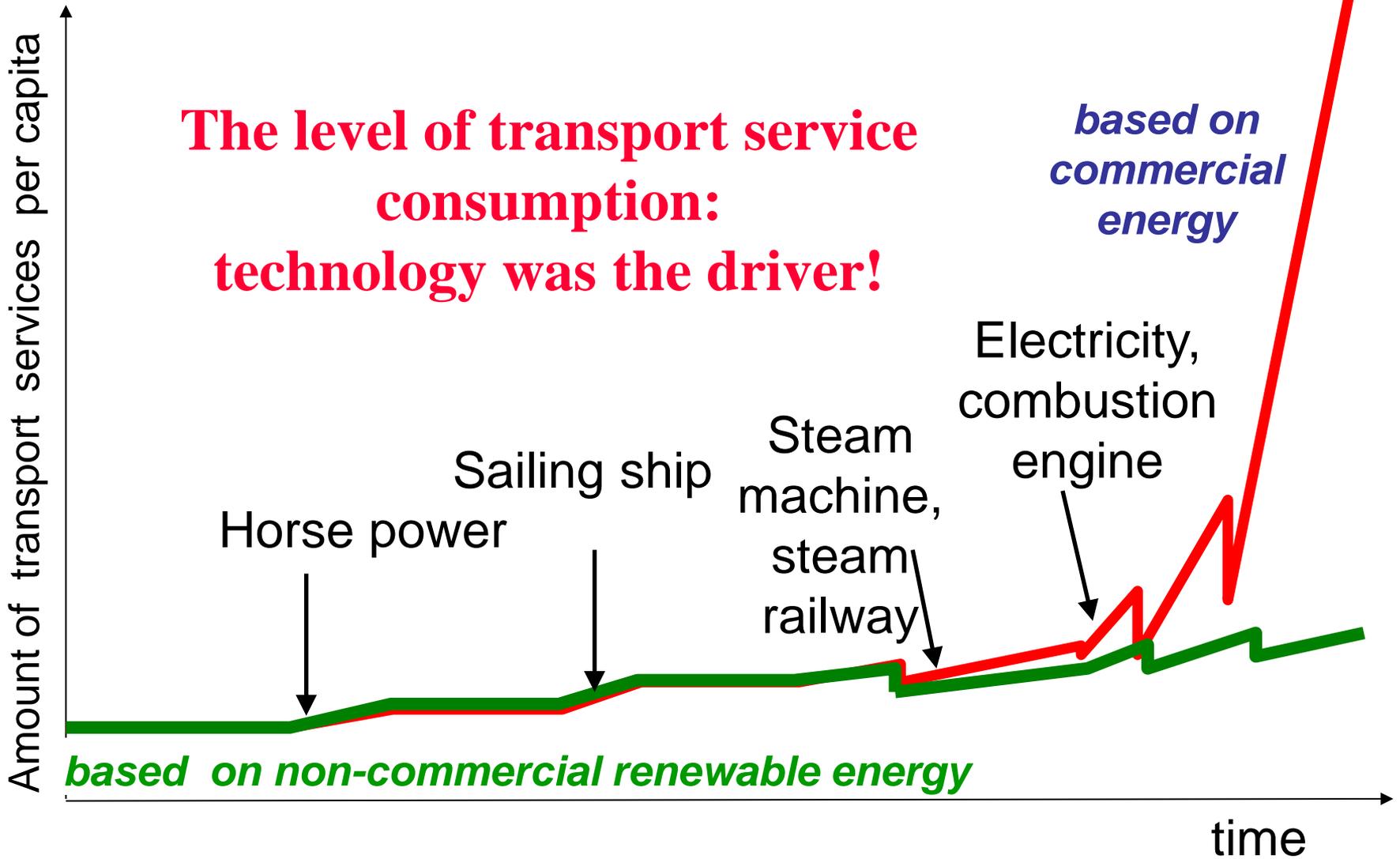
Service:
km driven

Fuel mix

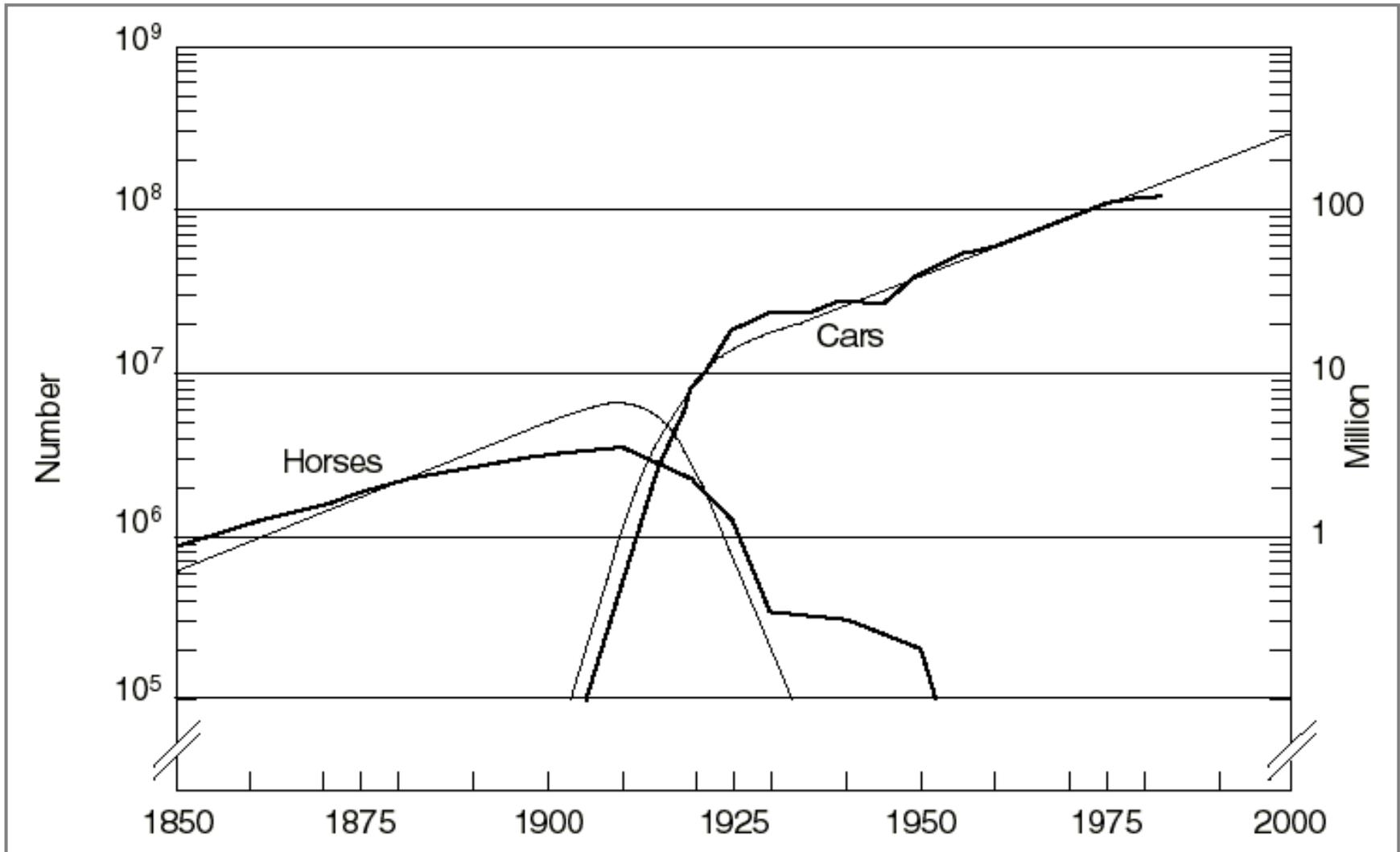
Efficiency:
Liter/100 km

Infrastructur

2. Historical developments



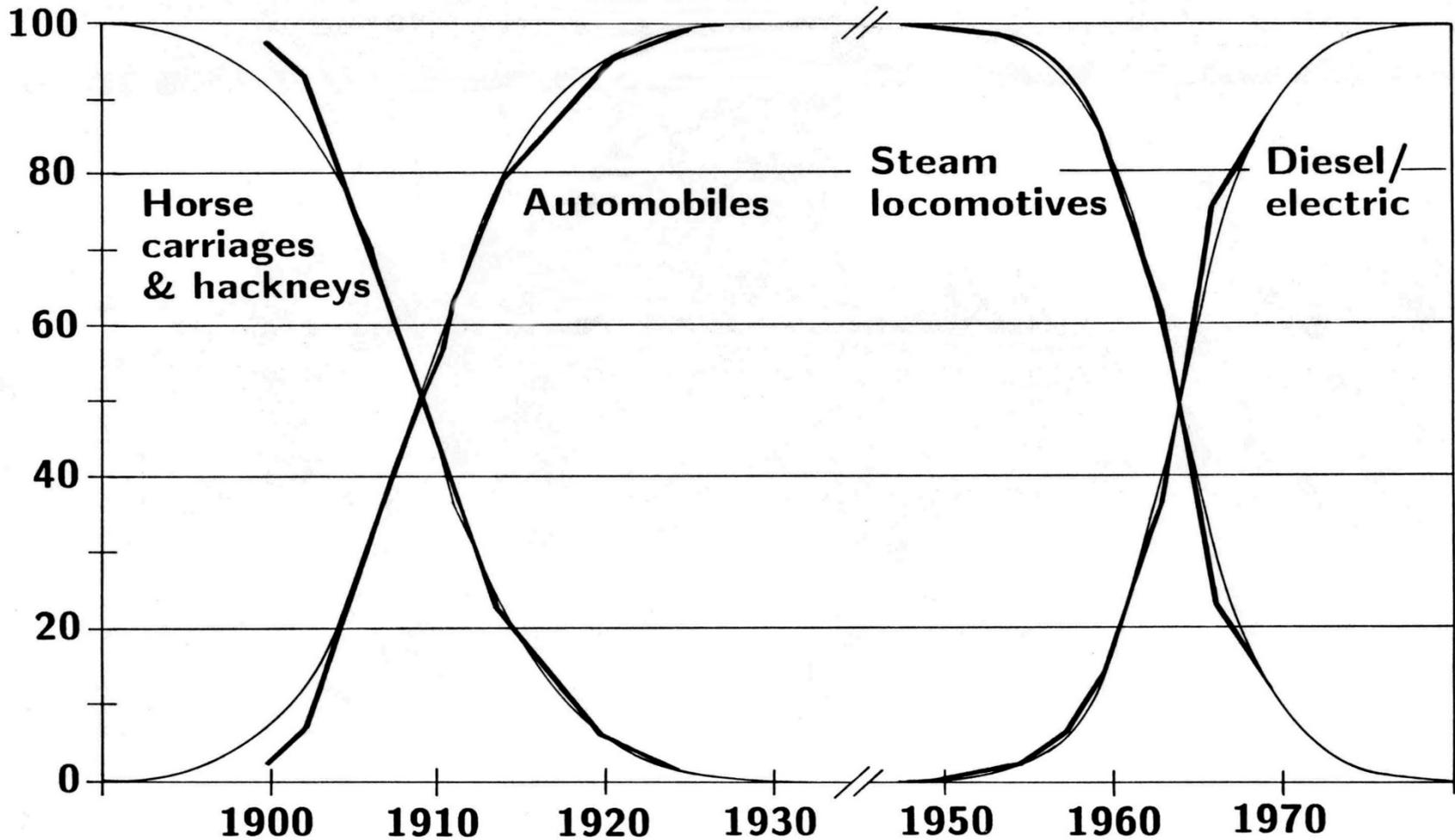
USA – Number of Horses and Cars



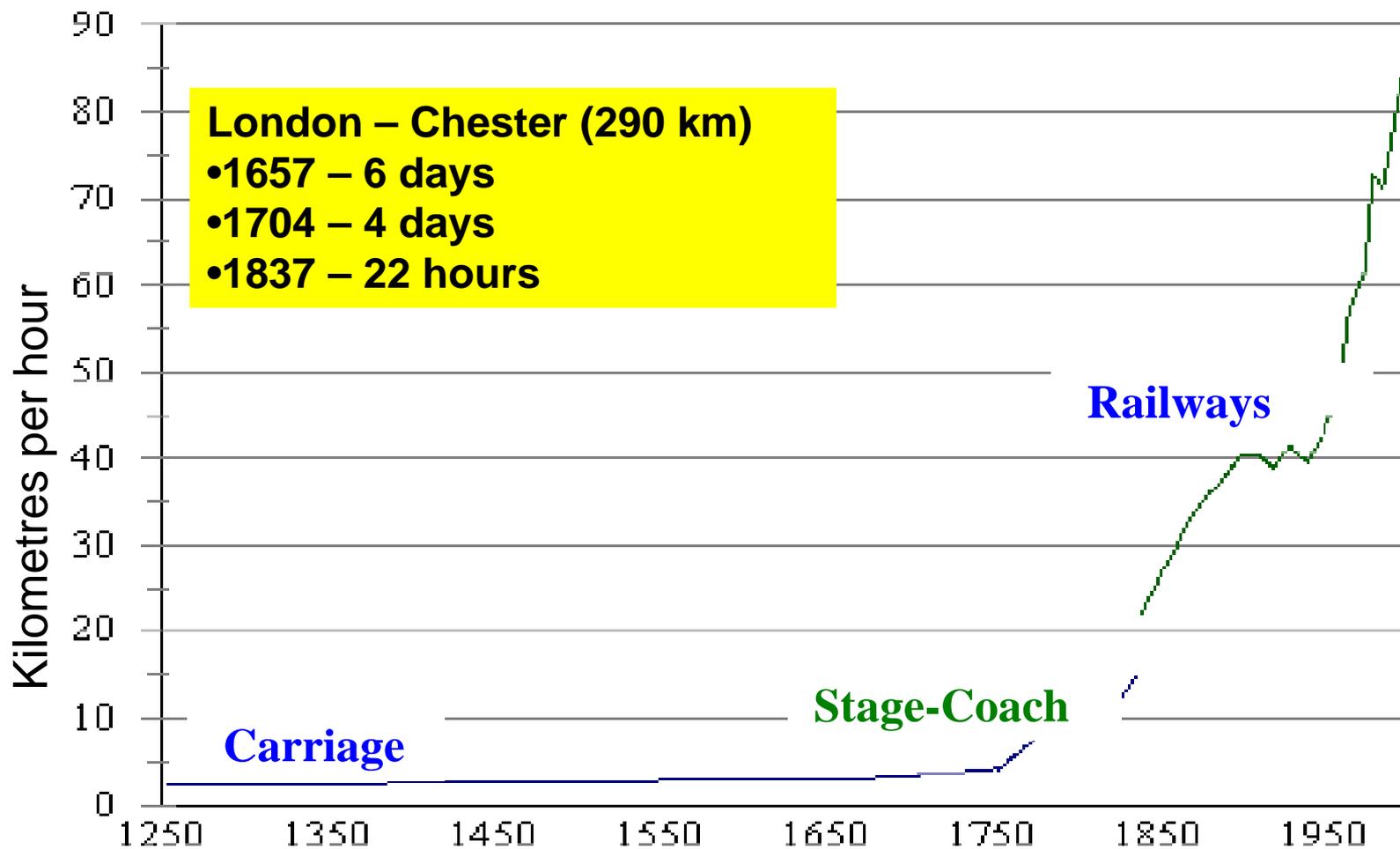
Source: Nakicenovic, 1984.

UK – Replacement within Vehicle Fleets

Percent of vehicles

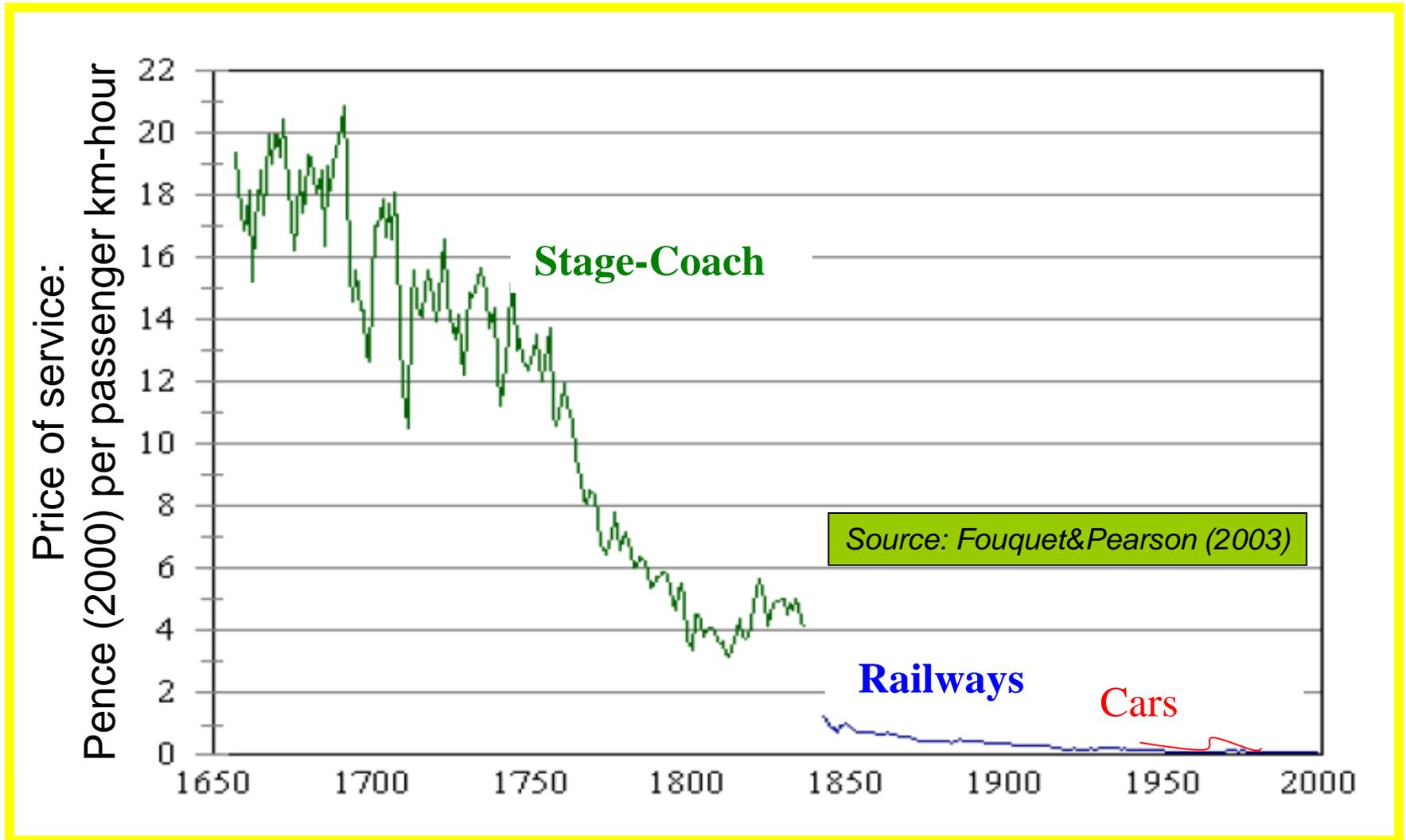


The Speed of Transport (Kilometres per Hour)



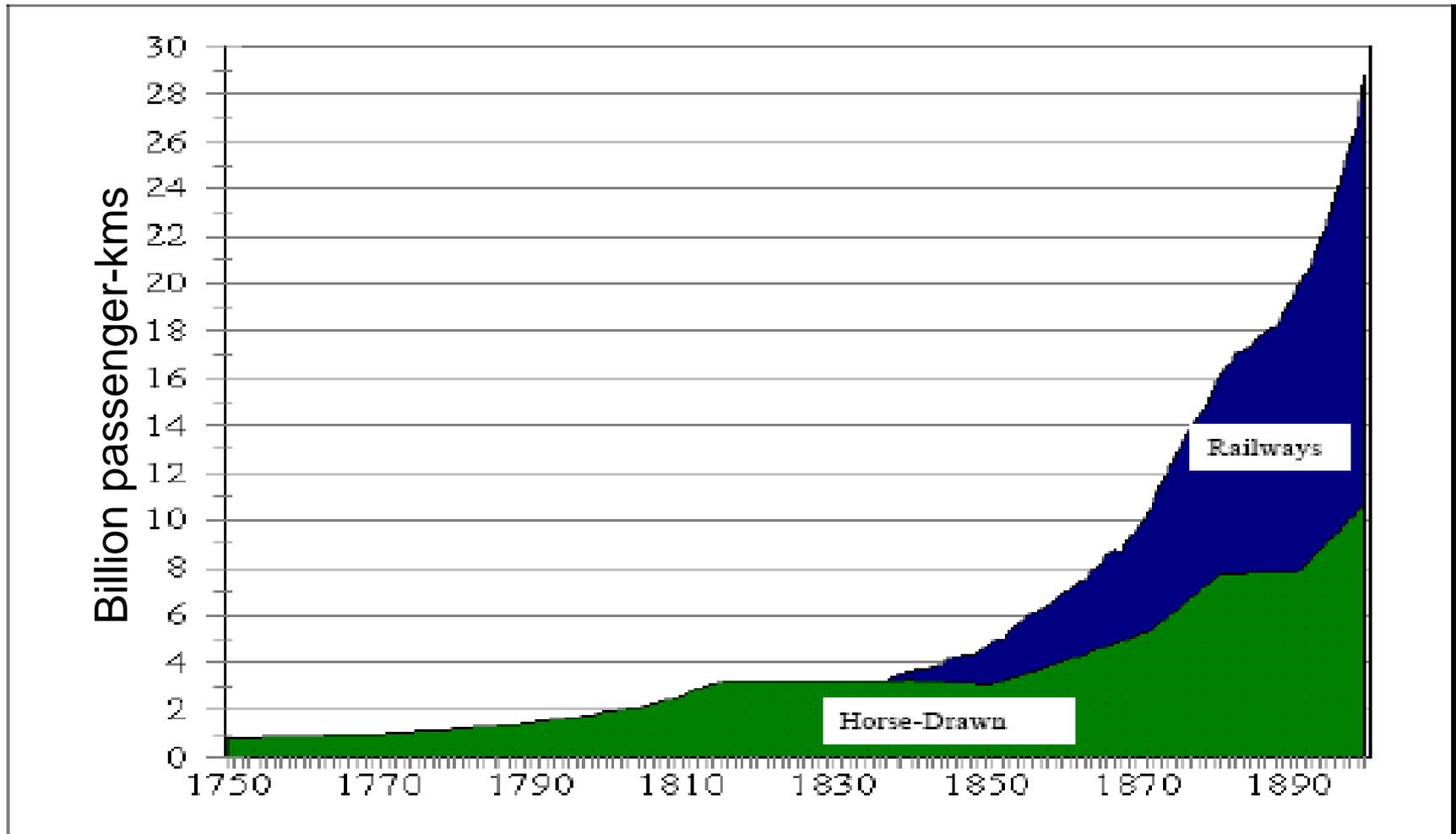
Price of Passenger Transport (per passenger-kilometer-hour)

The price of service dropped dramatically!

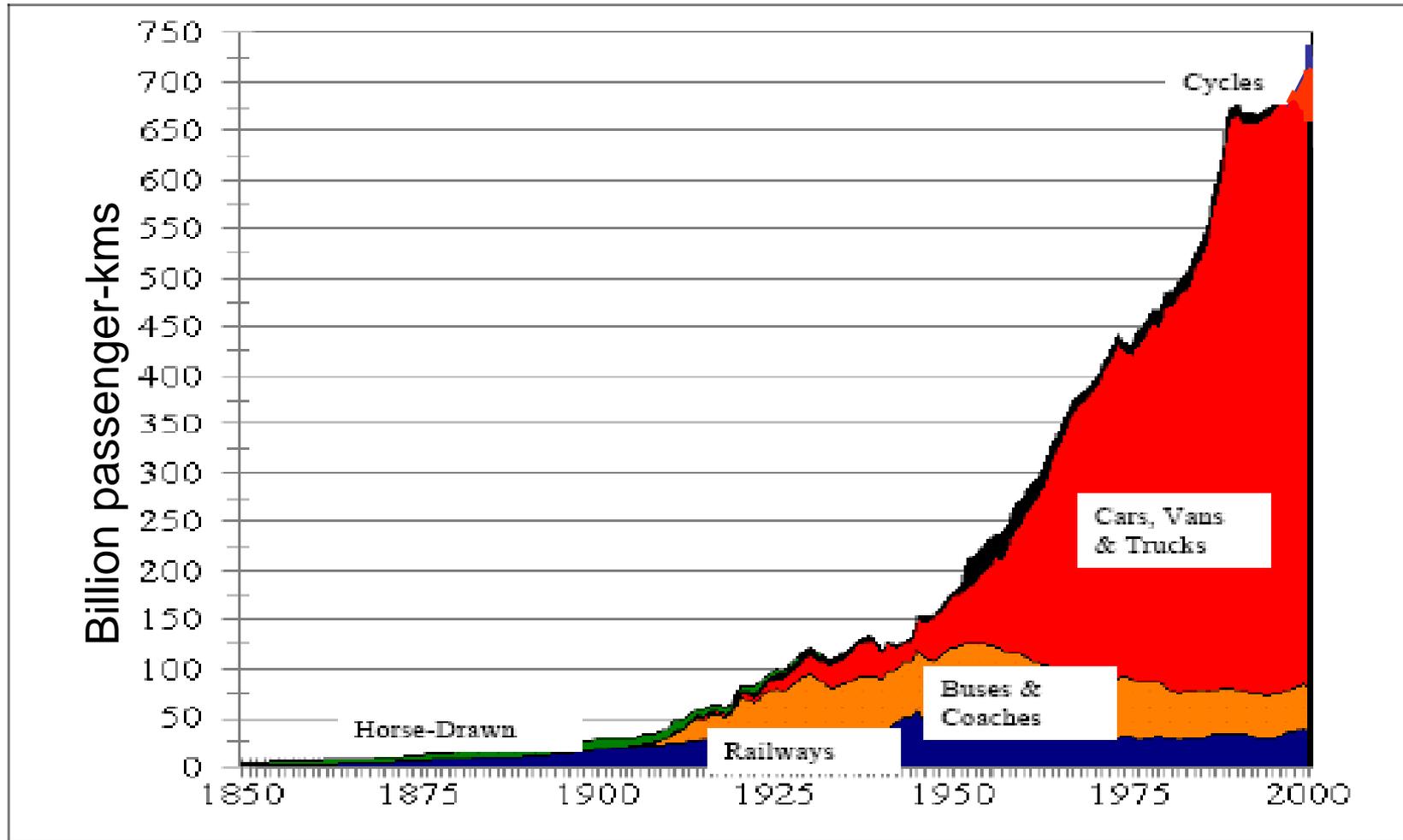


UK: The Use of Passenger Transport (per Passenger-Kilometre), 1750-1900

The demand for service



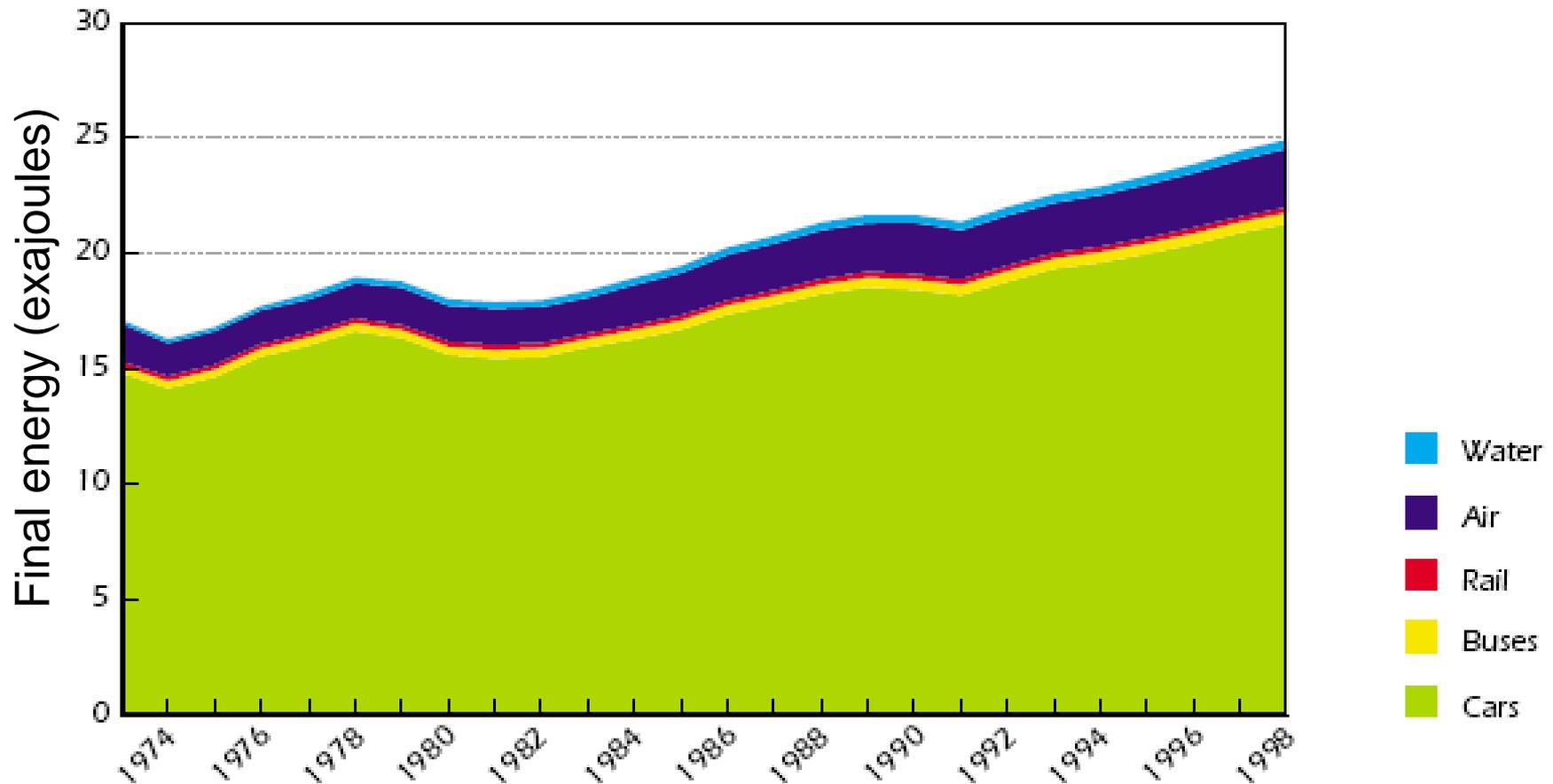
UK: The Use of Passenger Transport (per Passenger-Kilometre), 1850-2000



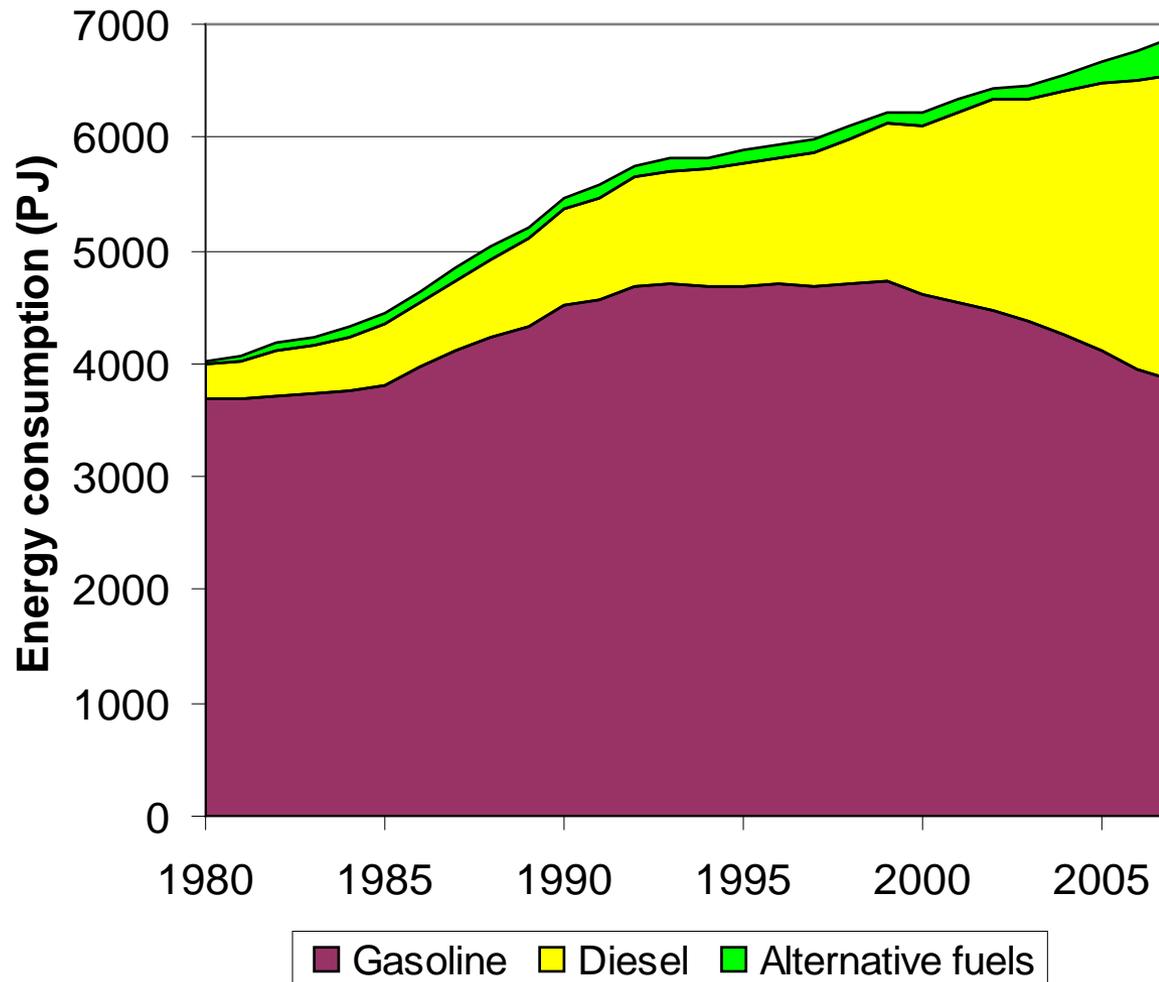
*3. Indicators of
recent developments, current
situation*

Energy Use in Passenger Transport by Mode

Energy used to move people was 45% higher in 1998 than in 1973

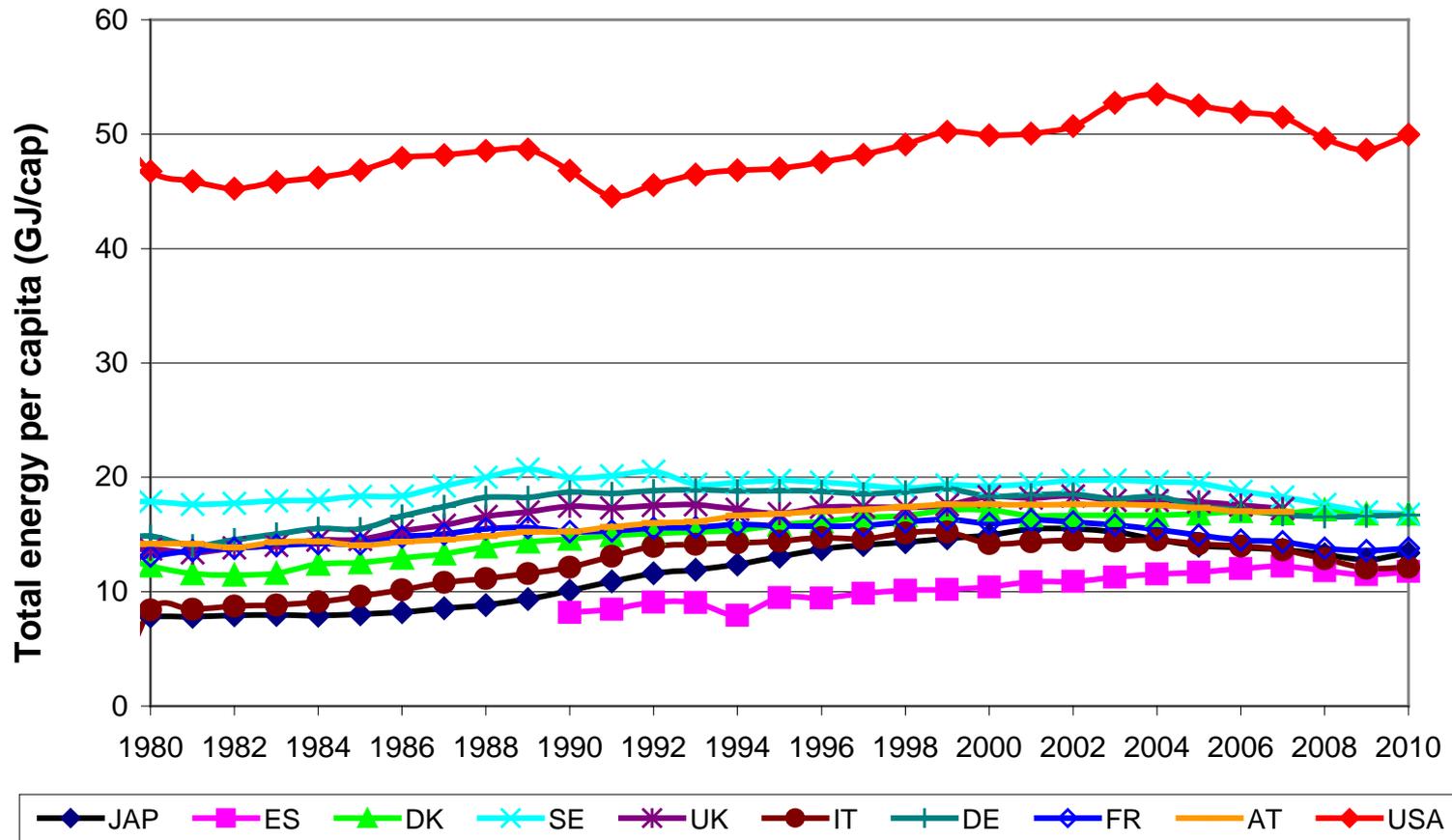


Energy consumption in car passenger transport in EU-15 by fuel, 1980 – 2007



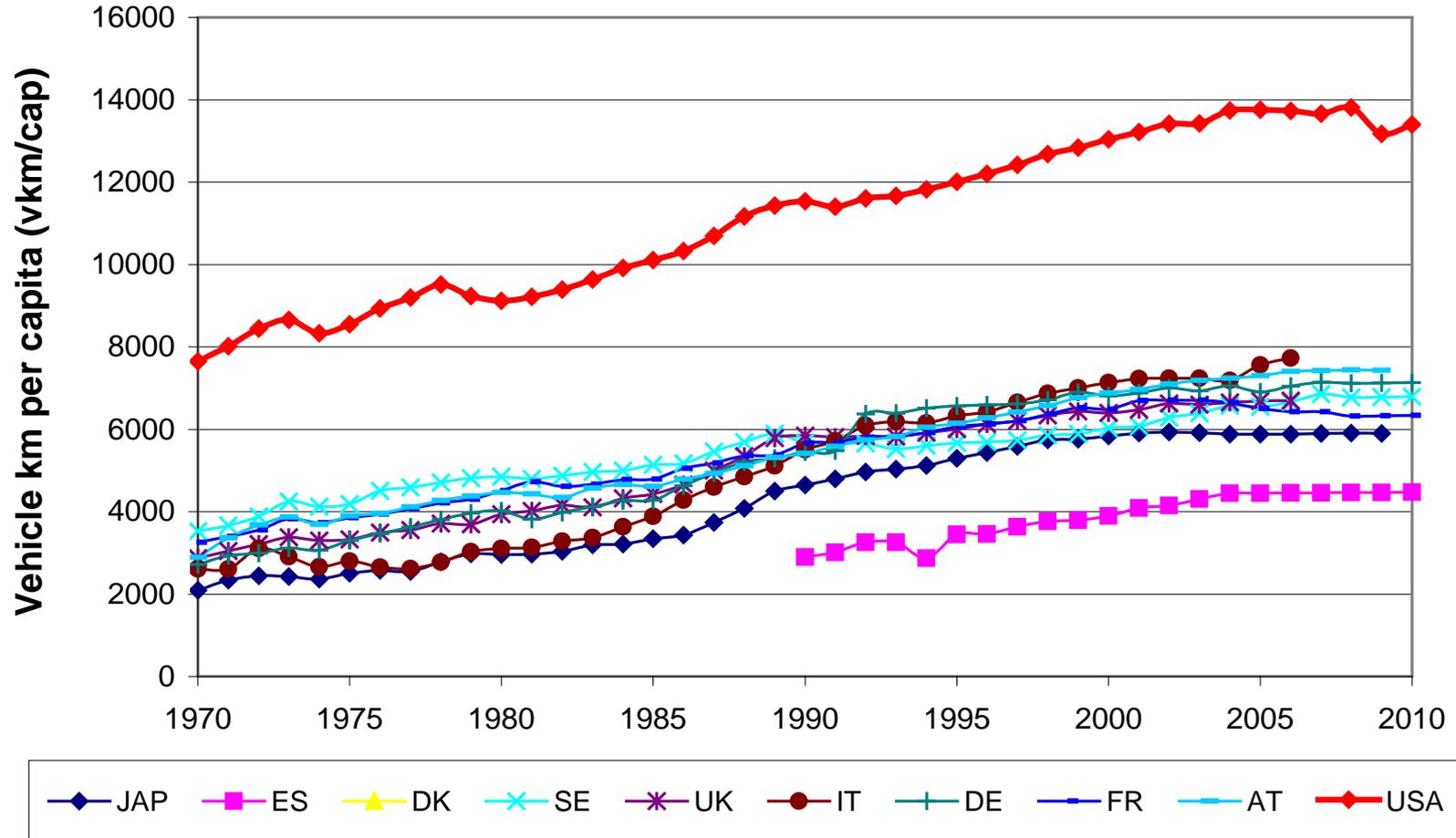
Source: ALTER-MOTIVE, 2009

Energy consumption



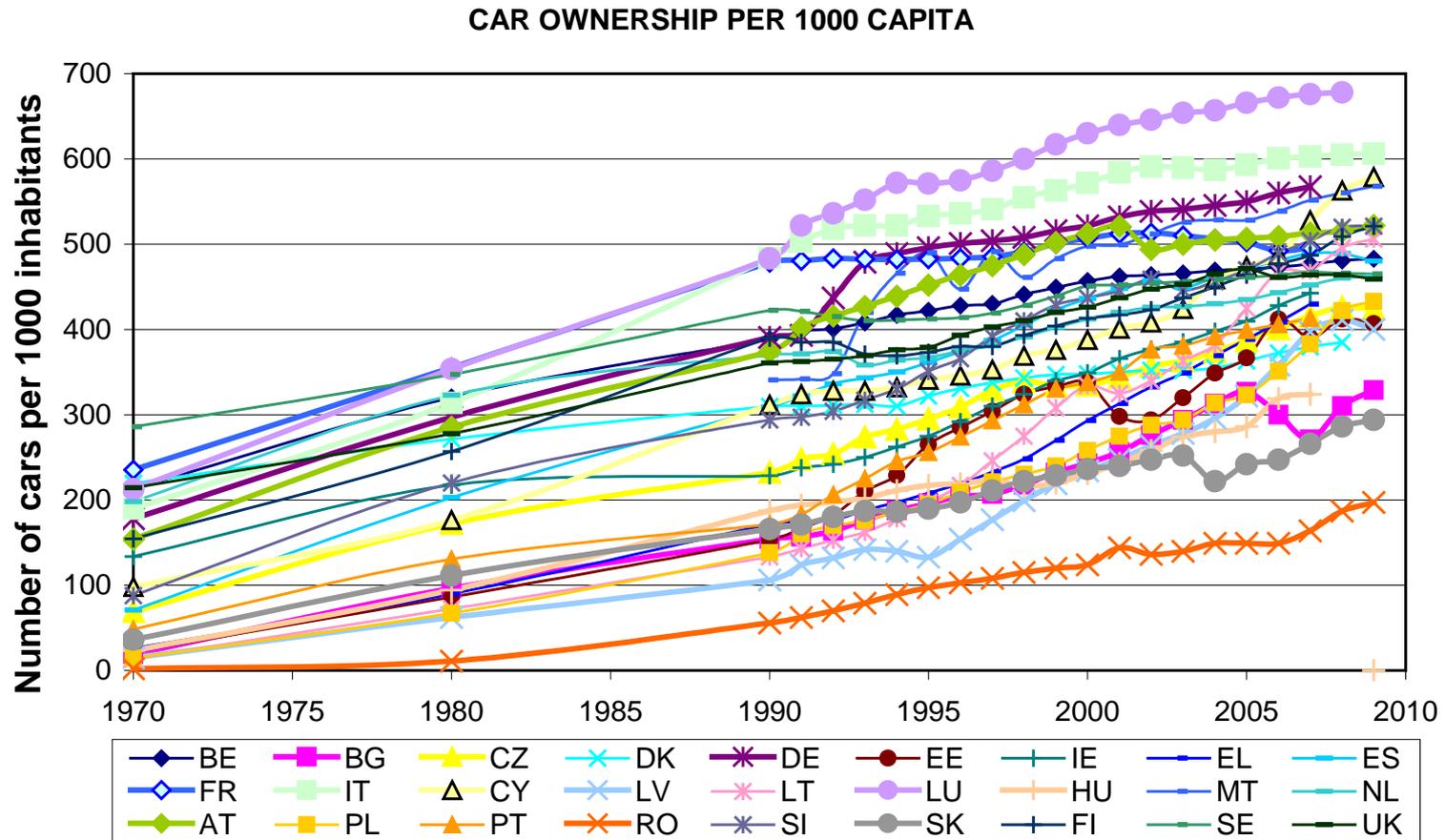
Development of energy use per capita for passenger cars and household light trucks/SUV

Travel activity



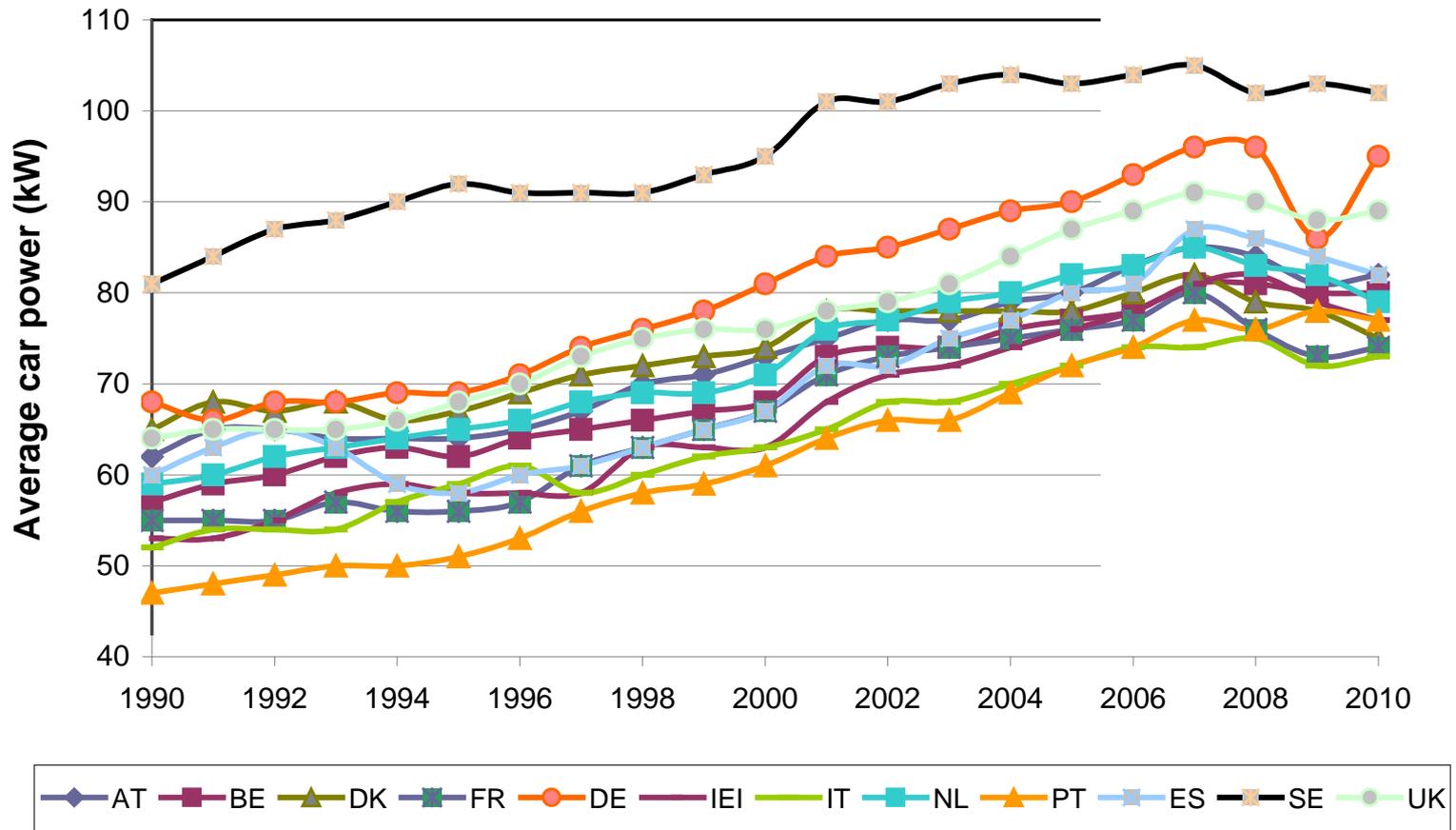
Development of vehicle kilometer per capita

Development of car stock



Car ownership per 1000 capita in EU-27 countries 1970 – 2009

Increases in power of cars

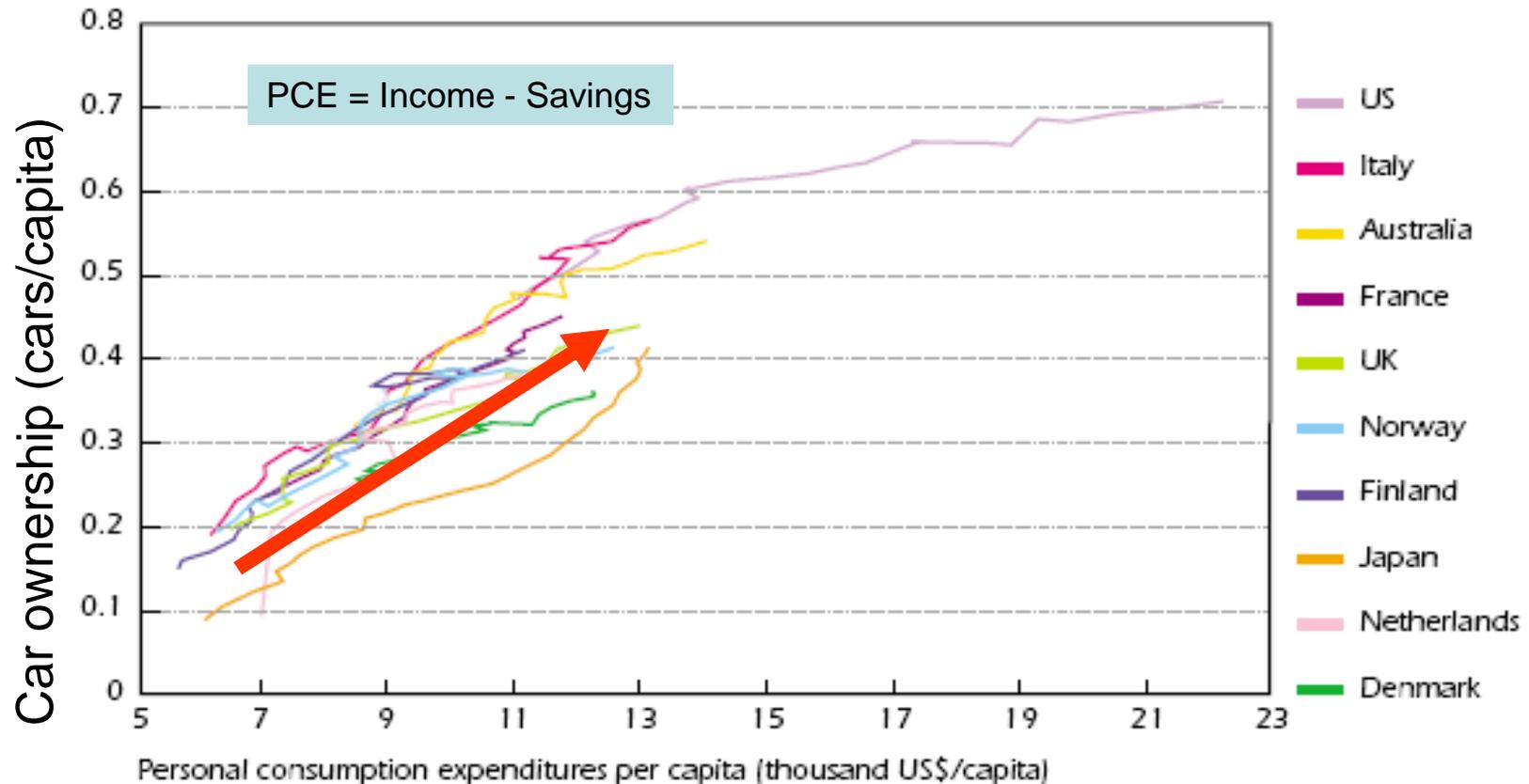


Average developments of car power (kW) of new cars in various EU-15 countries from 1990 to 2010

Car Ownership and Income

Car Ownership per Capita and Personal Consumption Expenditures, 1970 - 2000

The United States leads the way in both car ownership and income

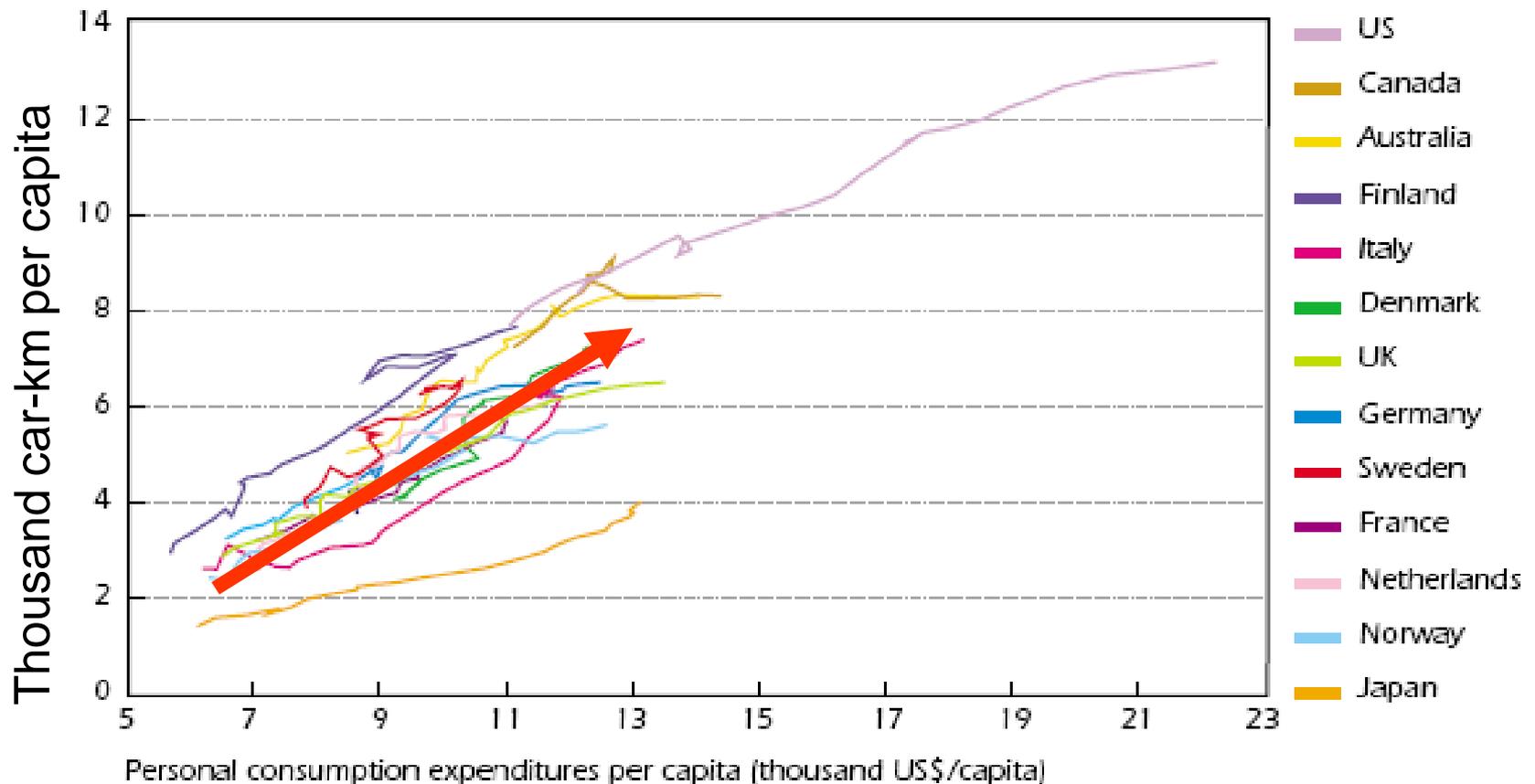


Source: IEA, 2004

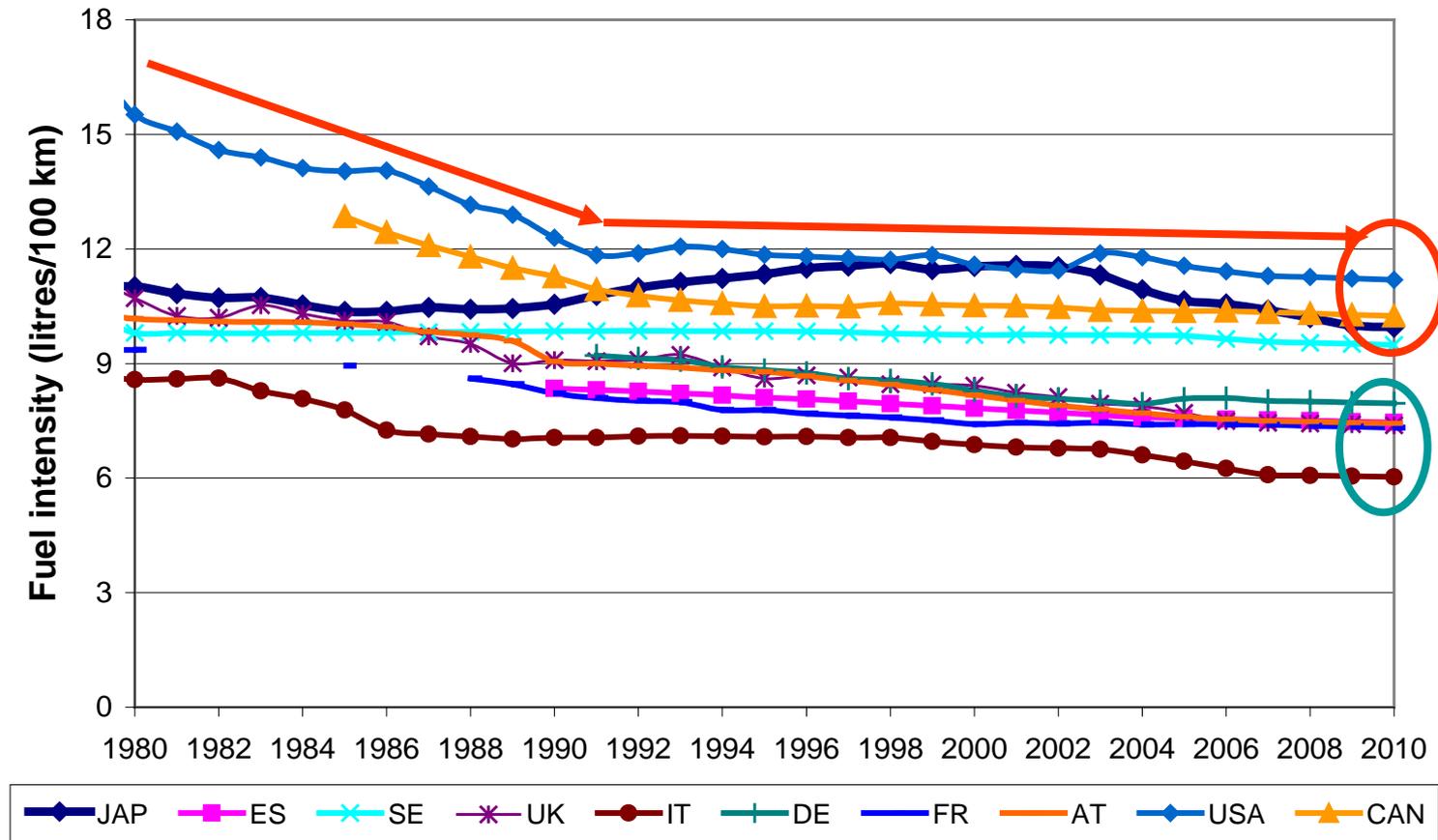
Car Travel and Income

Car-kilometres per Capita and Personal Consumption Expenditures, 1970-2000

The trend for car travel is quite similar to car ownership



Fuel intensity

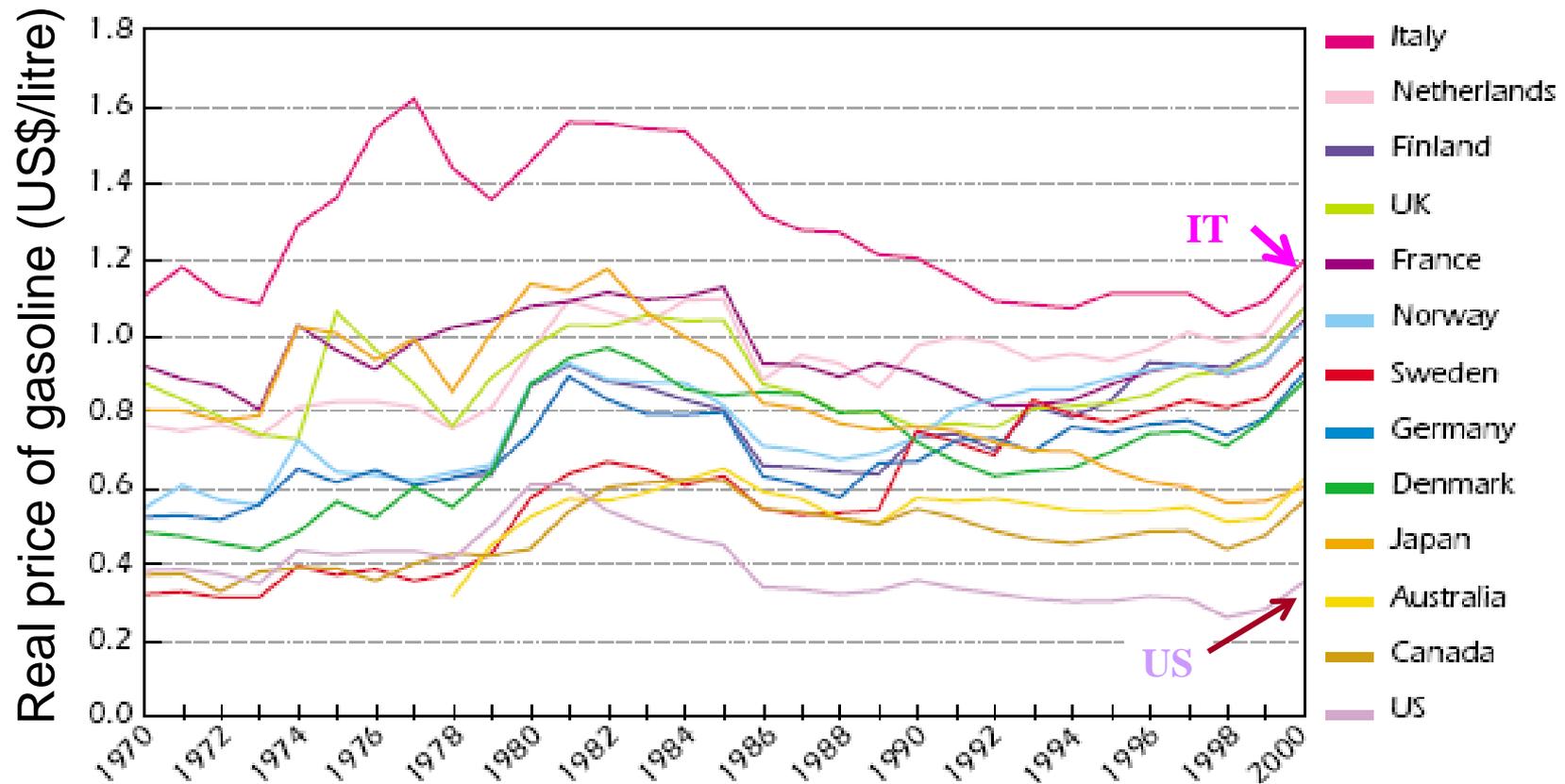


Average on road fuel intensity of stock of cars and household light truck fleet, gasoline equivalent (Diesel and LPG are converted to liters of gasoline at their energy content. 1 litre diesel = 1.12 litre gasoline)

Gasoline Prices

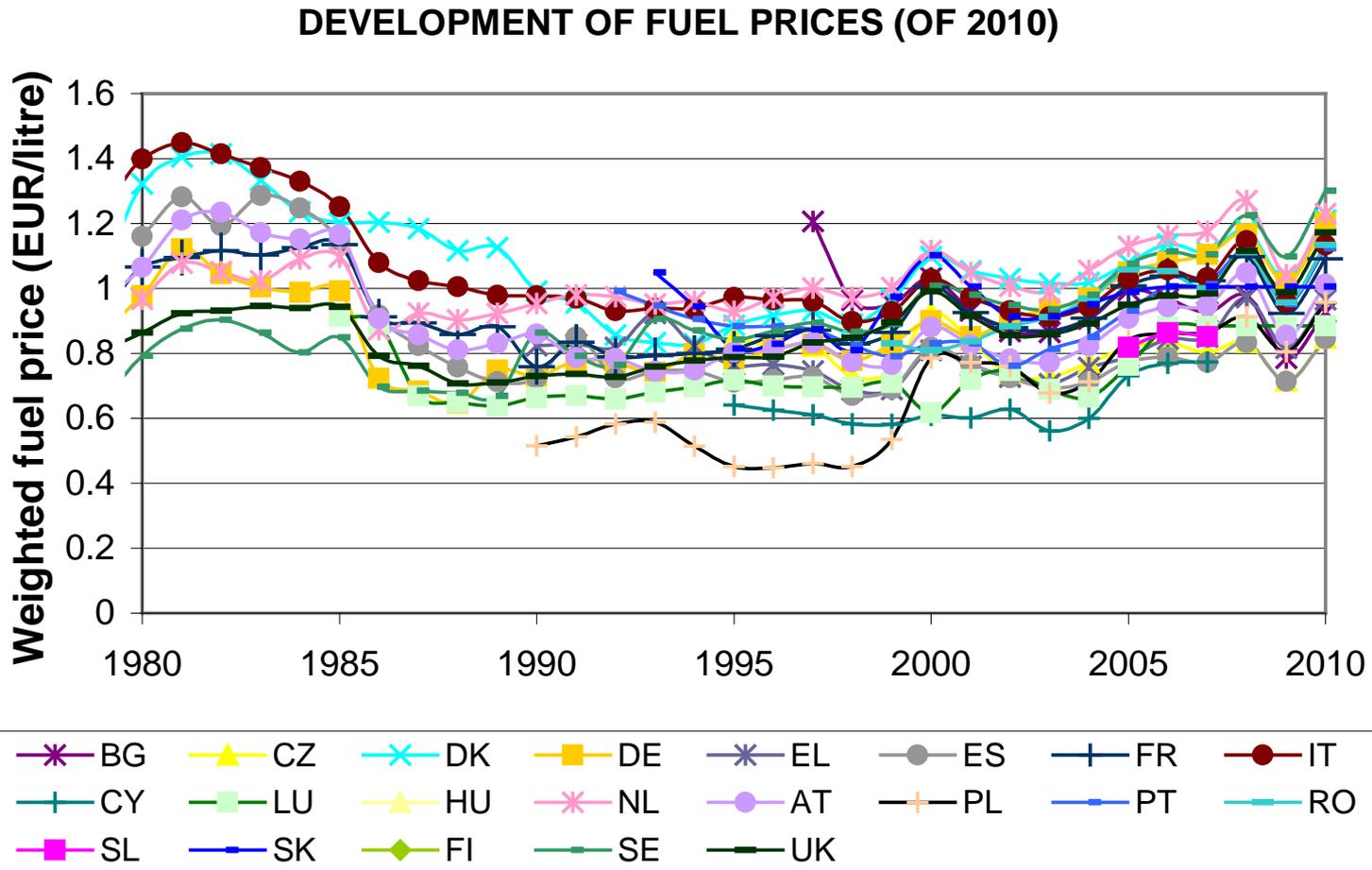
Trends in Retail Gasoline Prices in Real Terms, Including Taxes

Gasoline prices have varied considerably both over time and across IEA countries



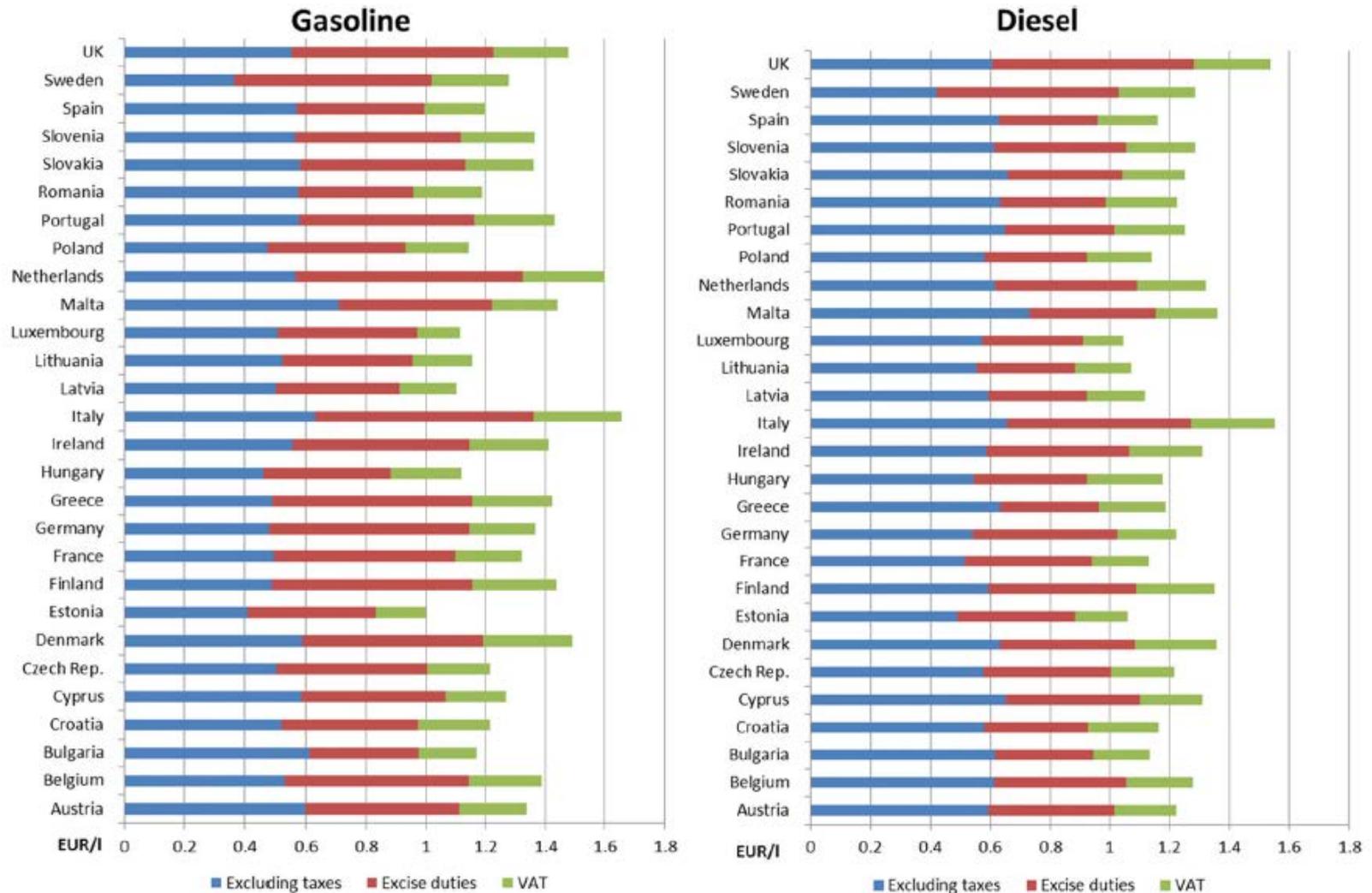
Source: IEA, 2004

Development of fuel prices



Weighted fuel prices (including all taxes) for EU countries 1980 – 2010 (in prices of 2010, numbers for 2010 preliminary) (Source: EEP; IEA, 2010)

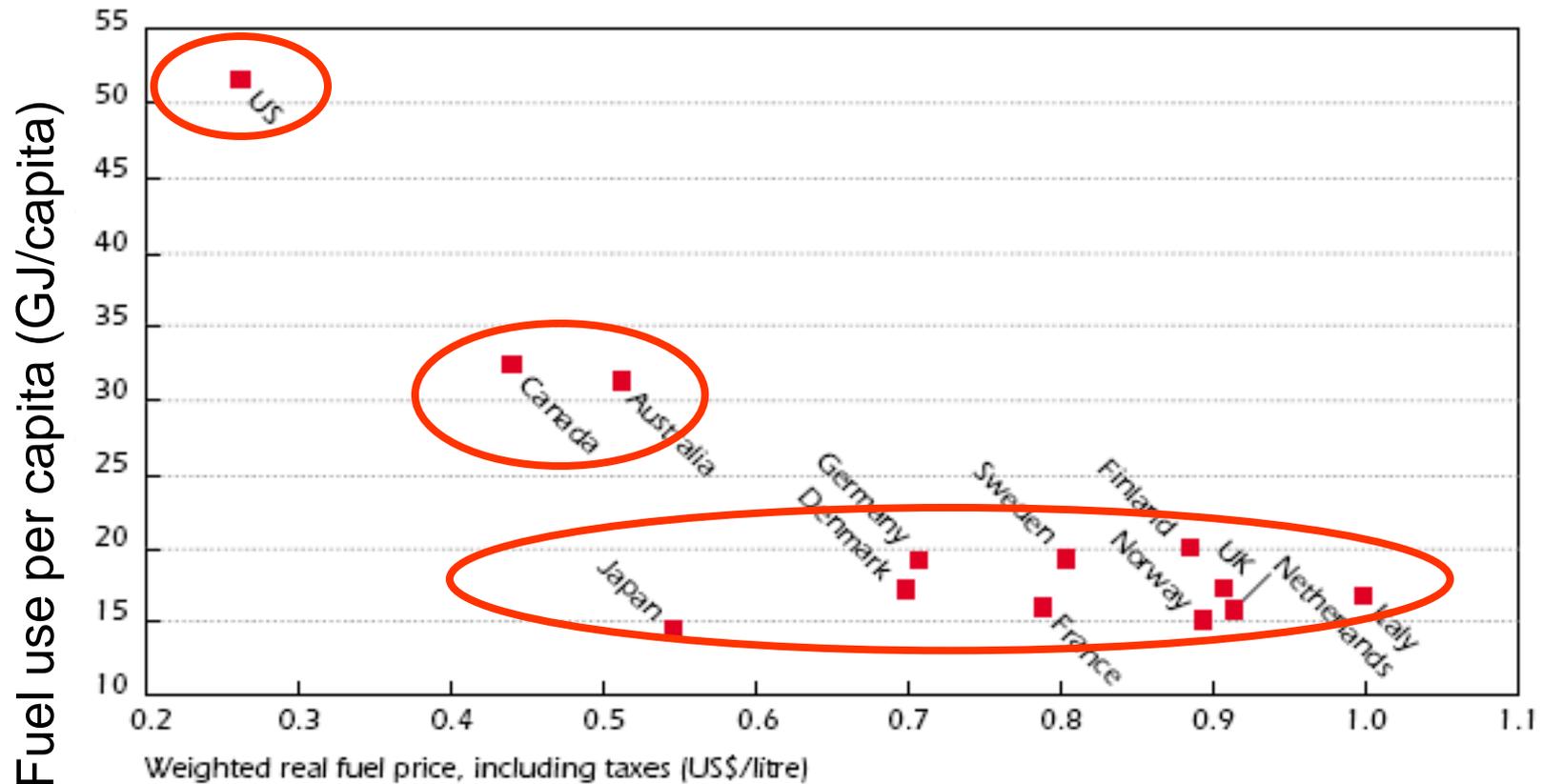
Price structure of gasoline and diesel



Fuel Use per Capita versus Fuel Prices

Car Fuel Use per Capita versus
Average Fuel Price, 1998

Energy use for cars is much higher in countries with low fuel prices

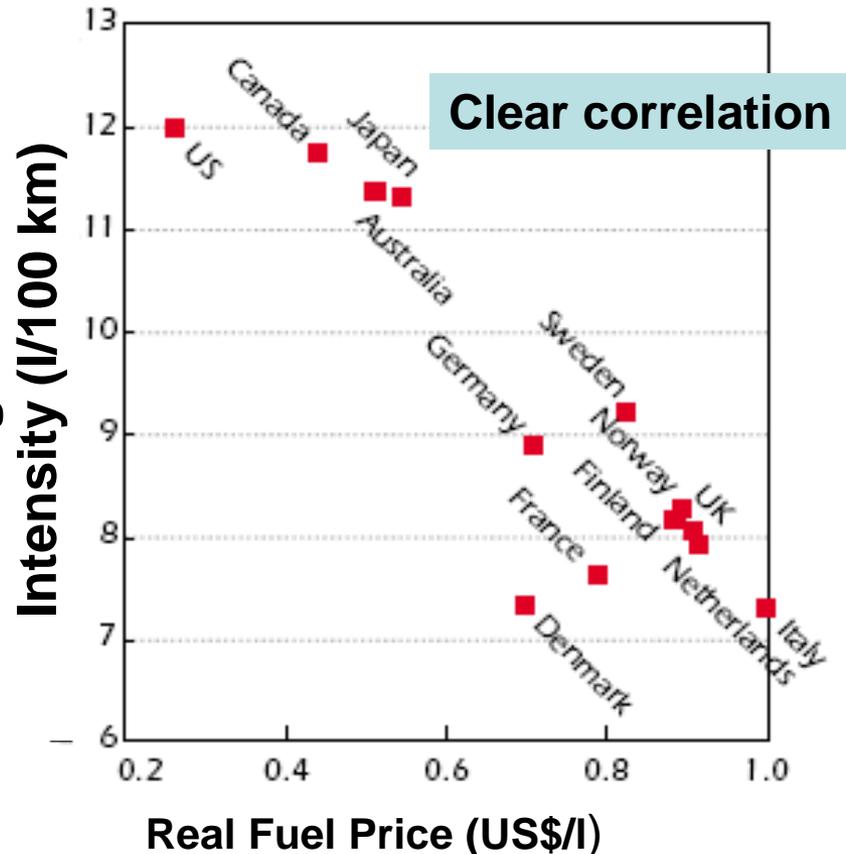
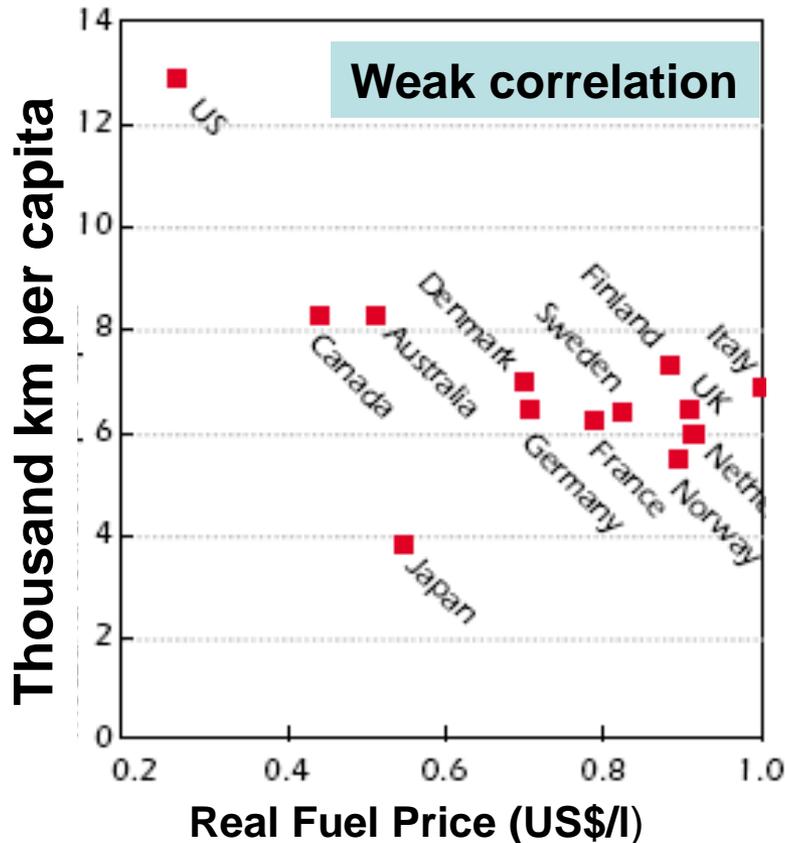


Source: IEA, 2004

Vehicle Travel and Intensities vs. Fuel Prices

Passenger Car Travel per Capita and Car Fuel Intensity versus Average Fuel Price, 1998

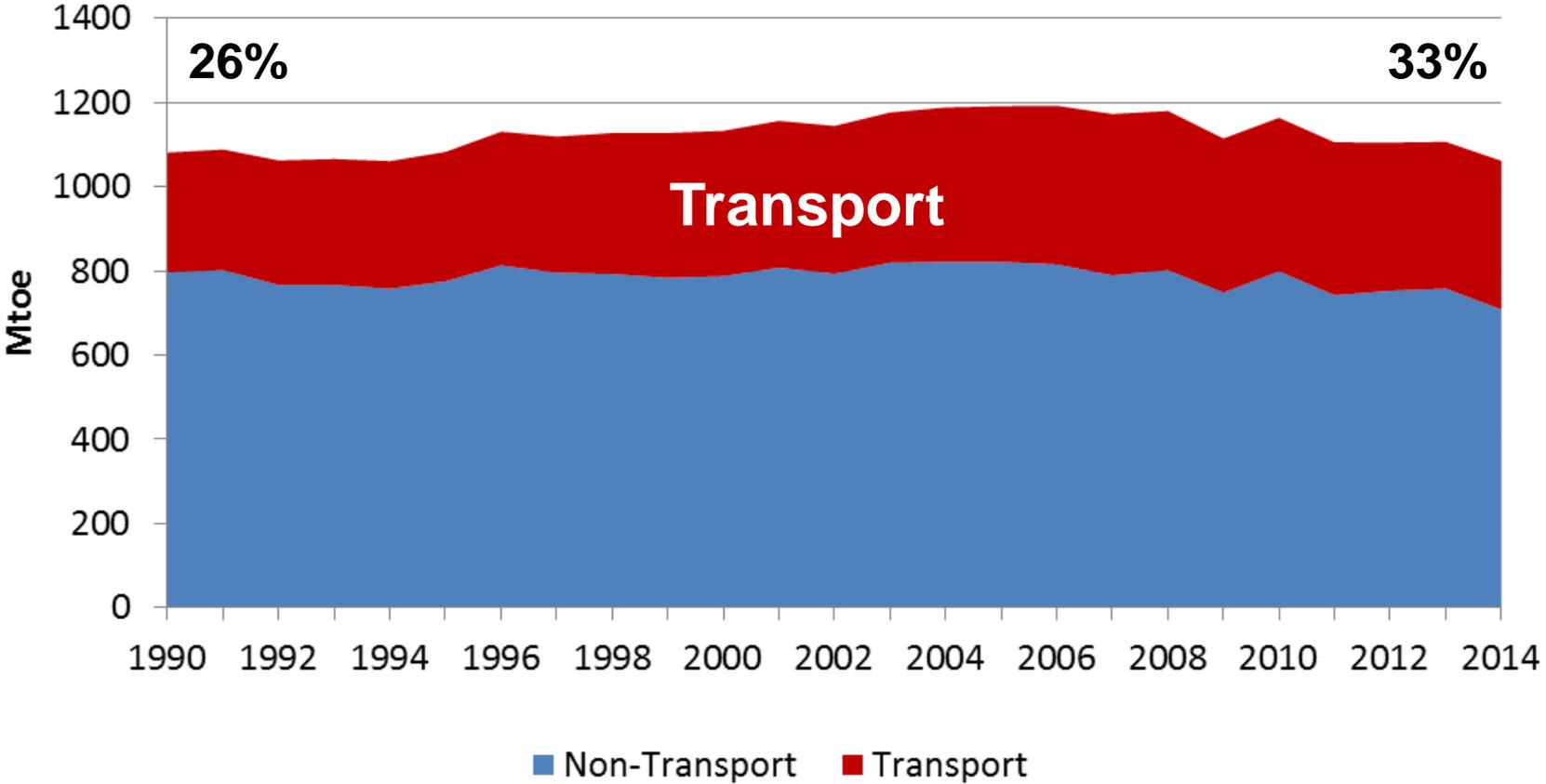
Higher fuel prices correlate with lower vehicle fuel intensity and lower travel per capita, though the travel effect is fairly weak



-
- Passenger transport is almost exclusively based on petroleum products. Growth in **passenger travel** has been the biggest contributor to **increased oil demand**.
 - **Changes in passenger transport energy use**, as well as its components (travel activity and energy intensity), **are related to income growth** and changes in **fuel prices**, among other factors.
 - Countries with relatively **high fuel prices** tend to have **lower average vehicle energy intensities** and fuel use than countries where fuel prices are low.
 - Increases in **car ownership and travel levels** are closely related to **income growth**. Together, these relationships help account for large differences in transport energy use per capita among countries.

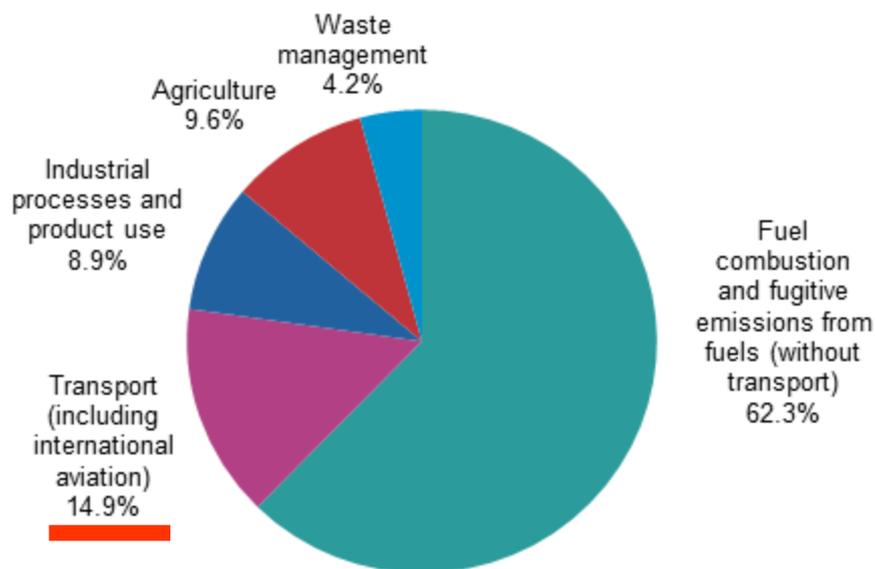
*4. Comparison of
technical, economic, and
ecological aspects*

EU-28: Final energy consumption

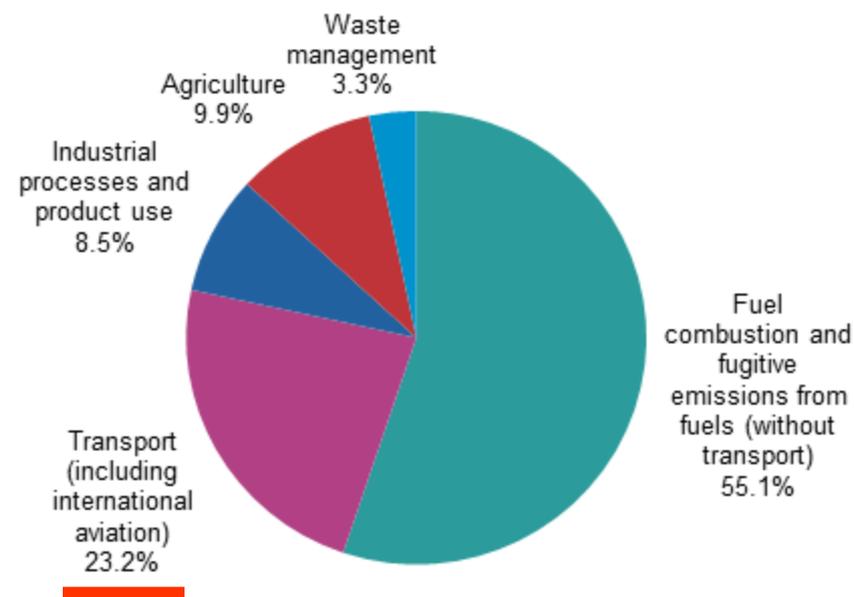


GHG emissions by sectors: EU-28

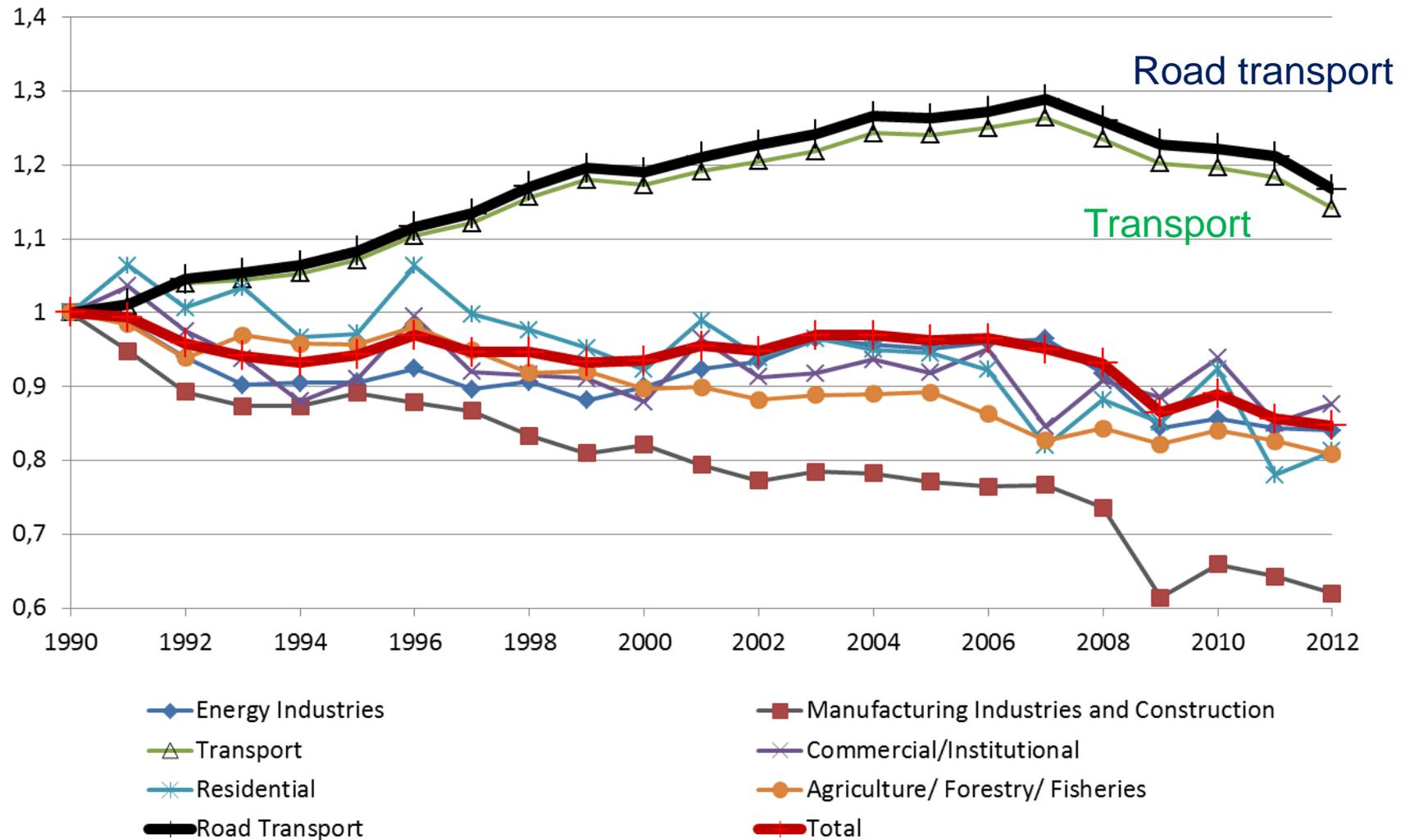
1990



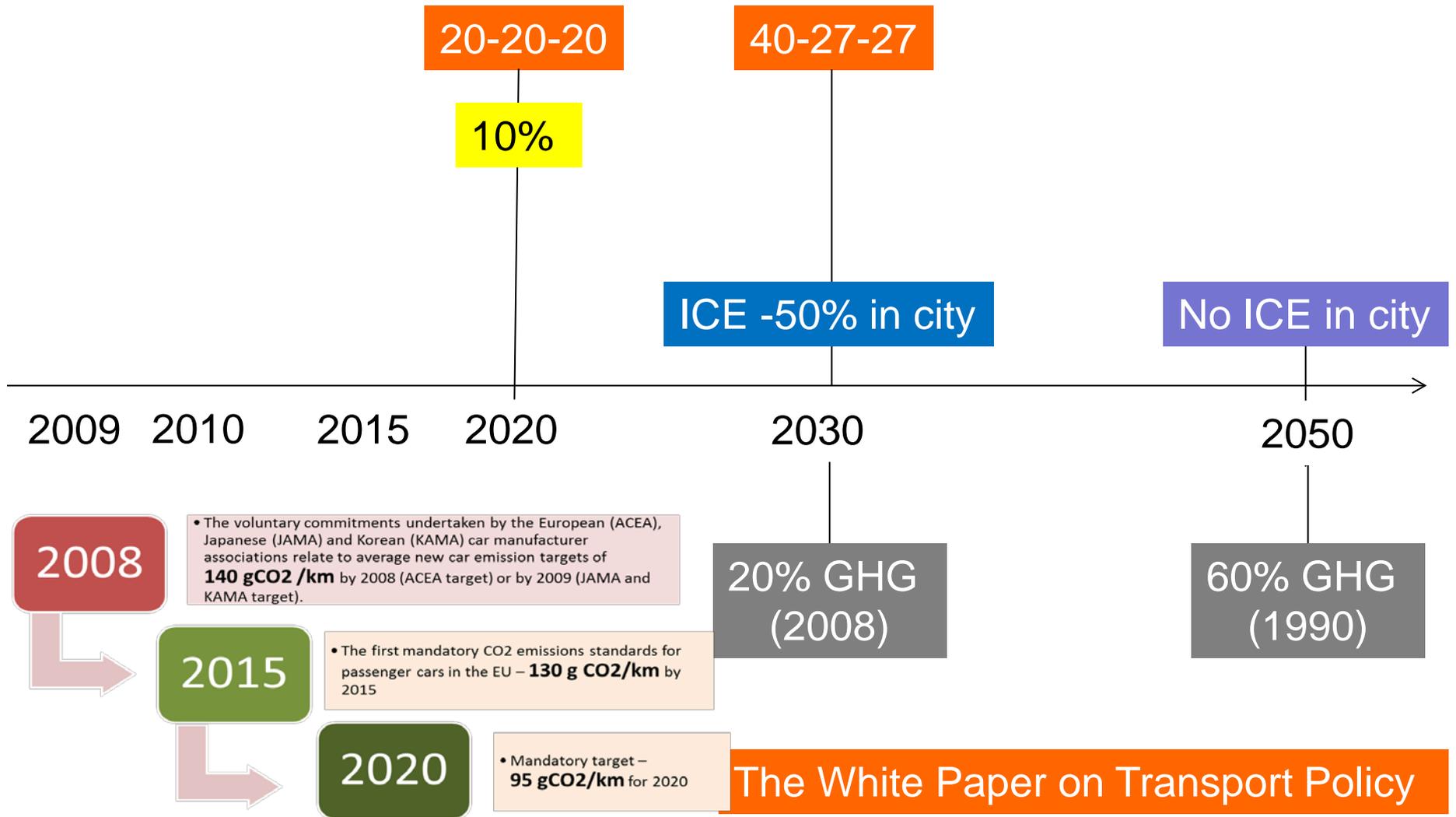
2014



GHG emissions by sector



EU policies and targets



Alternative fuels

Mature AEC

Electricity

1st gen. biofuels:

Bioethanol

Biodiesel

Inmature AEC

2nd gen. biofuels:

Bioethanol from Lignocellulose

Hydrogen

AEC in labour stage

3rd gen. biofuels:

Ethanol from algae

...

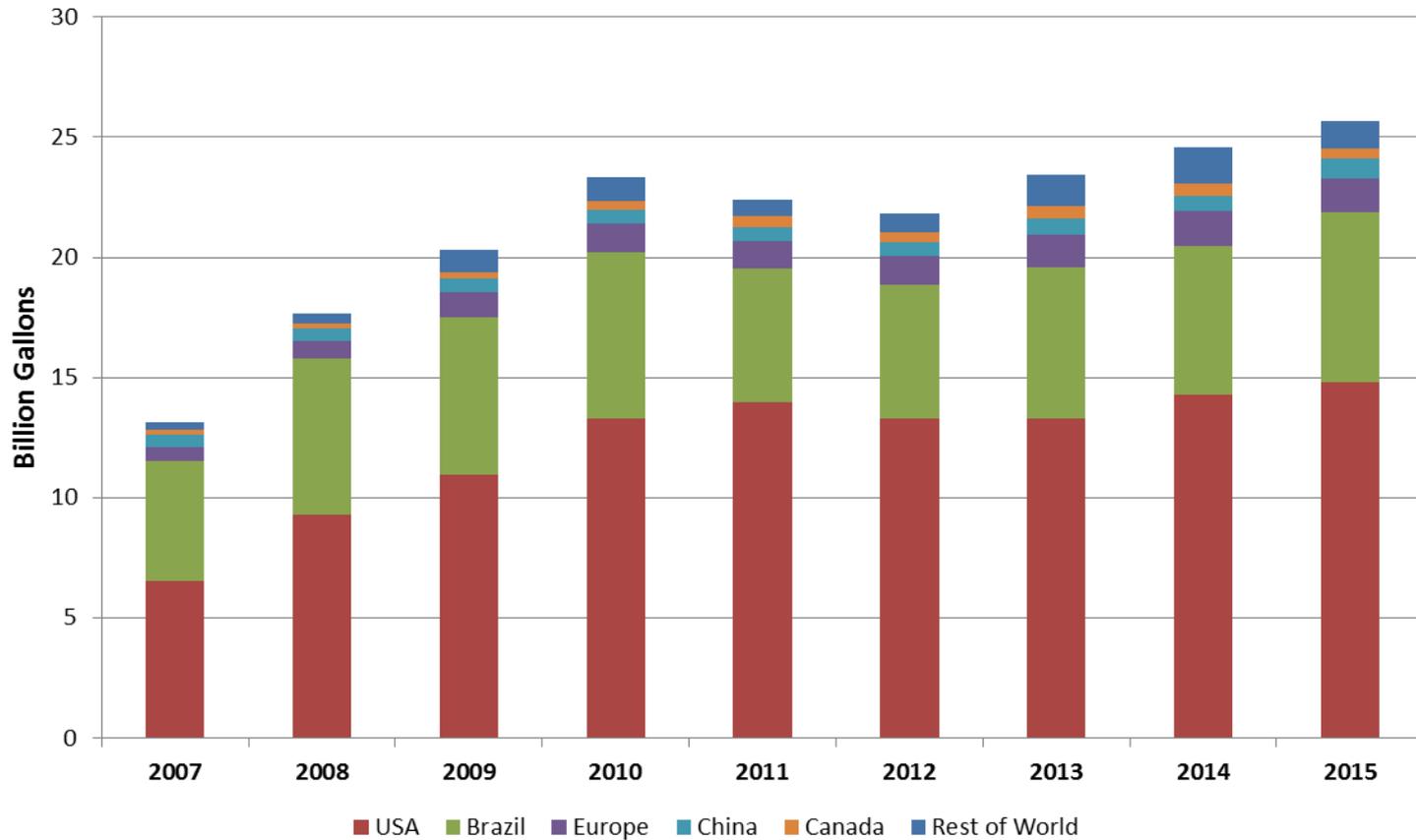
Technology surprise

4th gen. biofuels

...

Bioethanol

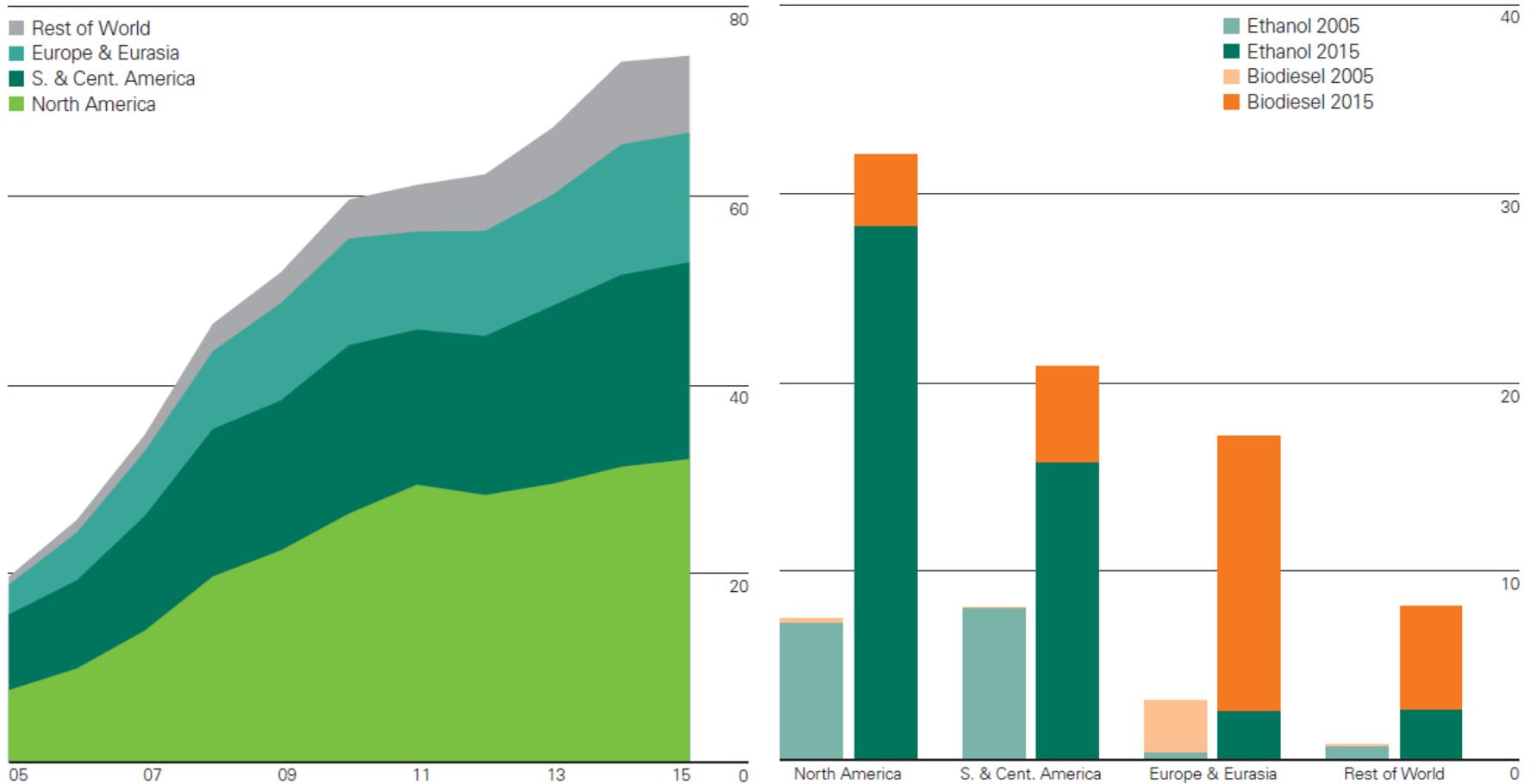
Global Ethanol Production by Country/Region and Year



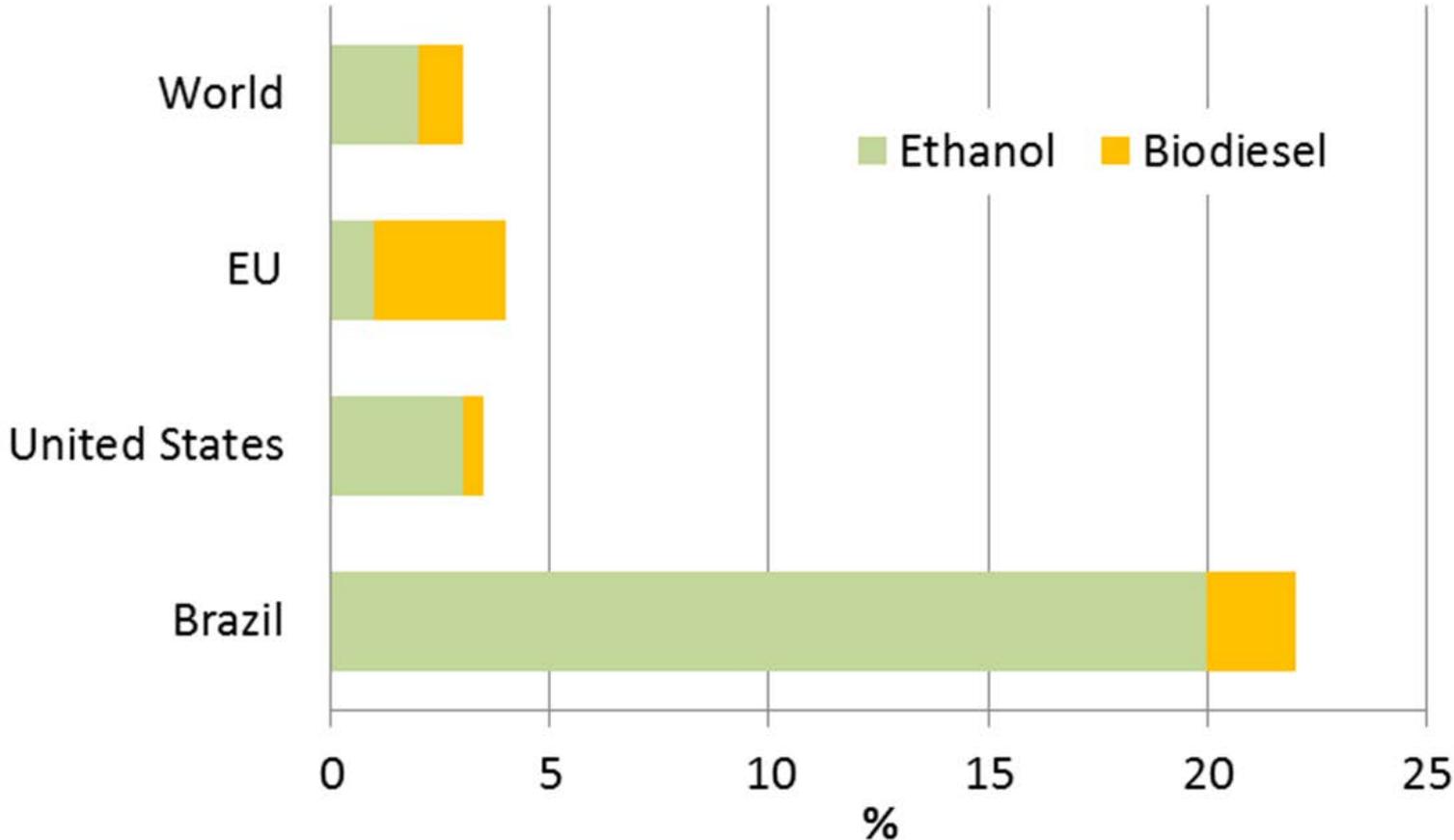
Biofuel

World biofuels production

Million tonnes oil equivalent

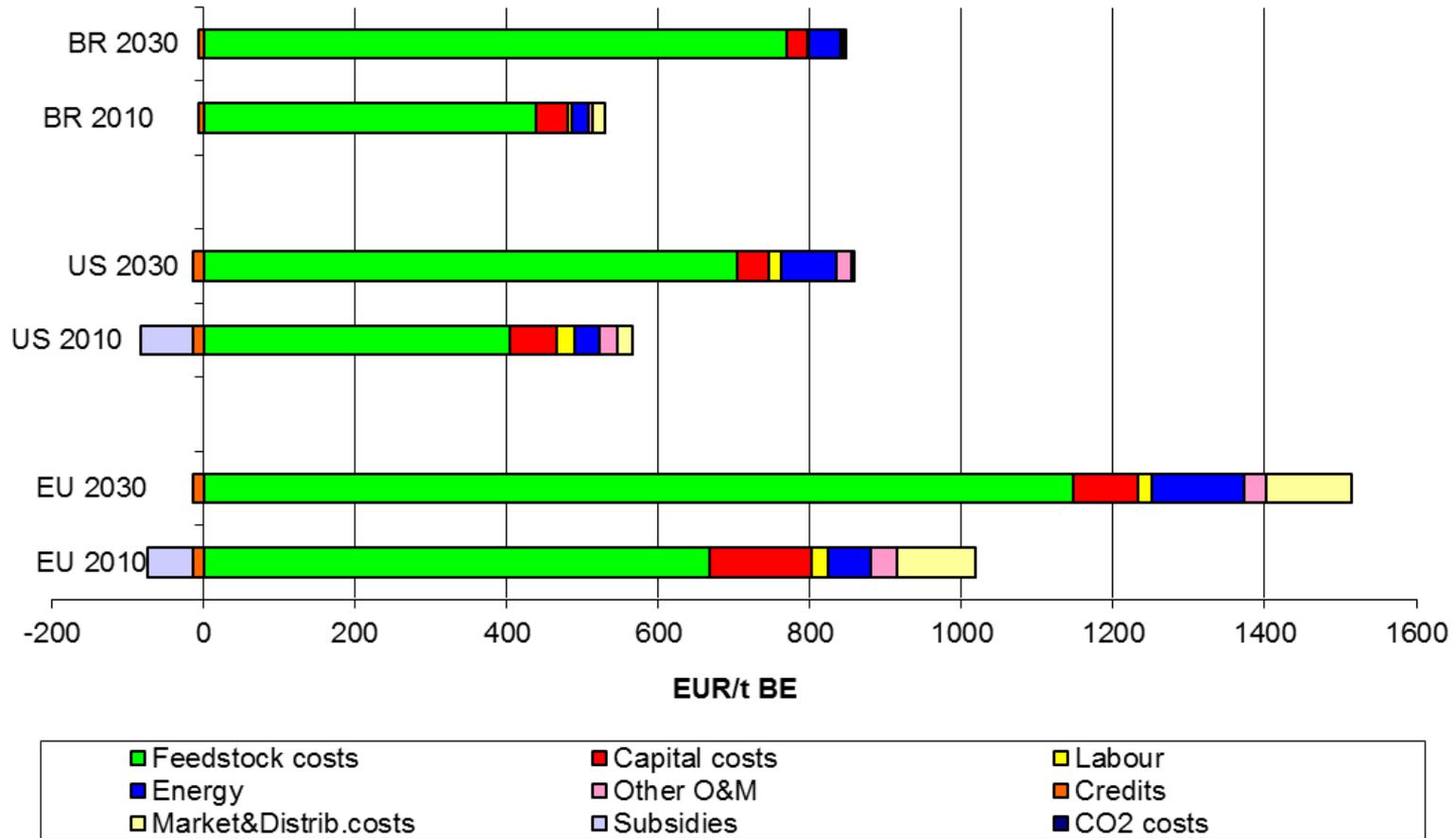


Share of biofuels in total road-fuel consumption in energy terms



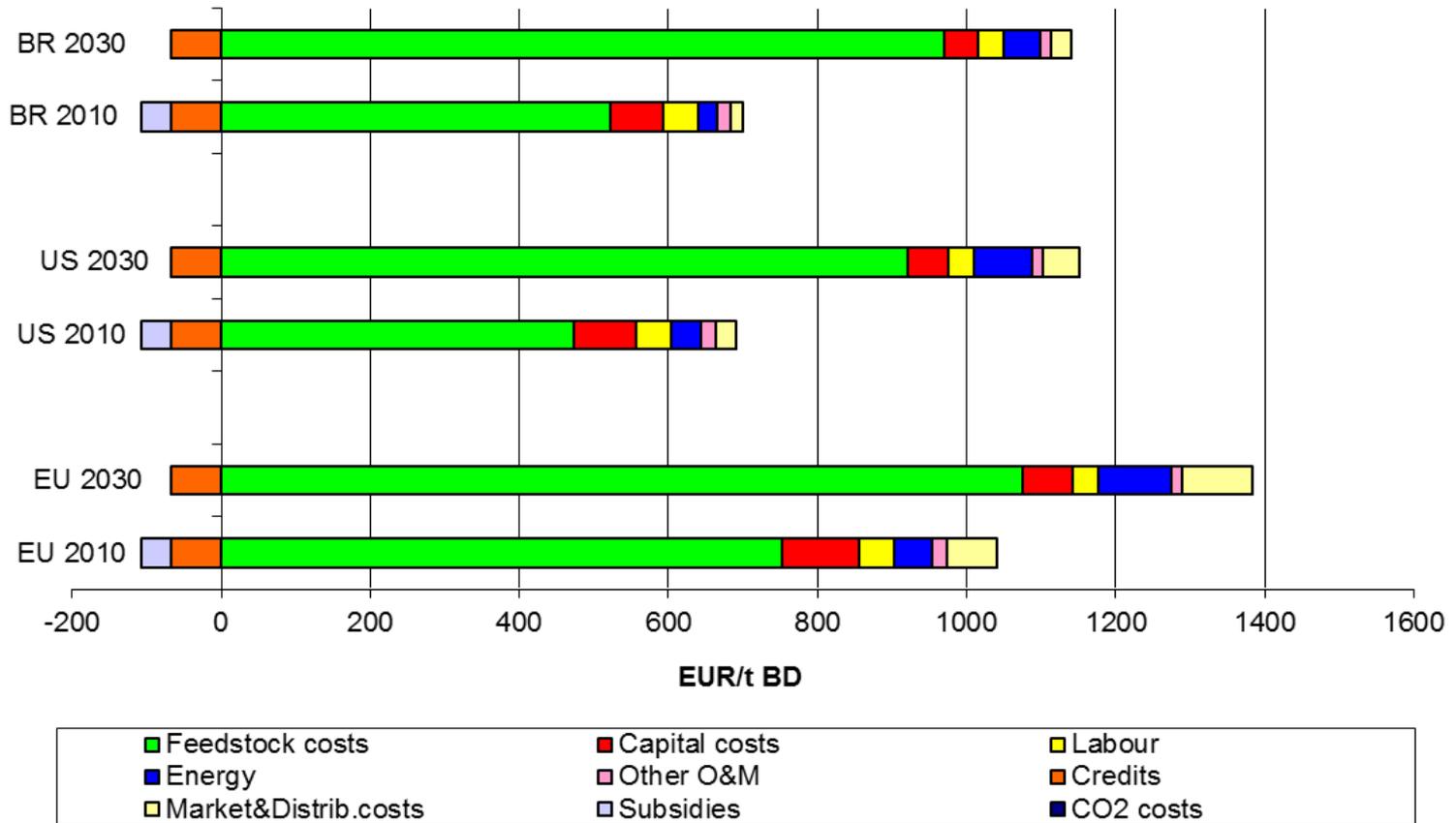
Source: F.O.Licht, IEA 2009

Bioethanol production costs



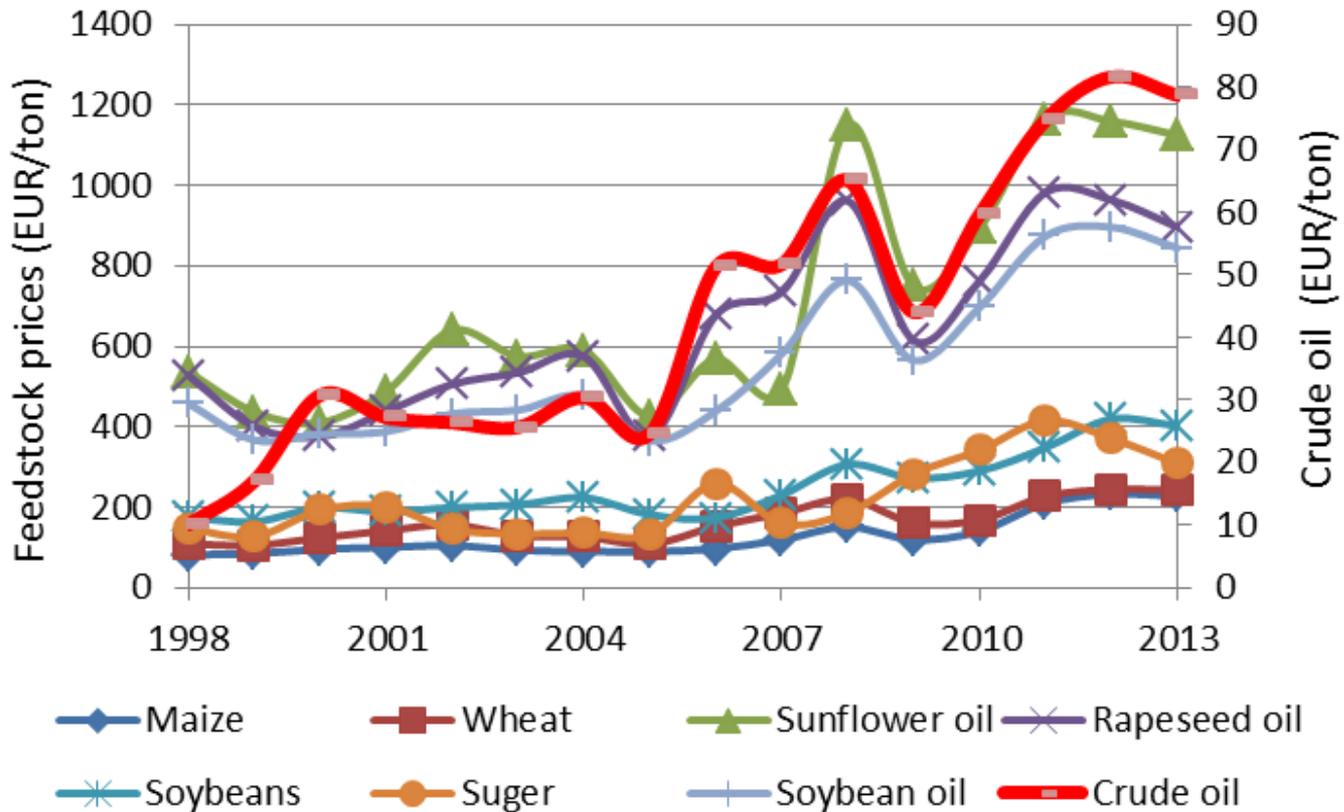
Comparison of bioethanol production costs in the US, Brazil and the EU (average) in 2010 and 2030 (prices of 2010)

Biodiesel production costs



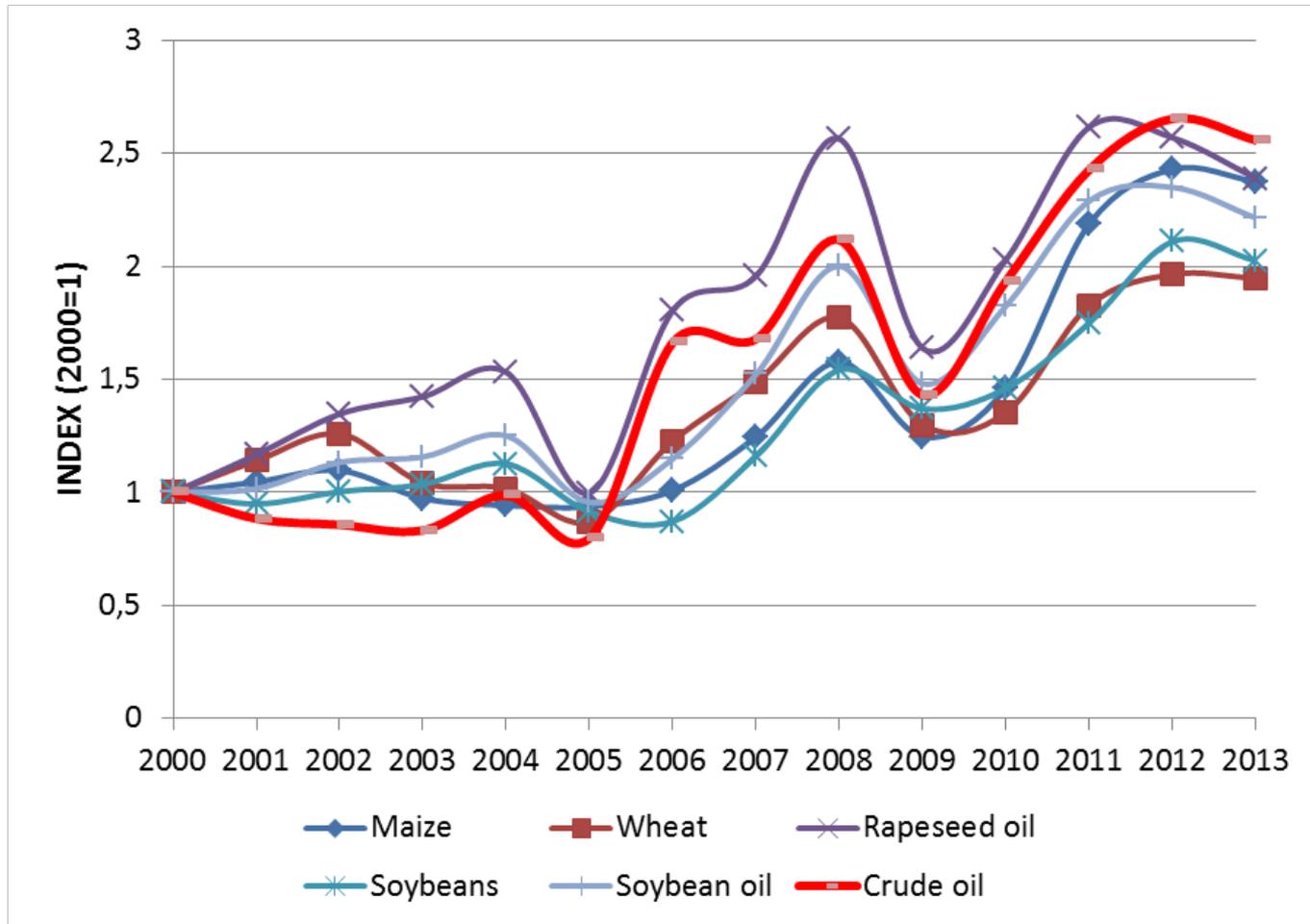
Comparison of biodiesel production costs in the US, Brazil and the EU (average) in 2010 and 2030 (prices of 2010)

Feedstock prices



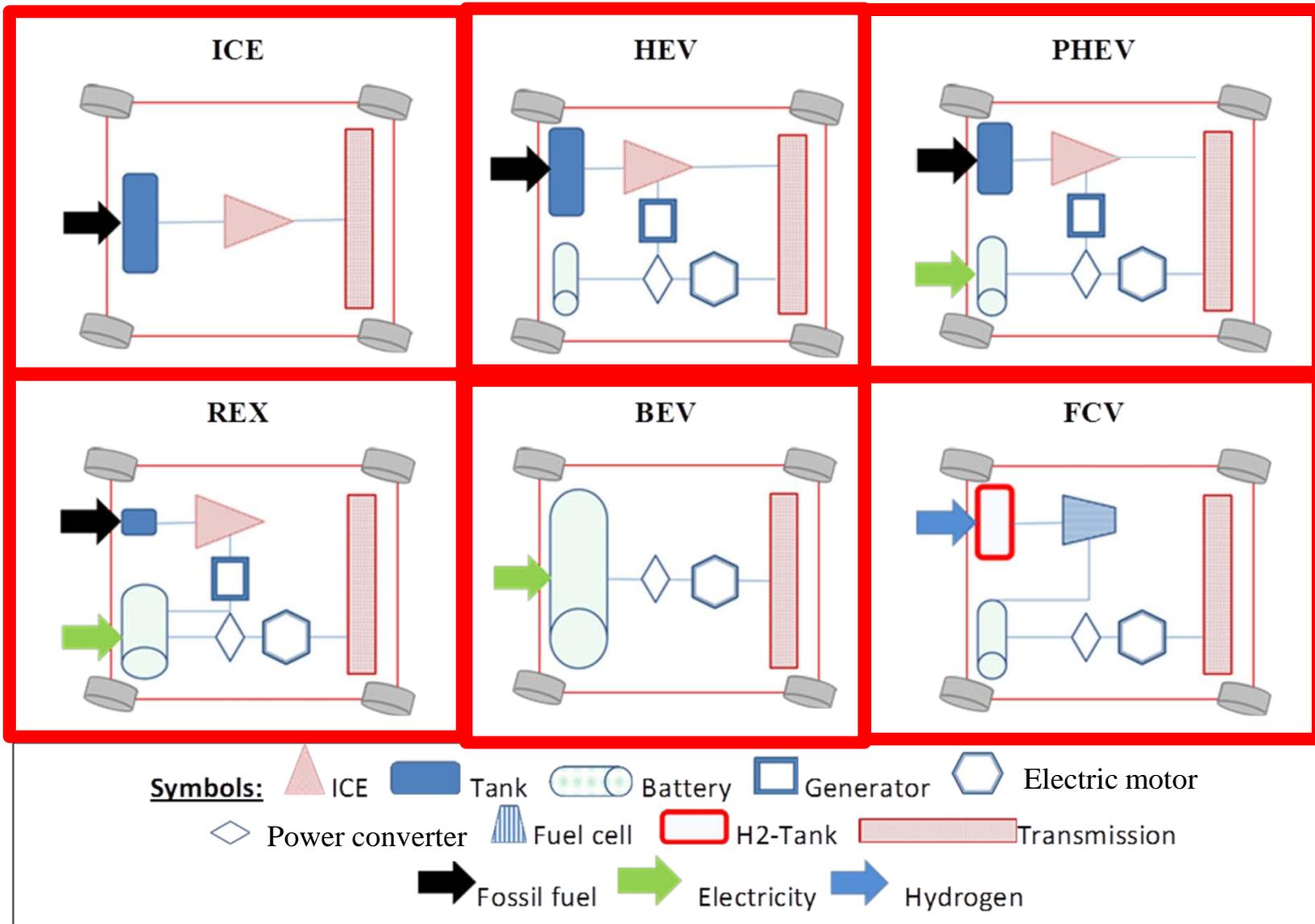
Feedstock and crude oil prices for the period 1998-2013

Feedstock prices

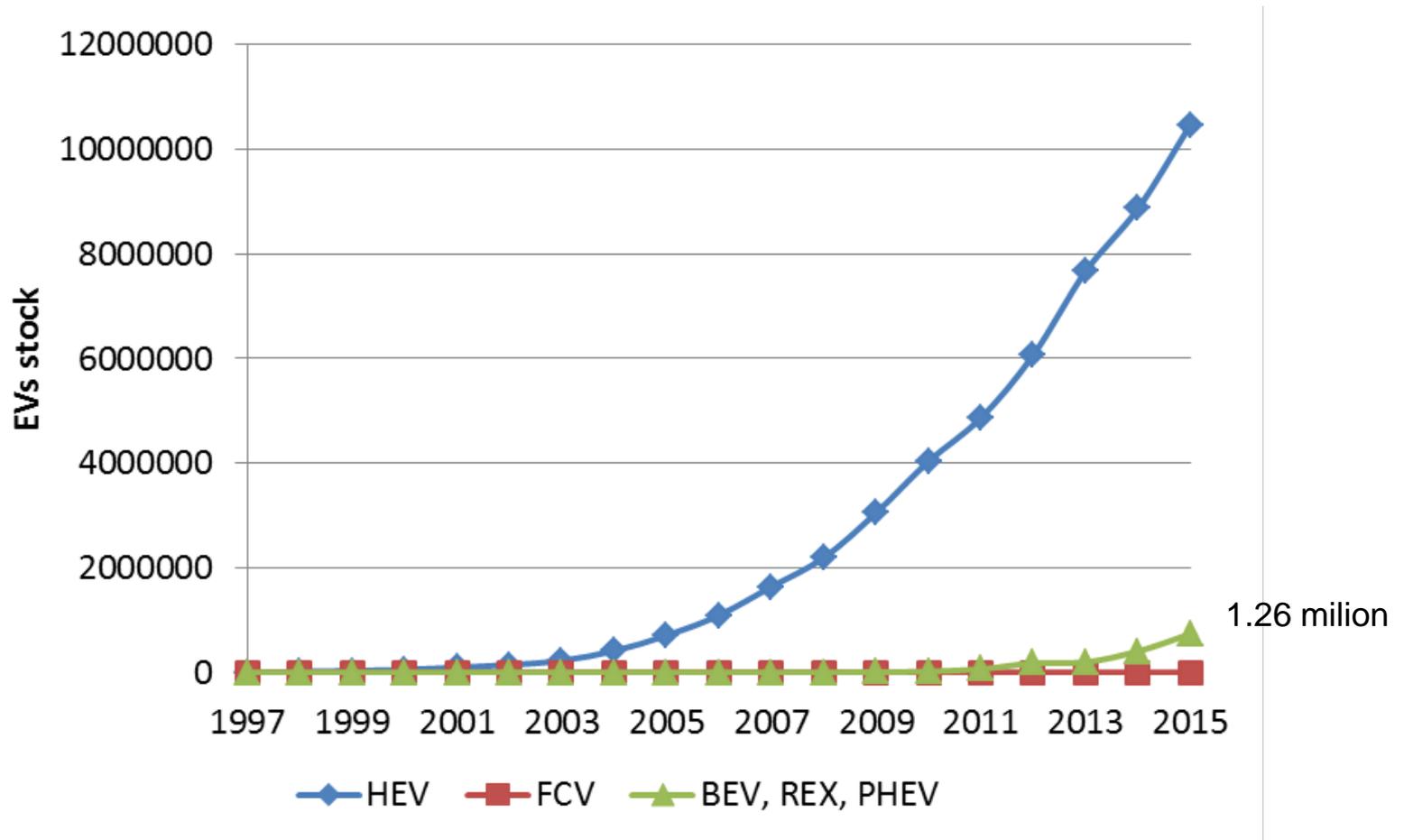


Normalized development of feedstock and crude oil prices for the period 2000-2013
(Index 2000=1)

Electric vehicles



Electric vehicles



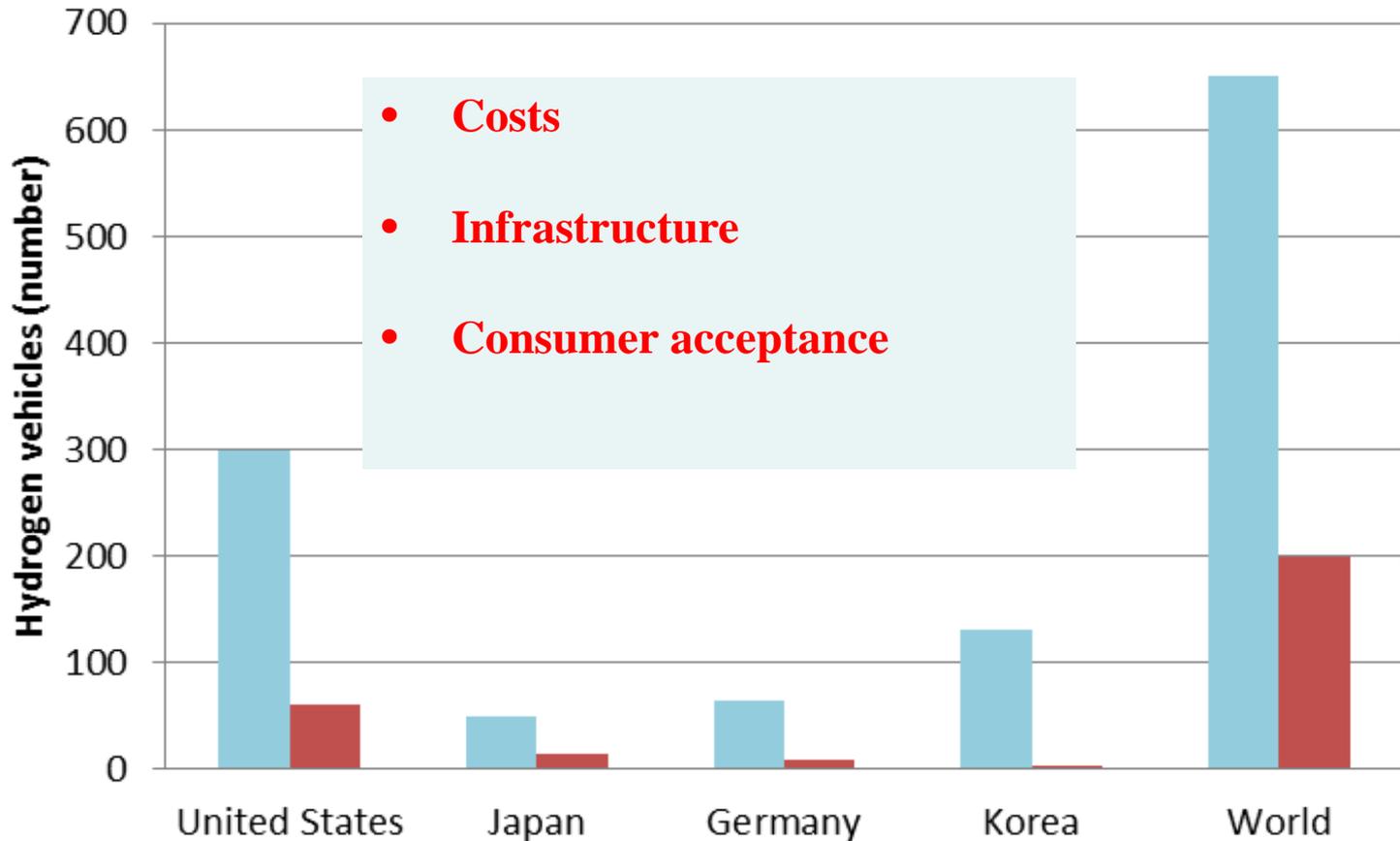
Development of the global stock of EVs

Targets

Paris Declaration on Electro-Mobility and Climate Change & Call to Action:

- more than 100 million EVs
- 400 million two and three-wheelers

Fuel cell vehicles



Total stock of hydrogen FCV in today's leading countries and worldwide

Economic assessment

The costs per km driven C_{km} are calculated as:

$$C_{km} = \frac{IC \cdot \alpha}{skm} + P_f \cdot FI + \frac{C_{O\&M}}{skm} \quad [\text{€/100 km driven}]$$

IC.....investment costs [€/car]

αcapital recovery factor

skm.....specific km driven per car per year [km/(car.yr)]

P_ffuel price incl. taxes [€/litre]

$C_{O\&M}$...operating and maintenance costs

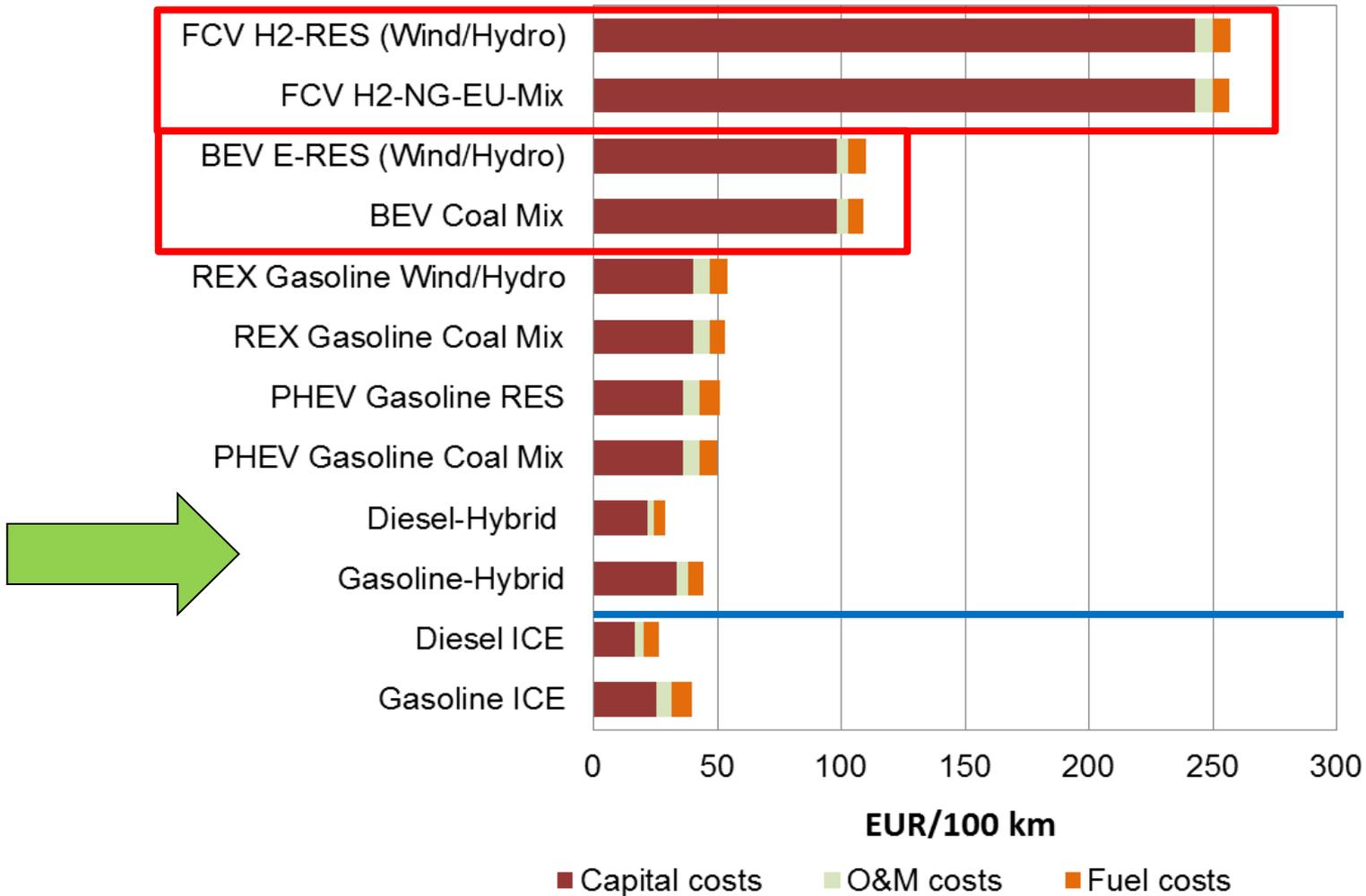
FI.....fuel intensity [litre/100 km]

A capital recovery factor (α) is the ratio of a constant annuity to the present value of receiving that annuity for a given length of time. Using an interest rate (z), the capital recovery factor is:

$$\alpha = \frac{z(1+z)^n}{(1+z)^n - 1}$$

nthe number of annuities received.

Total costs of service mobility

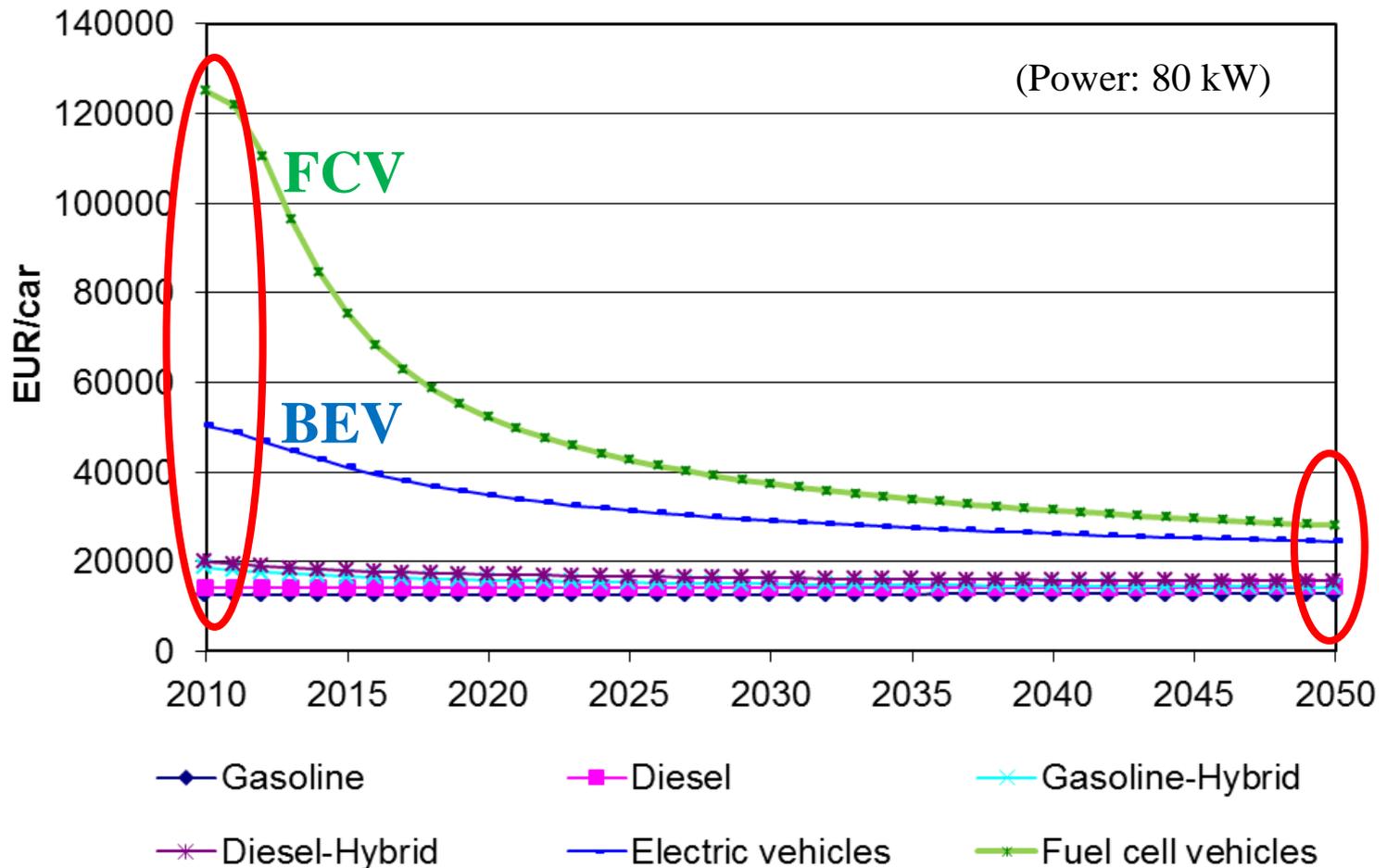


Scenario for development of investment costs

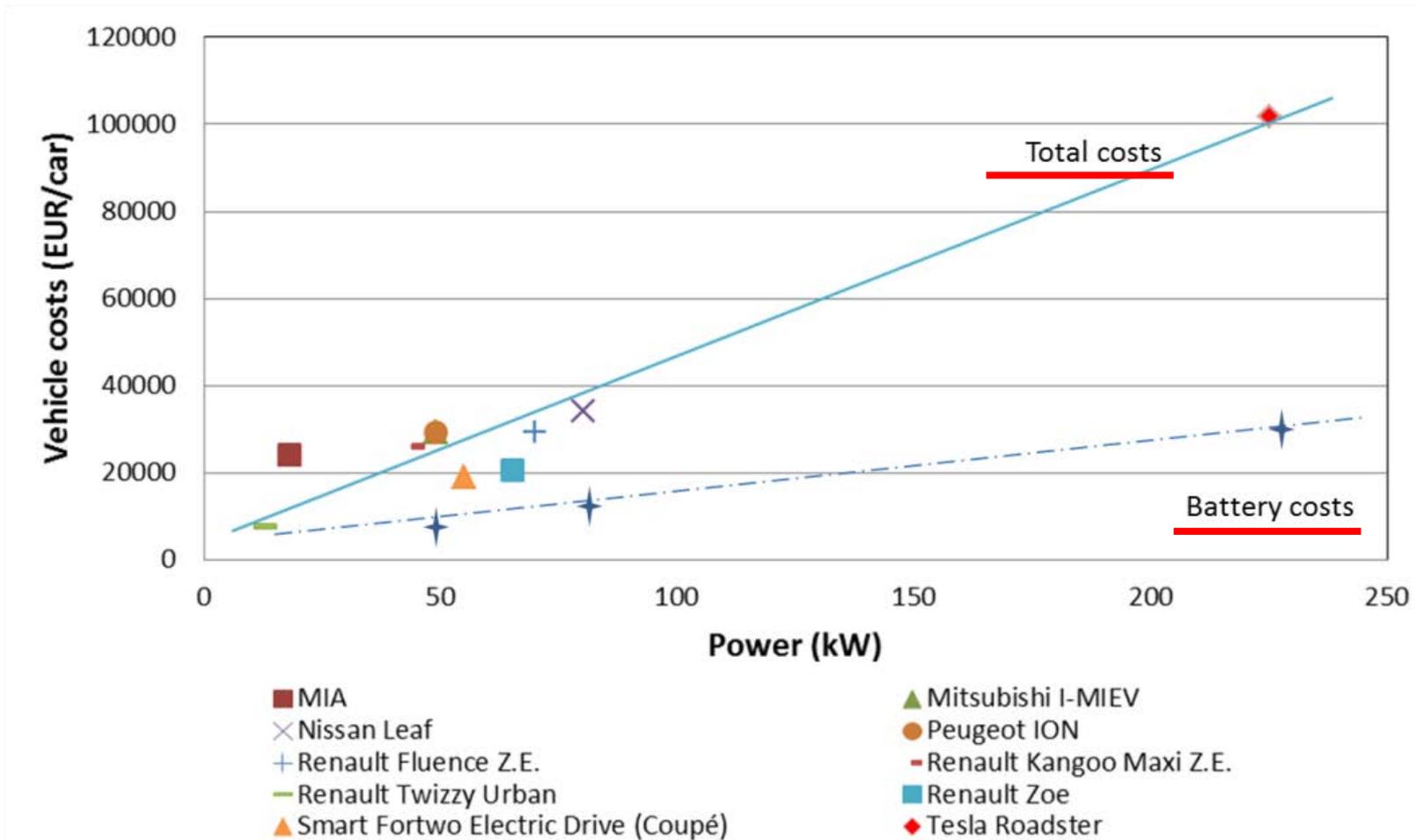
Technological learning:

$$C_t(x) = a \cdot x_t^{-b}$$

a.....specific costs of the first unit
b.....learning rate
xcumulative (unit) production

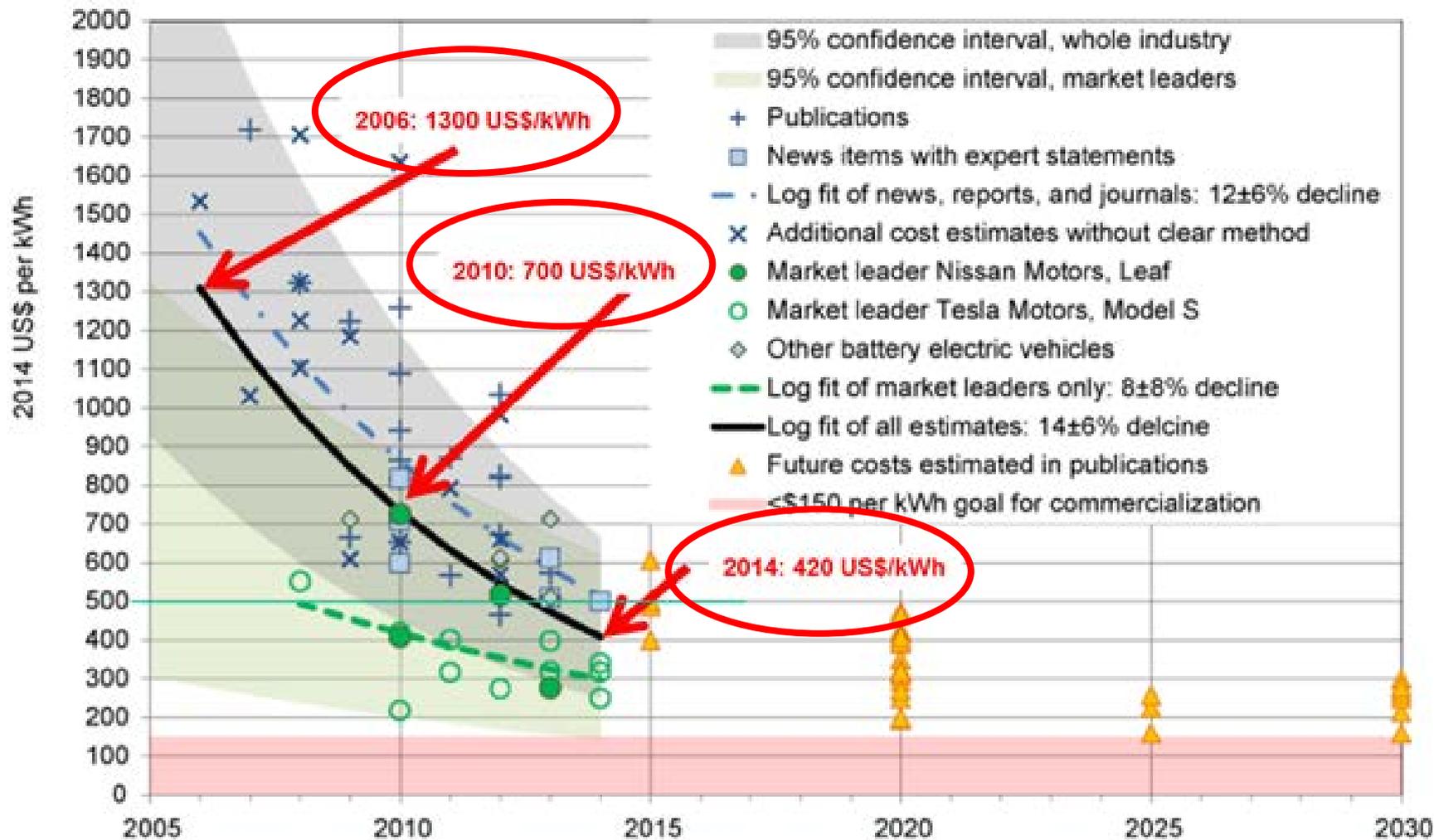


Costs of electric vehicles



Total investment and battery costs of selected BEVs related to power of car

Technological learning – Battery



Monetary measures

In Europe, the most commonly used monetary measures are subsidies and exemptions (or reductions) from:

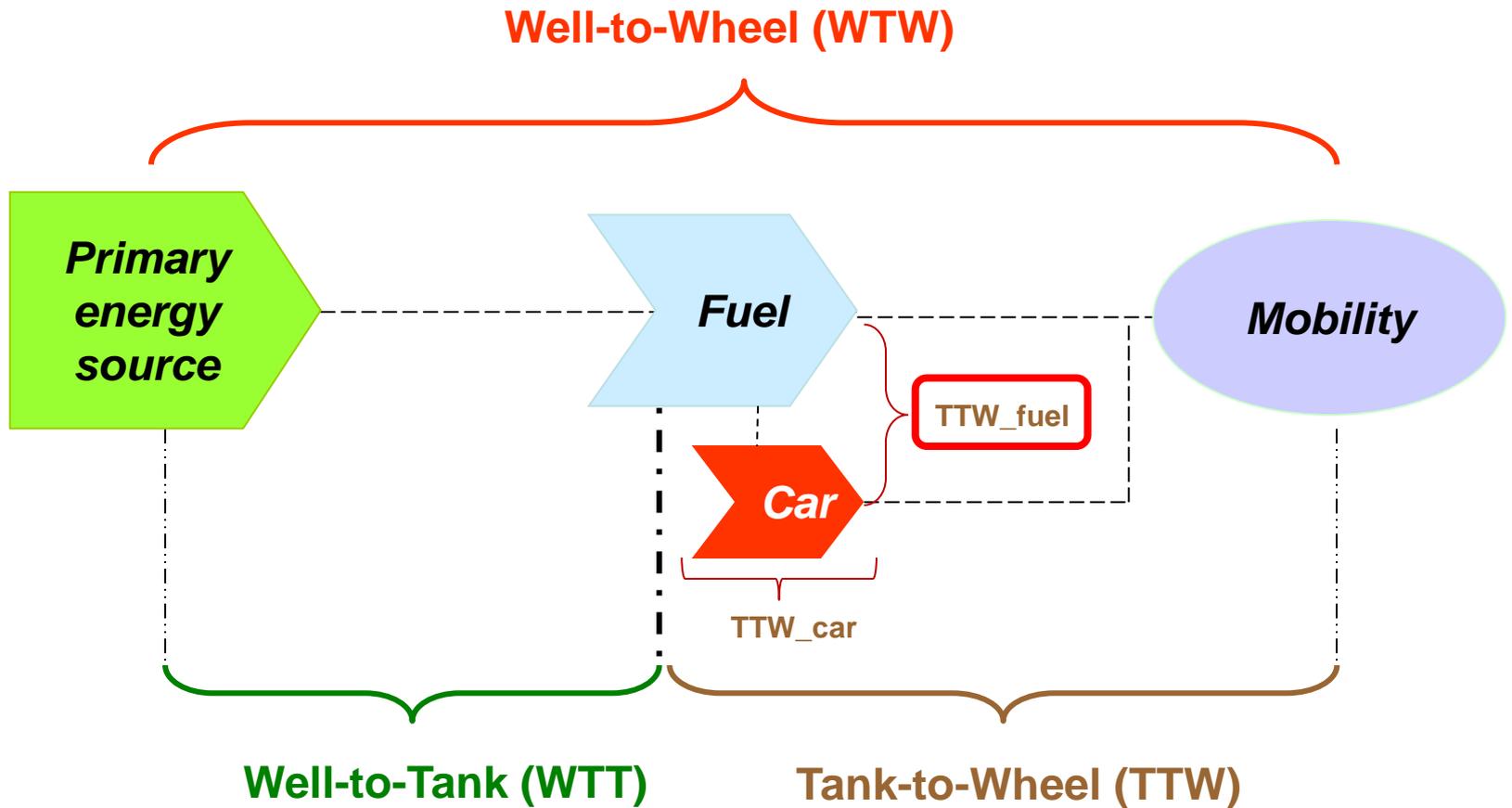
- road taxes (e.g., in DE, DK, CZ)
- annual circulation tax (e.g., in DE, GR, NO, SE, UK)
- company car tax (e.g., in FR, UK)
- registration tax (e.g., in NO, BE, DE, FI, NL)
- fuel consumption tax (e.g., in AT)
- congestion charges (e.g., in NO, SE, UK)

Non-monetary measures

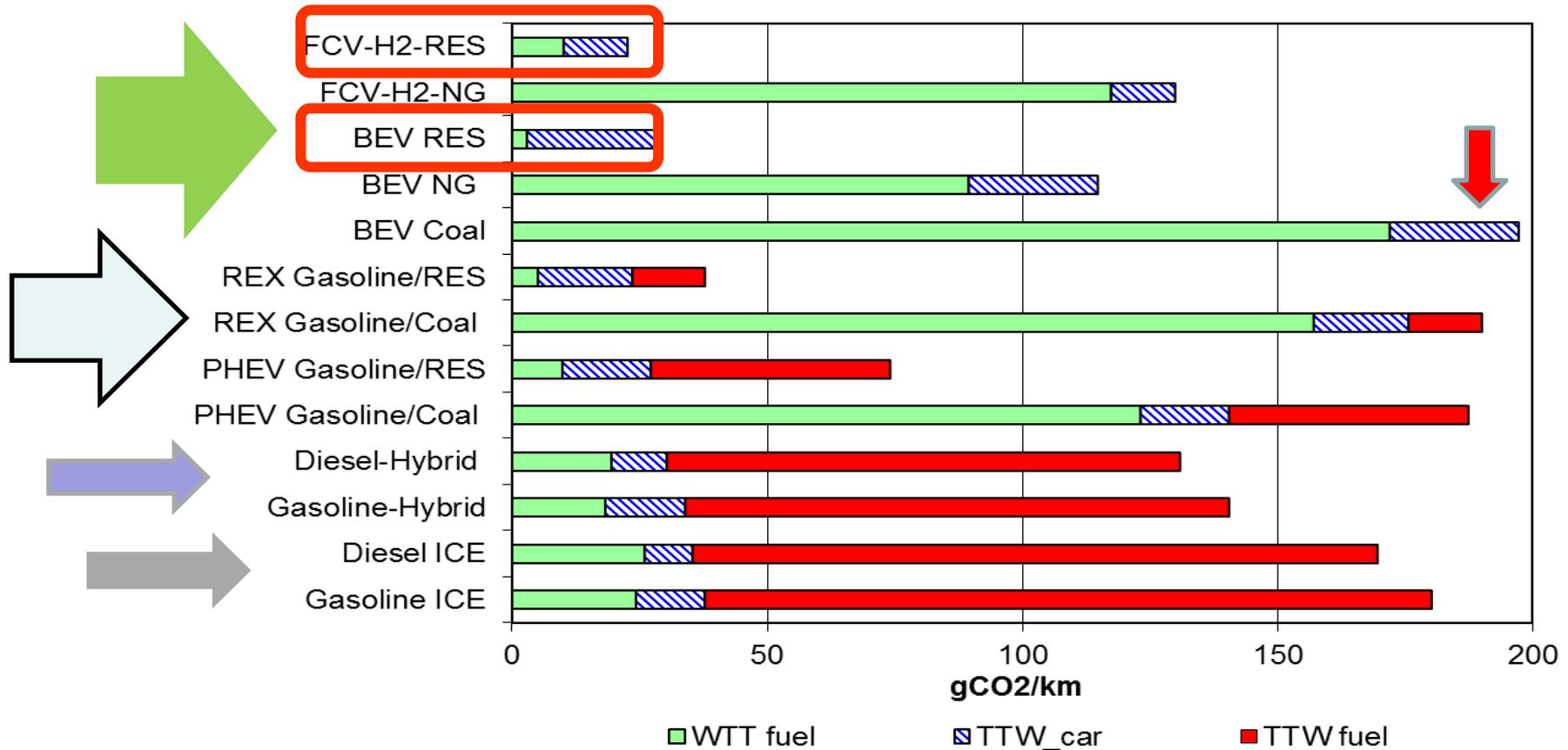
The most important non-monetary measures are:

- free parking spaces,
- possibility for EVs drivers to use bus lanes,
- wide availability of charging stations,
- permission for EVs to enter city centers and zero emission zones.

Environmental assessment

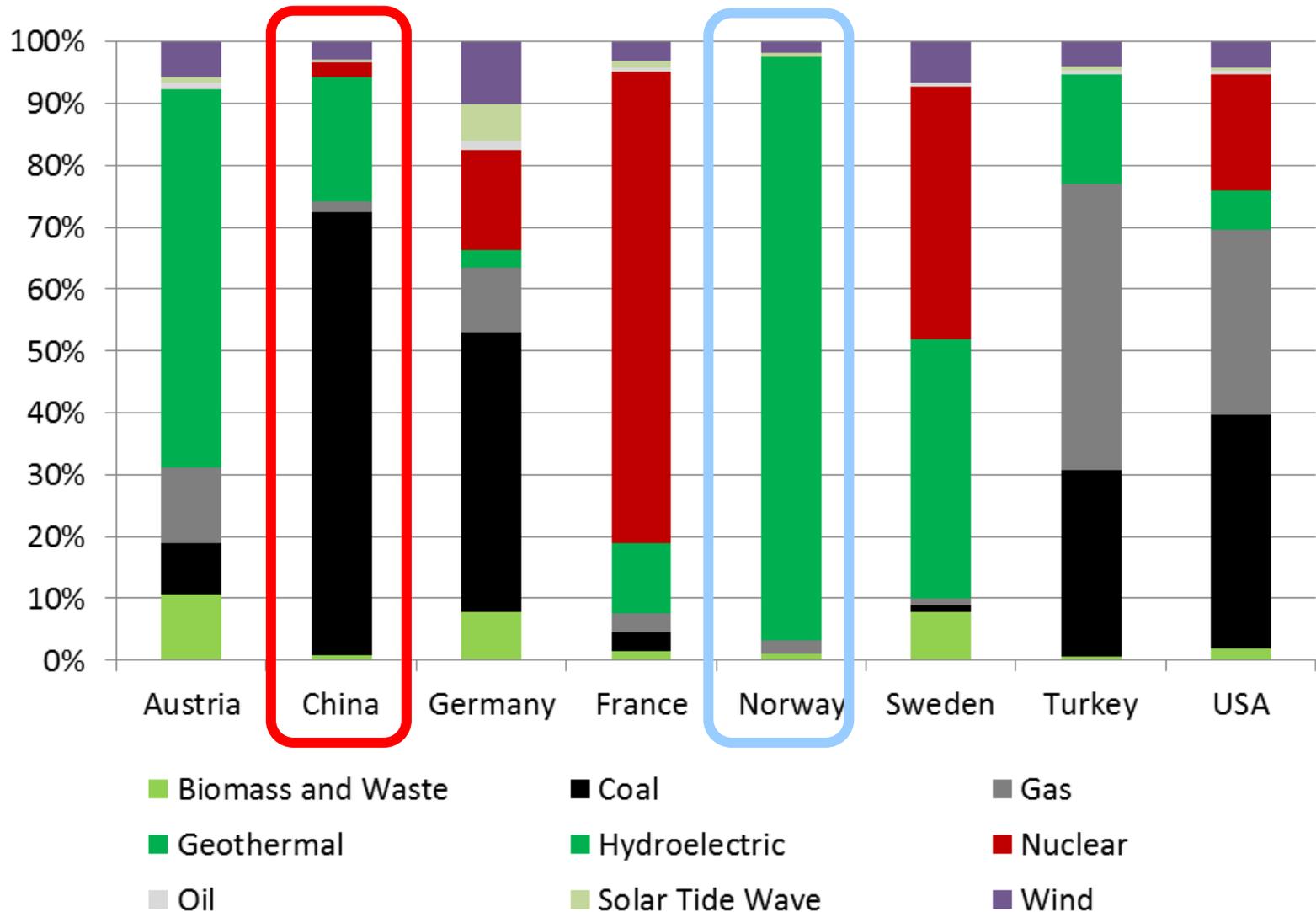


Environmental assessment

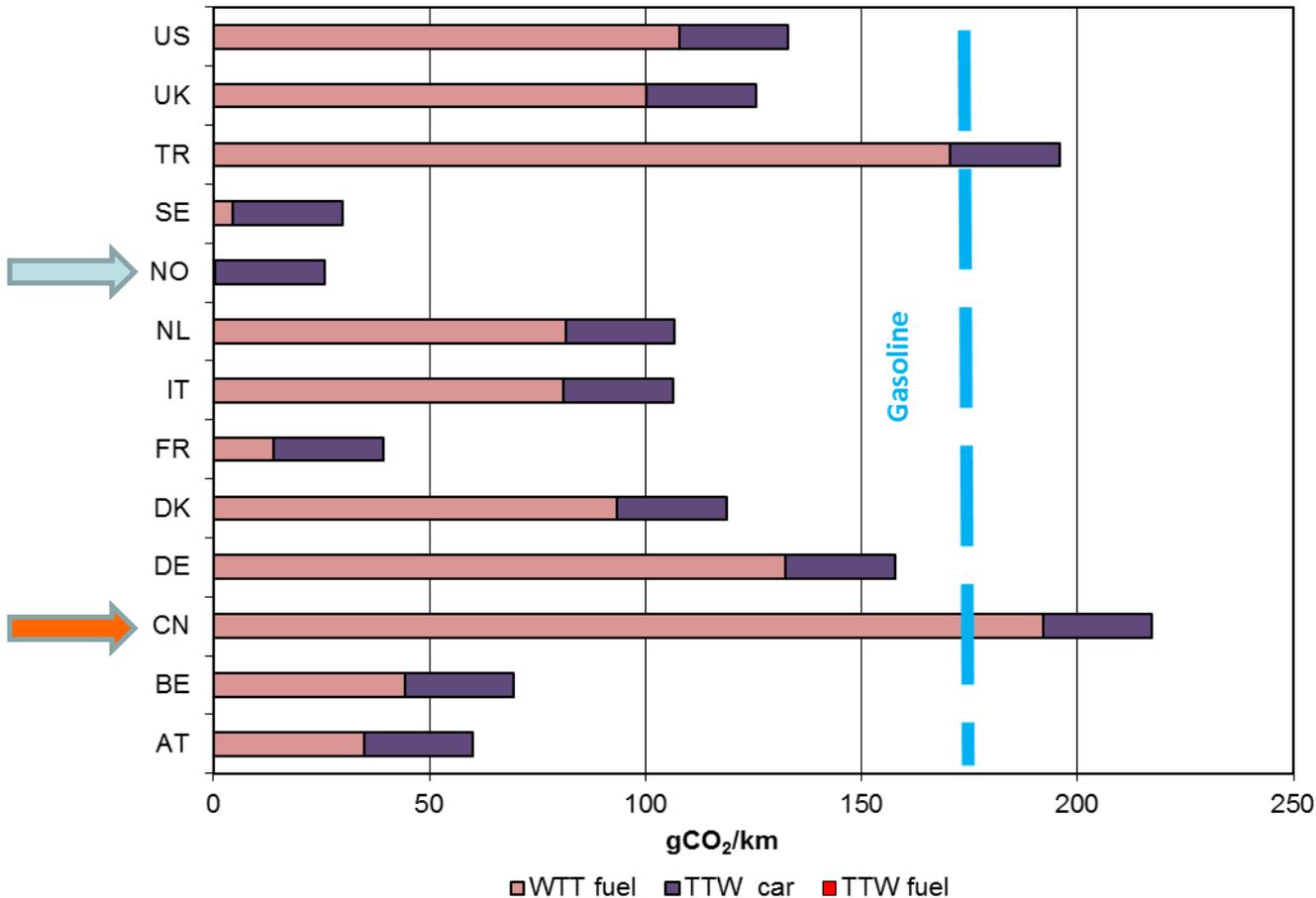


CO₂ emissions per km driven for various types of EV in comparison to conventional cars (power of car: 80kW)

Electricity mix (2014)

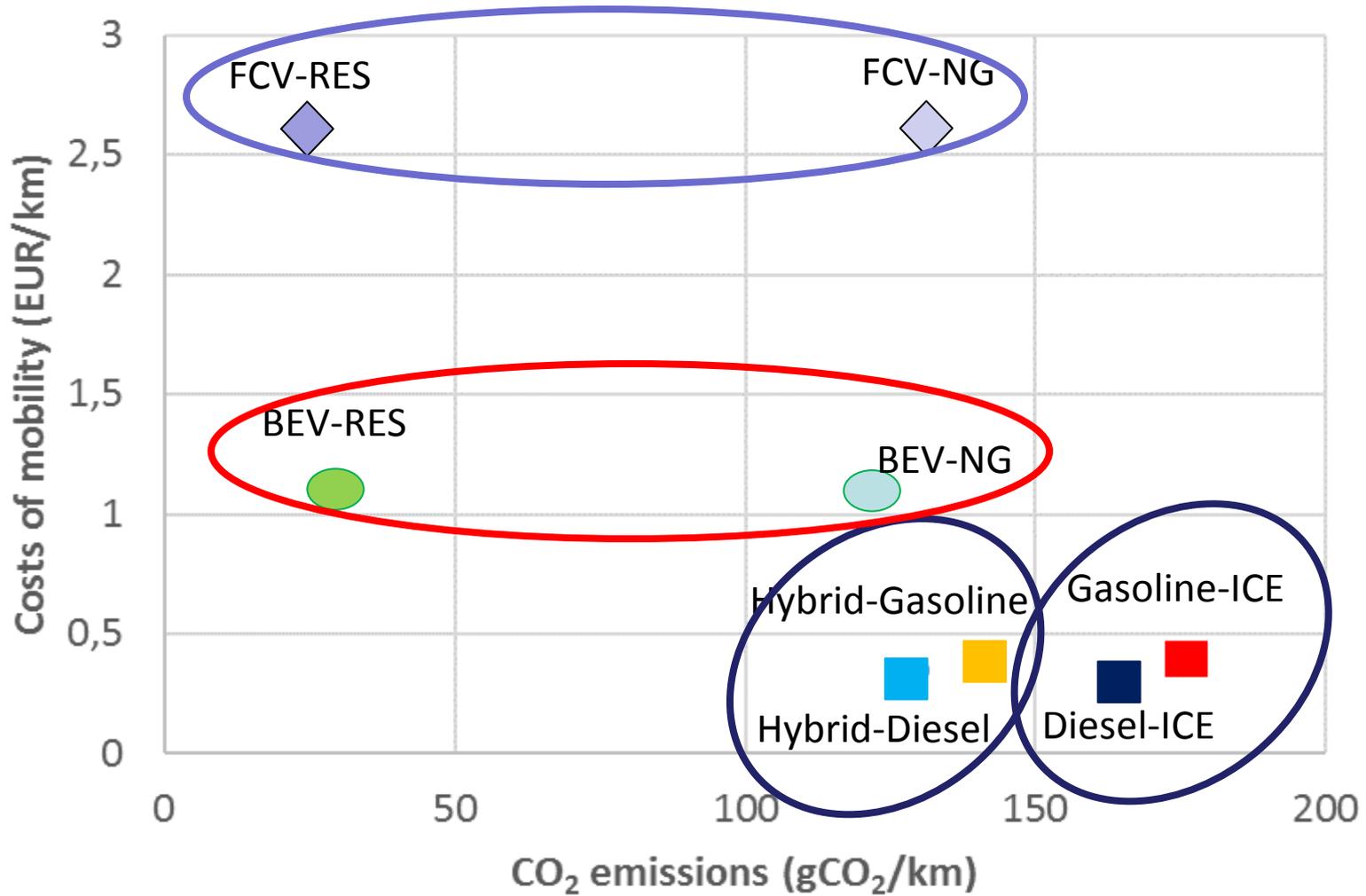


Environmental assessment

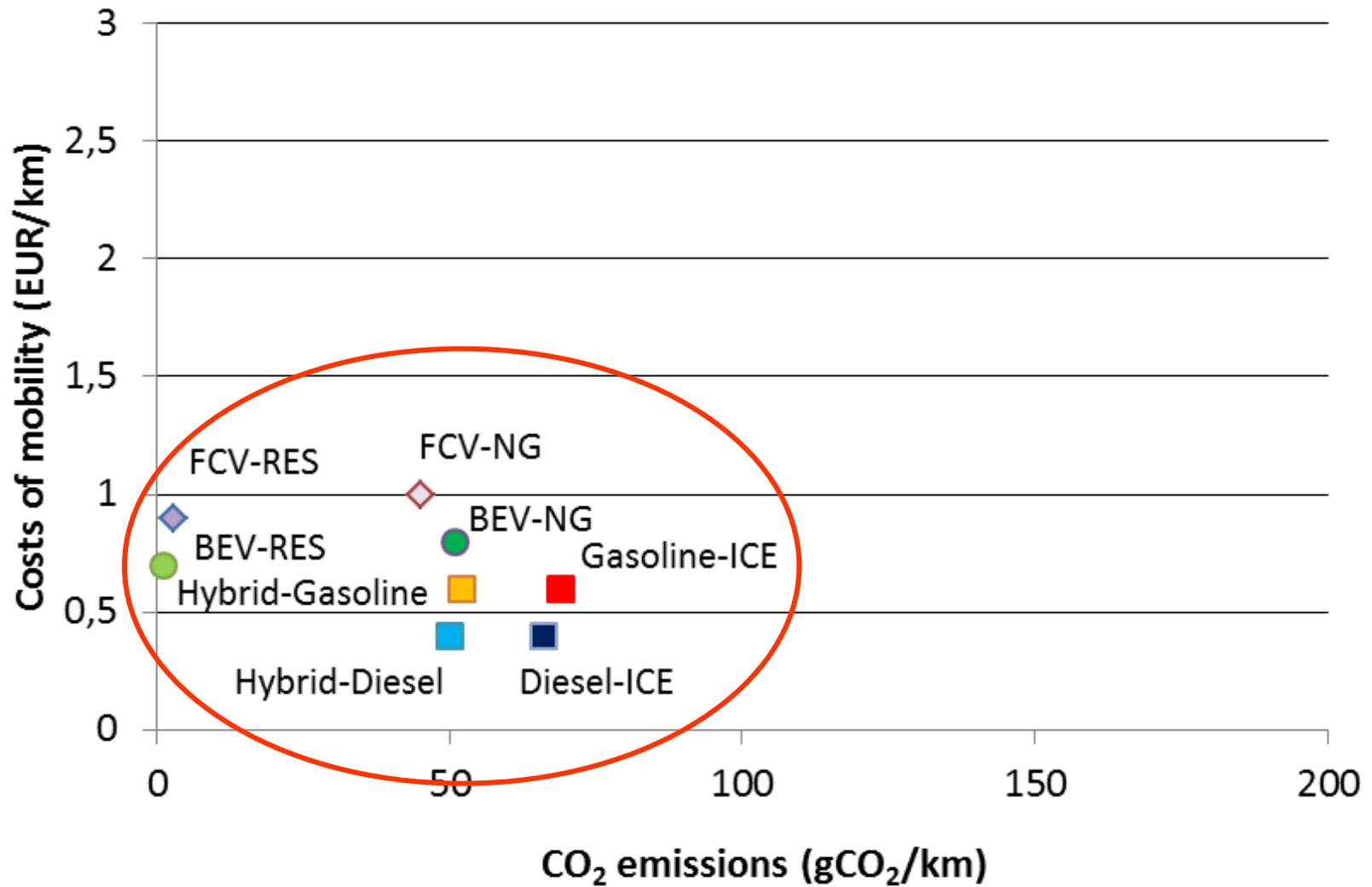


CO₂ emissions per km driven for BEVs powered by grid electricity in different countries

CO₂ emissions vs. driving costs: 2012

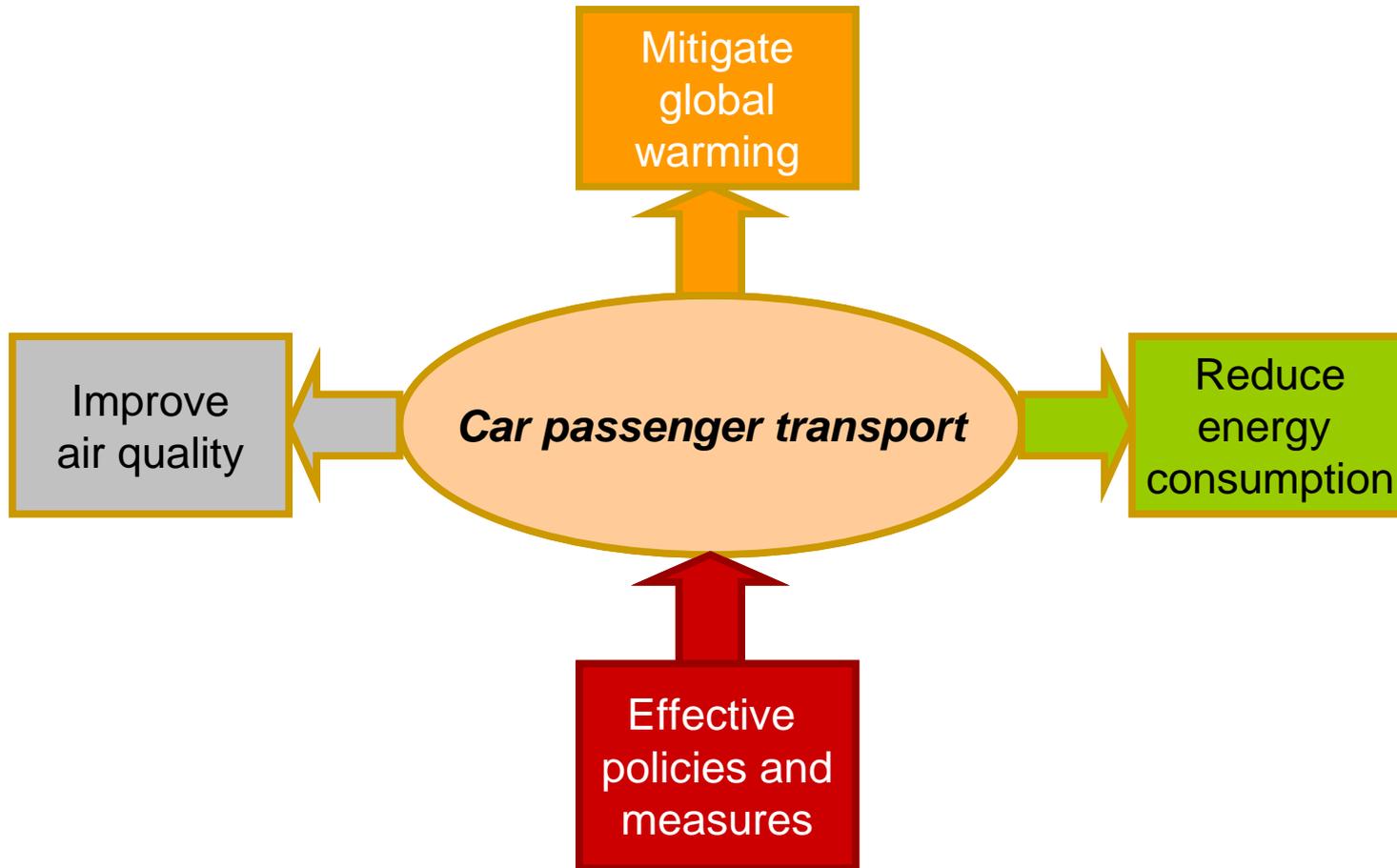


CO₂ emissions vs. driving costs: 2050



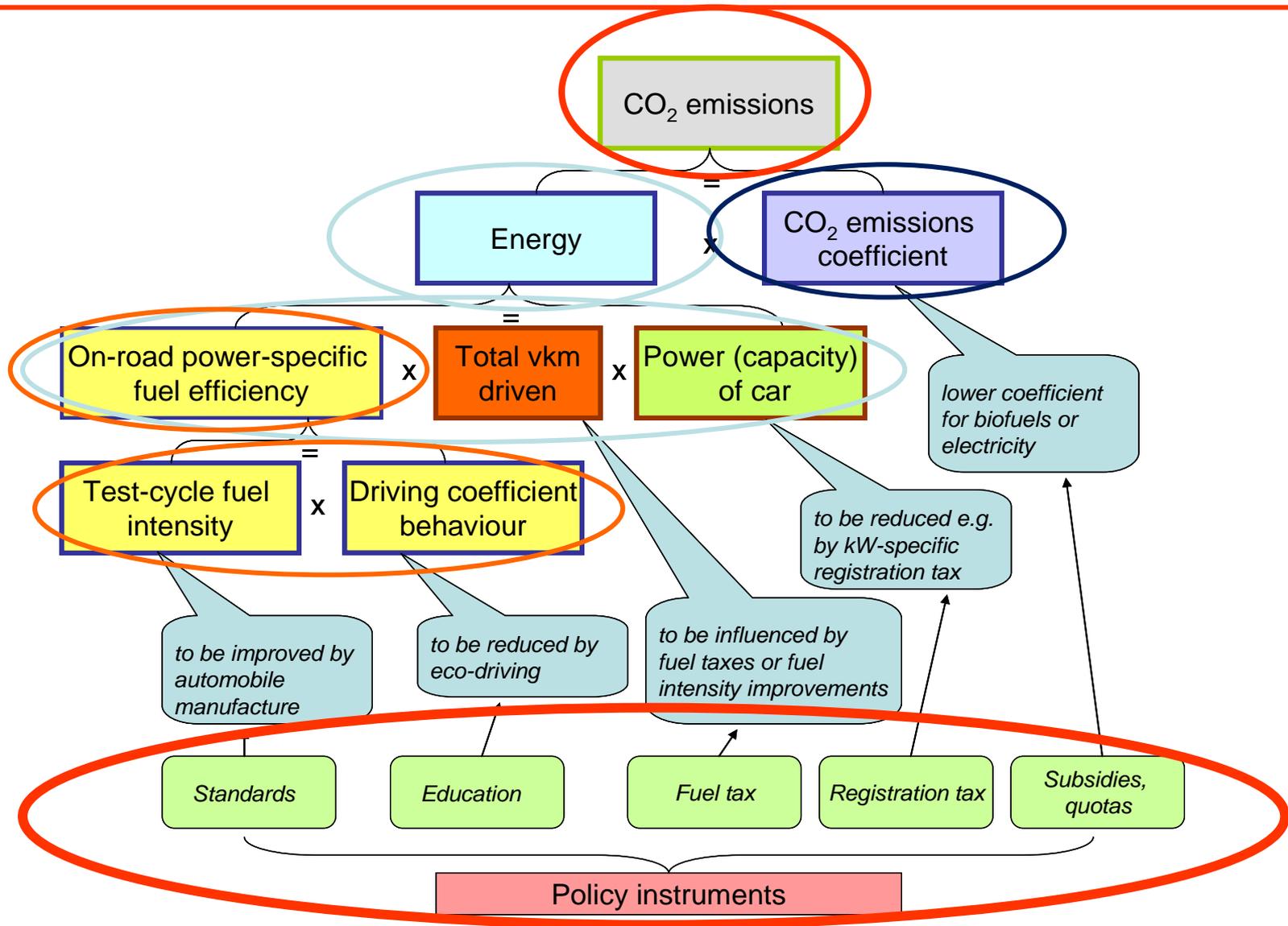
5. Energy policies

Energy policy



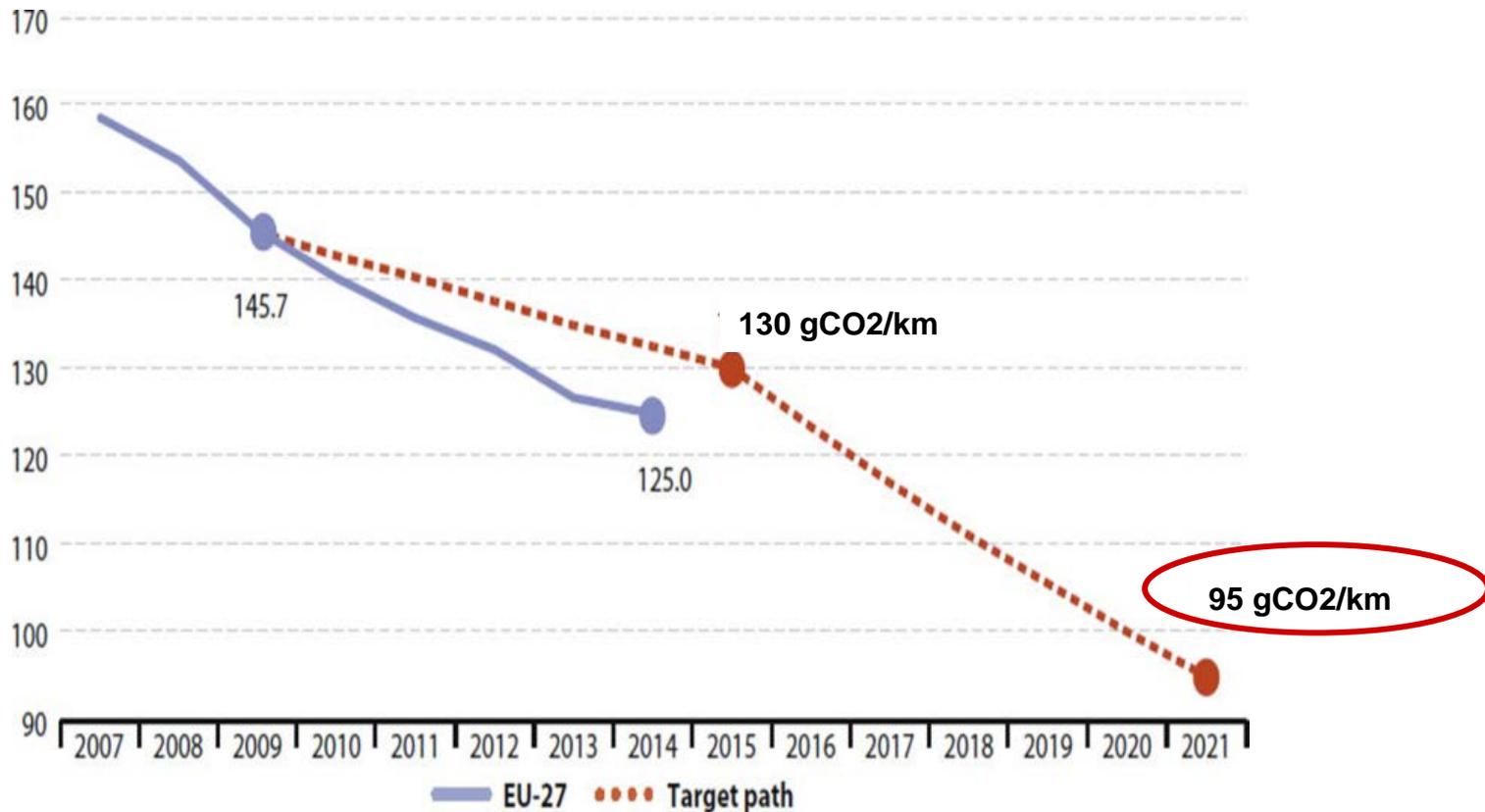
The challenges for EU climate and energy policies

Energy policy



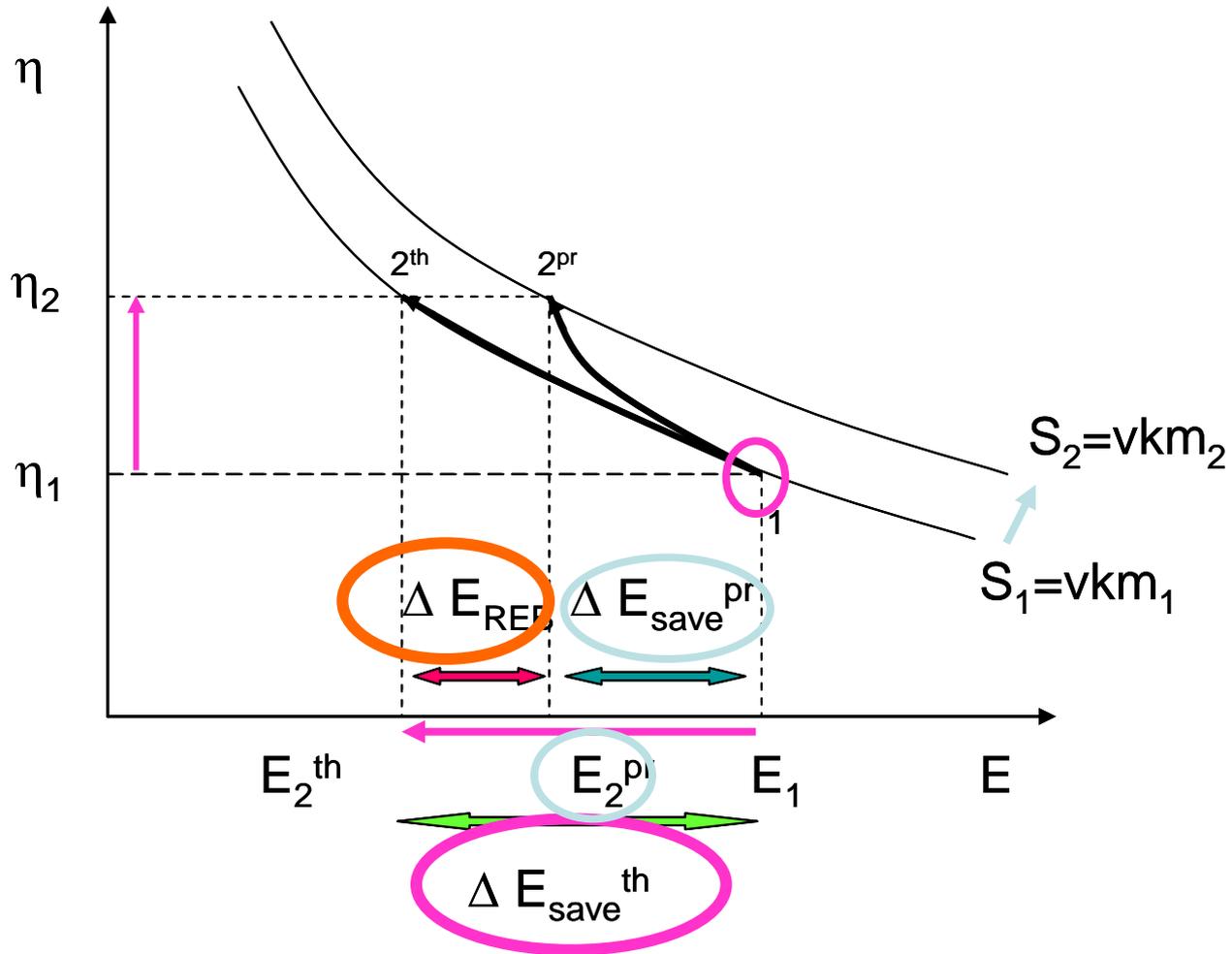
Impact factors on CO₂ emissions in the car passenger transport sector

Energy Policy



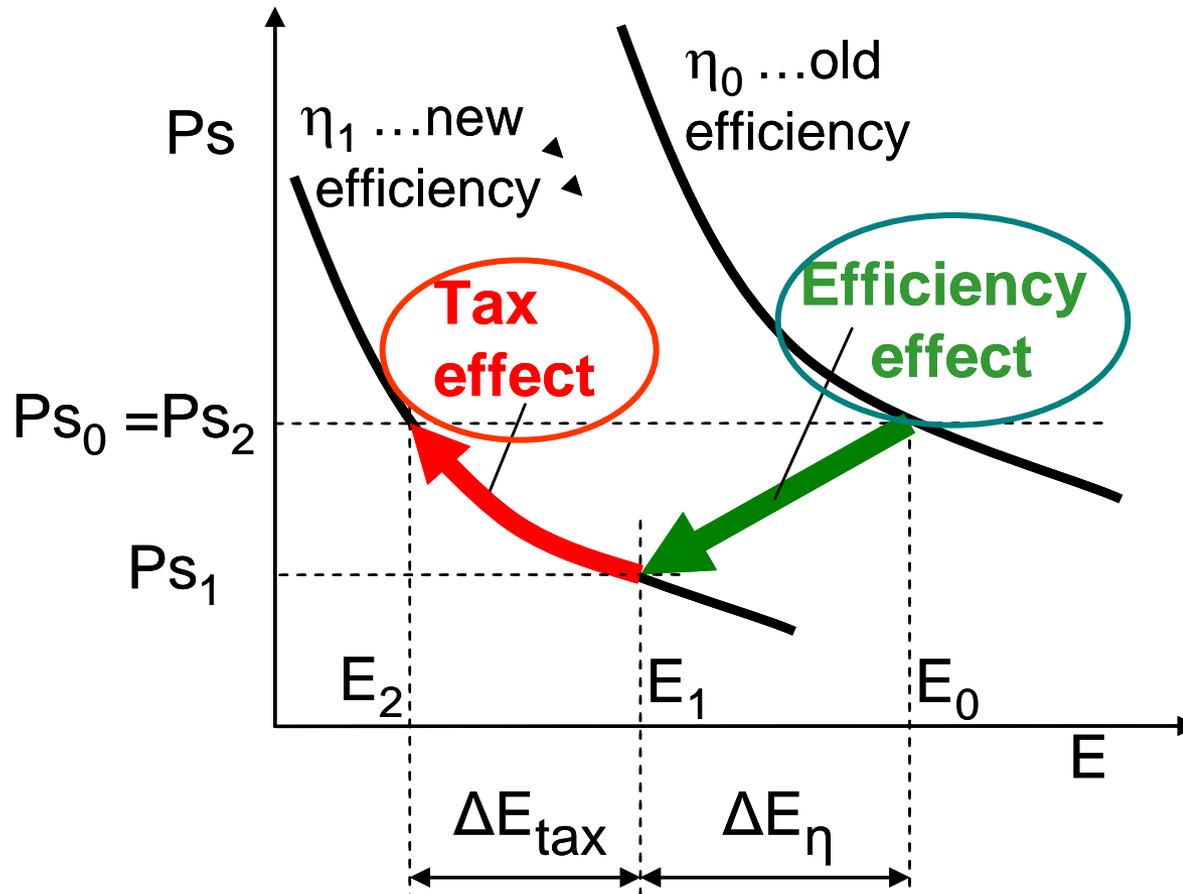
Targets and average CO₂ emissions from new passenger cars in EU countries

Rebound-effect



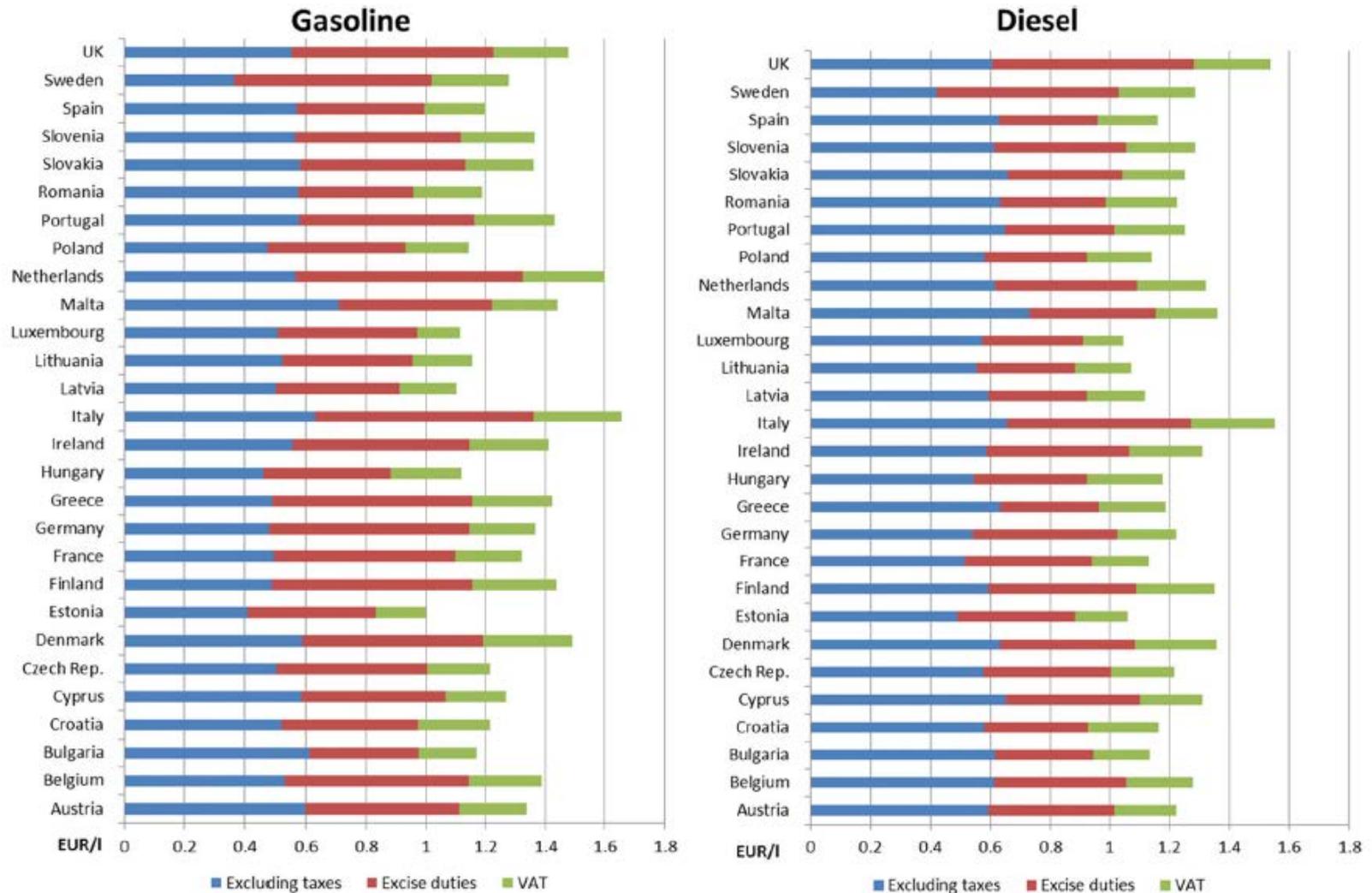
The rebound effect

Standards & taxes



How taxes and standards interact and how they can be implemented in a combined optimal way for society

Price structure of gasoline and diesel



Registration and ownership taxes

Registration tax based on:

CO ₂ emissions	Austria, Cyprus, Spain, France, Ireland, Lithuania, Malta
Car price+CO ₂ emissions	Finland, Hungary, Croatia, Netherlands, Slovenia
Cylinder capacity	Belgium, Greece, Hungary, Poland, Portugal, Romania
Kilowatt/weight/seats	Italy, Slovakia
None	Bulgaria, Czech Republic, Germany, Estonia, Luxembourg, Sweden, United Kingdom

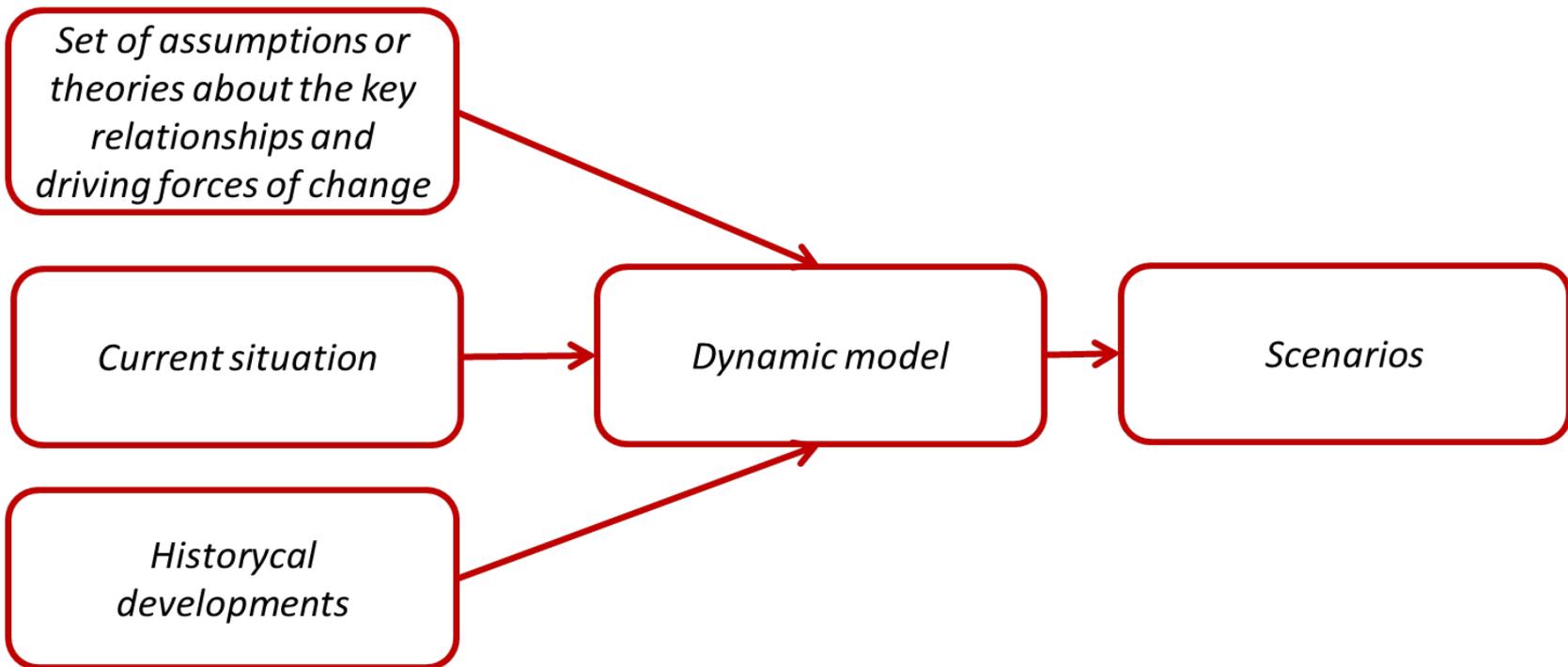
Ownership tax based on:

Fuel consumption	Denmark
Weight	Lithuania, Denmark, Sweden
CO ₂ emissions	Cyprus, Germany, Italy, Croatia, Ireland, Luxemburg, Sweden, United Kingdom
Power (horsepower; kilowatt)	Spain; Austria, Bulgaria, Italy, Hungary
Cylinder capacity	Belgium, Malta, Romania, Slovenia, United Kingdom
None	Czech Republic, Estonia, France, Lithuania, Poland, Slovakia

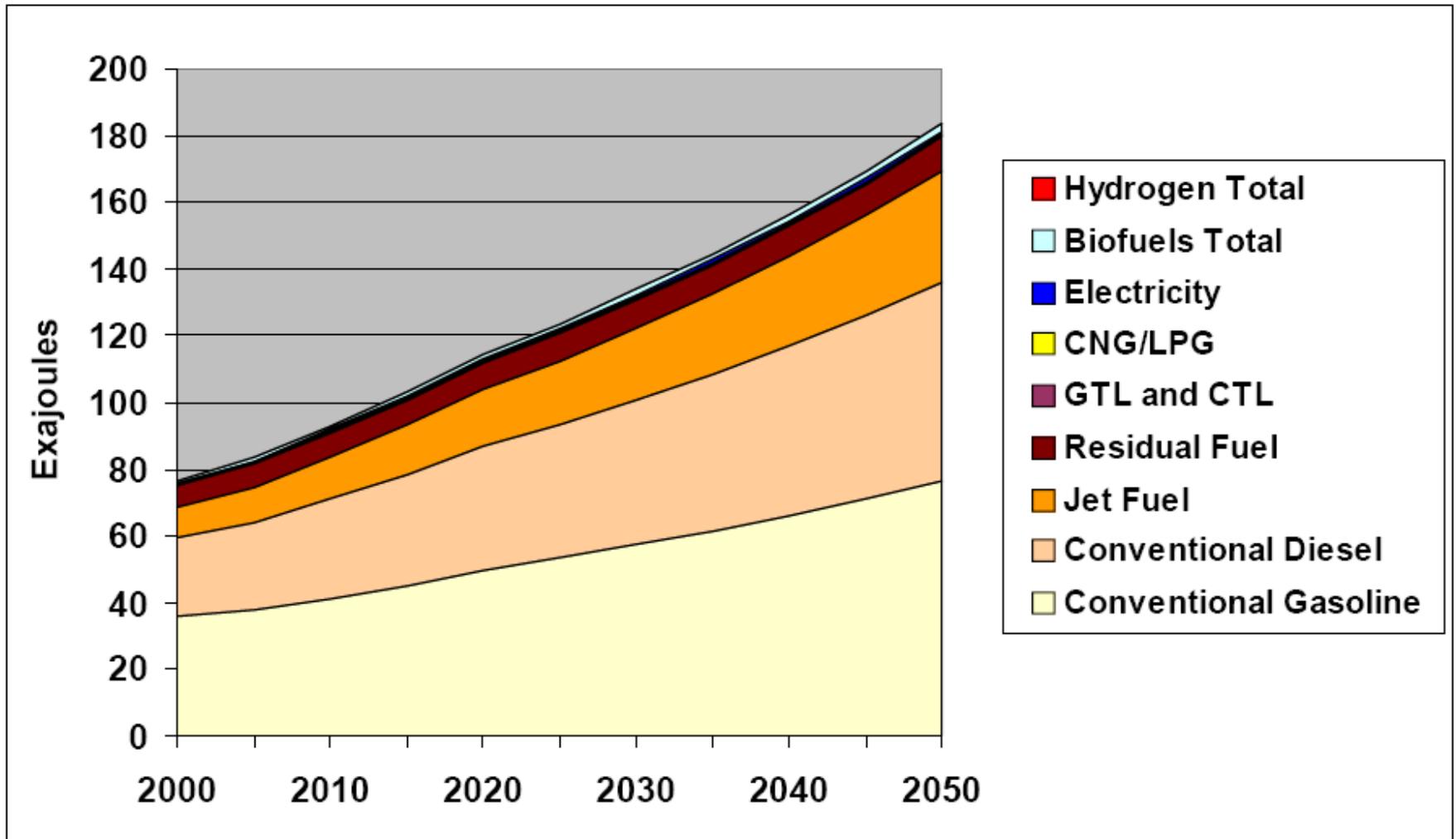
6. Future scenarios and perspectives

Scenarios

A scenario is a plausible description of how the future may develop, based on a coherent and internally consistent set of assumptions (“scenario logic”) about key relationships and driving forces (e.g., rate of technology changes, prices). Note that scenarios are neither predictions nor forecasts. (SRES, 2000)

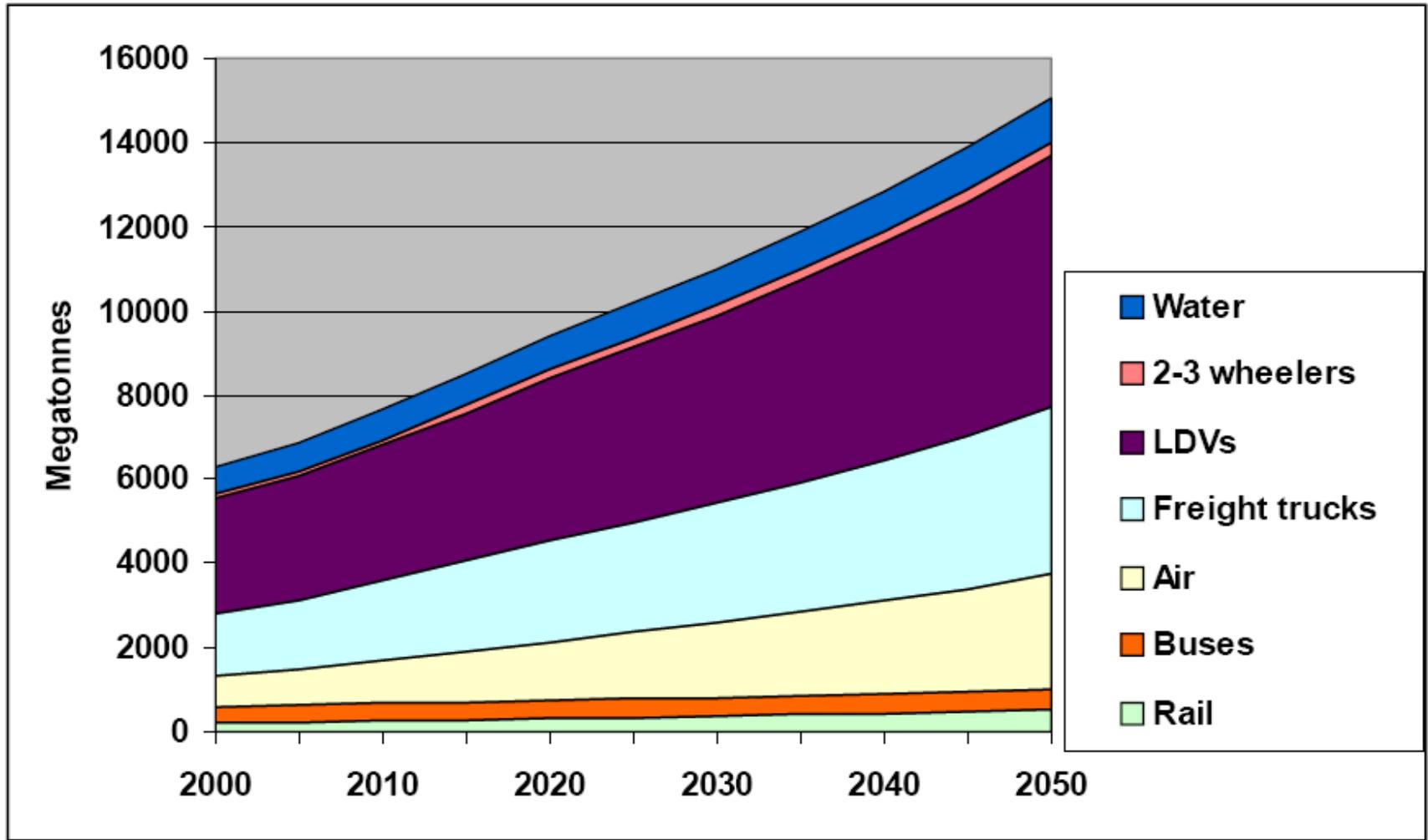


Ref. Case: Fuel Use



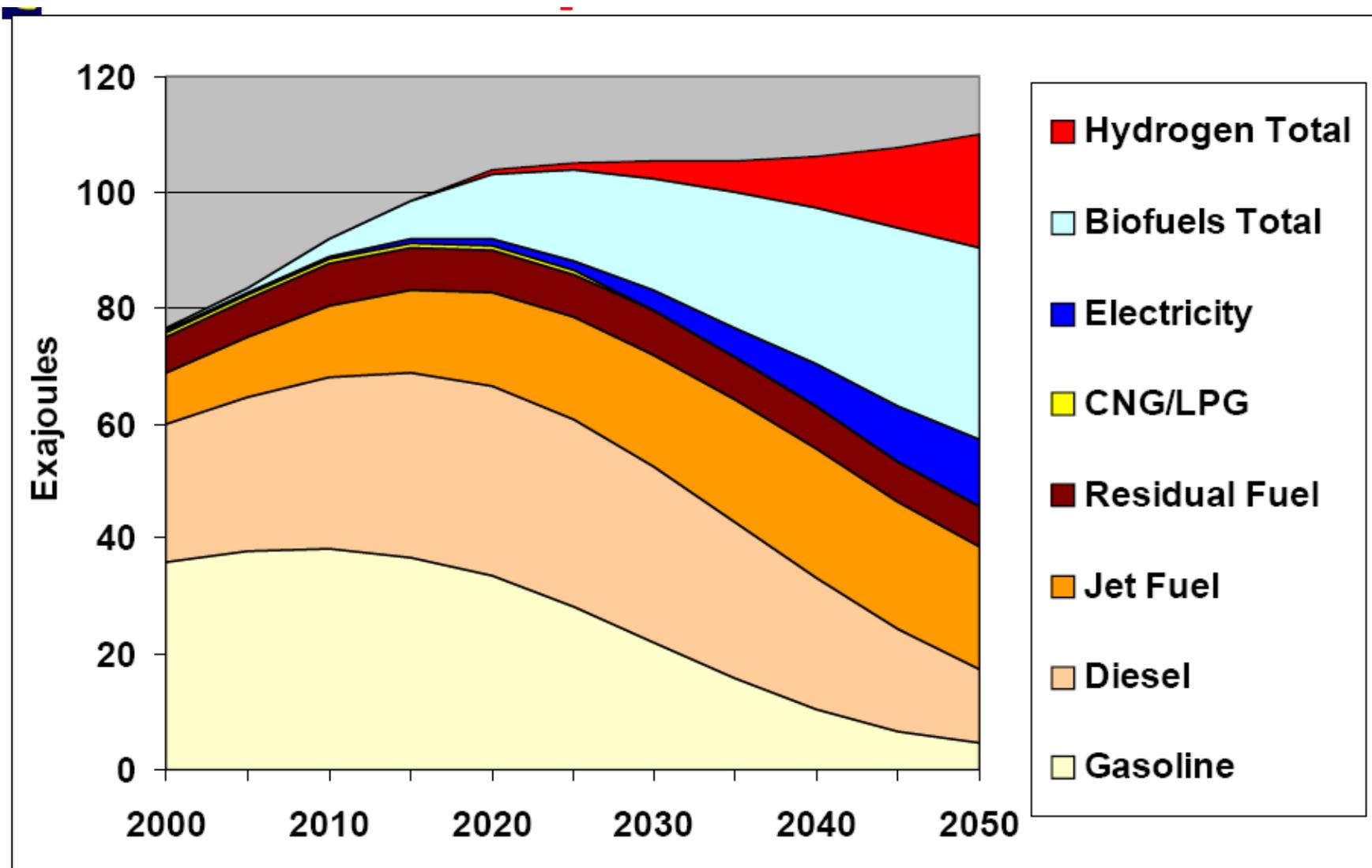
Source: IEA, 2007

Ref. Case: Emissions by Mode (WTW)



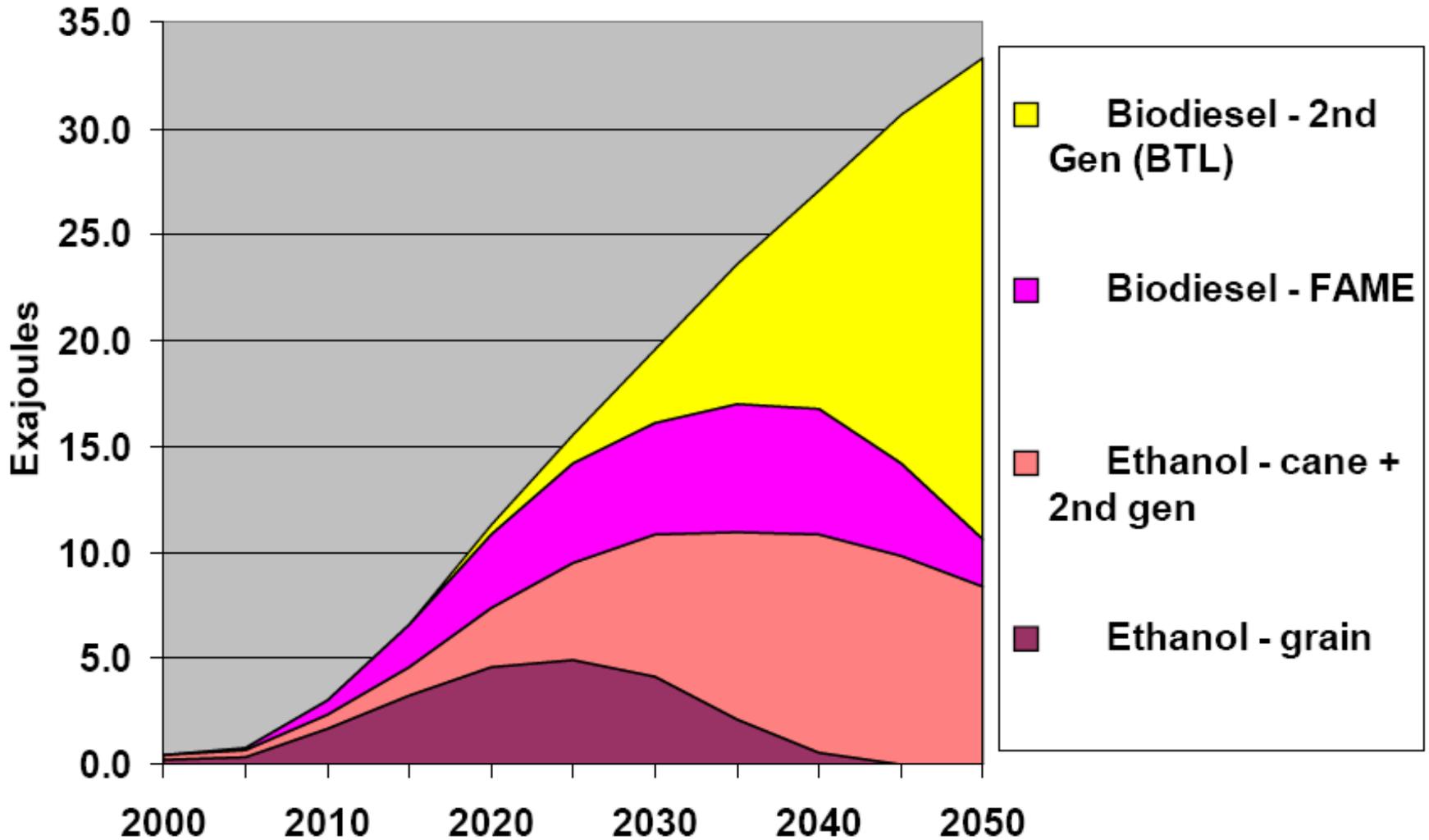
Source: IEA, 2007

Alternative Scenario (AS): Transport Fuel Use

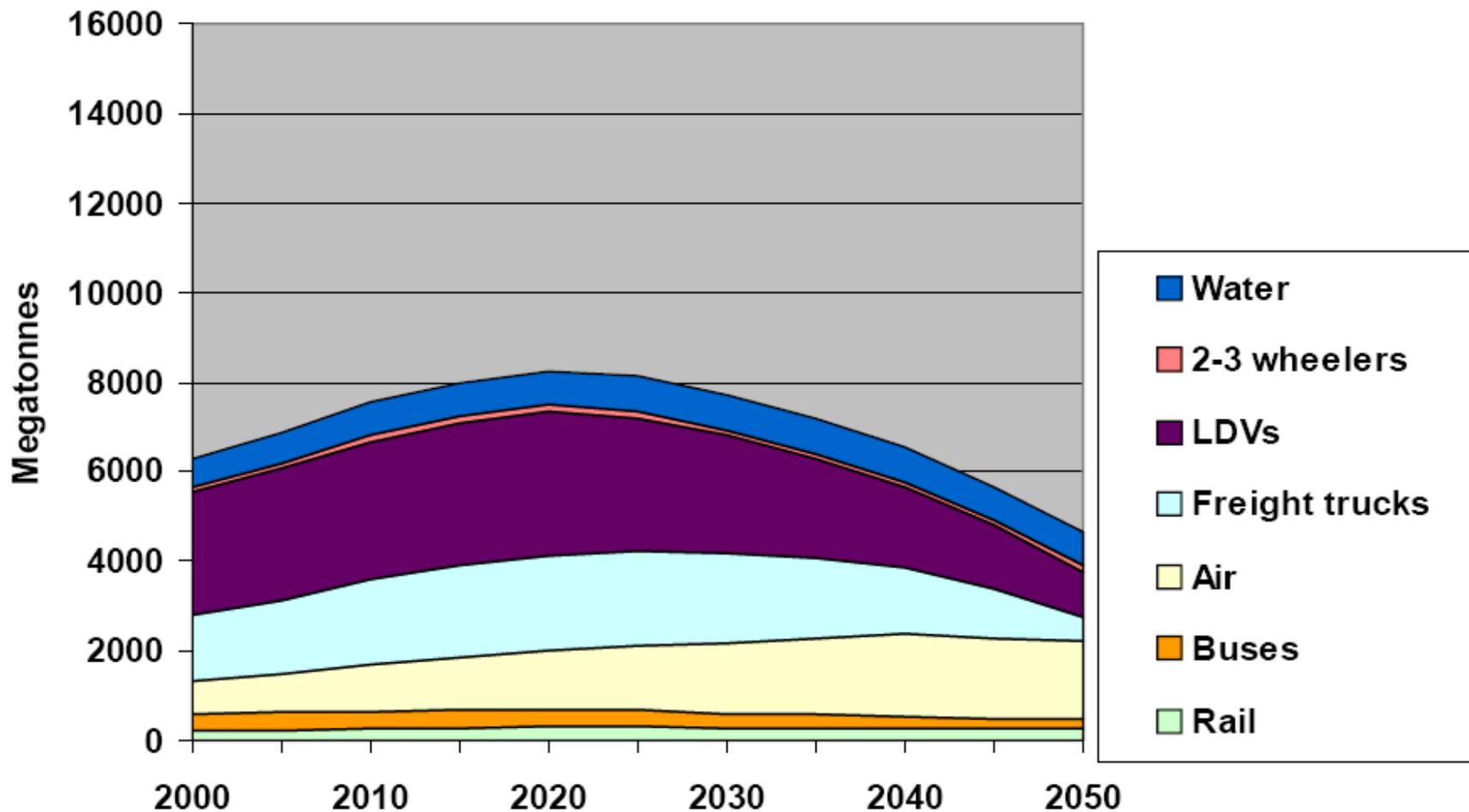


Source: IEA, 2007

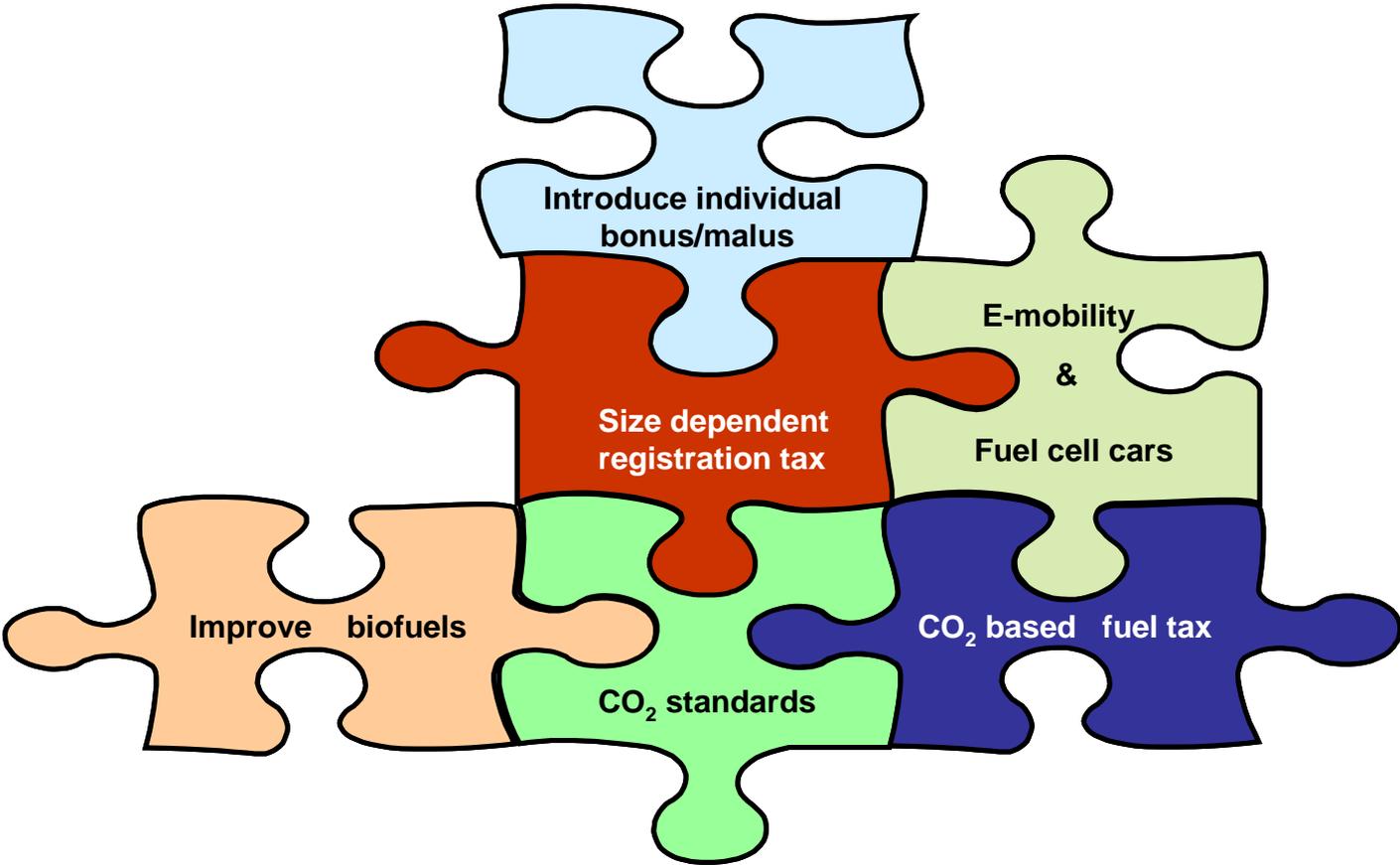
AS: Biofuels Breakdown



AS: GHG Emissions by Sector



Conclusions



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